

## *Recognising funds that outperform benchmarks & achieve alpha risk-adjusted returns*

**Hong Kong – Monday, 13 May 2024:** Using a fair, robust and informative methodology and after adding a number of additional criteria to existing awards to tighten its eligibility among both, local banks in Southeast Asia, we hereby announce the outcome of our **15th Annual Fund Management Awards 2024** for the following awards categories.



### **INDONESIA:**

1. *Best Overall Asset & Fund Manager:* **PT Bahana TCW IM (10<sup>th</sup> consecutive win)**
2. *Best Online & Mobile Platform (Asset Manager):* **PT Mandiri Manajemen Investasi**
3. *Best Asset Manager (Money Market Fund):* **PT BRI Manajemen Investasi**
4. *Best Asset Manager (Balanced Fund):* **PT Manulife Aset Manajemen Indonesia**
5. *Best Asset Manager (Islamic, Equity & Fixed Income Funds):* **PT Mandiri Manajemen Investasi**
6. *Best Asset Manager (Index, ETFs & Discretionary Funds):* **PT Bahana TCW IM**
7. *Best Fund with the optimal Sharpe ratio:* **PT PT Batavia Prosperindo Aset Manajemen**
8. *Best Fund with the optimal Information ratio:* **PT Schroder Investment Management**
9. *Best Risk-adjusted Returns (ESG Principle Investments) in Indonesia:* **PT Syailendra Capital**
10. *Best Fund Manager for Pension Mandates & PRS:* **PT Bahana TCW IM (5<sup>th</sup> consecutive win)**
11. *Institutional Excellence Award (Pension Fund):* **PT Taspen (Persero)**

### **MALAYSIA:**

1. *Best Overall Asset & Fund Manager:* **RHB Asset Management**
2. *Best Online & Mobile Platform (Asset Manager):* **Principal Asset Management**
3. *Best Asset Manager (Open Ended, Index, Fixed Income, Equity, Islamic, Sector Theme & Feeder Funds):* **RHB Asset Management**
4. *Best Asset Manager (Income Oriented, Money Market & Alt. Investment Funds):* **Principal Asset Management**
5. *Best Asset Manager (Country Specific Fund):* **AHAM Asset Management**
6. *Best Asset Manager (Mixed Assets Fund):* **AmInvest**
7. *Best Fund with the optimal Sharpe & Information ratios:* **AmInvest**
8. *Best Absolute Return Strategy:* **Principal Asset Management**
9. *Best Risk-adjusted Returns (ESG Principle Investments only):* **AmInvest**
10. *Best Asset Manager (Sukuk Fund):* **Maybank Asset Management**
11. *Institutional Excellence Award (Pension Fund):* **Employee Provident Fund (EPF)**

### **PHILIPPINES:**

1. *Best Overall Asset & Fund Manager:* **BPI Wealth (8<sup>th</sup> win in 9 years)**
2. *Best Online & Mobile Platform (Asset Manager):* **BDO Unibank, Inc.,**
3. *Best Asset Manager (Equity, Fixed Income, Index Equity & Open Ended Funds):* **BPI Wealth**
4. *Best Asset Manager (Country Specific Equity & Income Oriented Funds):* **Metrobank-Trust Banking Group**
5. *Best Asset Manager (Money Market & Mixed Asset Funds):* **BDO Unibank, Inc.,**
6. *Best Fund with the optimal Information ratio:* **Metrobank-Trust Banking Group**
7. *Best Fund with the optimal Sharpe ratio:* **BPI Wealth**
8. *Best Fund Manager for Pension Mandates & Private Retirement Schemes:* **BDO Unibank, Inc.,**
9. *Institutional Excellence Award (Pension Fund):* **Social Security Systems (SSS)**

## **THAILAND:**

1. *Best Overall Asset & Fund Manager:* **Kasikorn Asset Management**
2. *Best Online & Mobile Platform (Asset Manager):* **SCB Asset Management**
3. *Best Asset Manager (Index Fund):* **BBL Asset Management**
4. *Best Asset Manager (Equity & Balanced Funds):* **AIA Investment Management (Thailand)**
5. *Best Asset Manager (Alternative & Feeder Funds):* **Thanachart Fund Eastspring**
6. *Best Asset Manager (Open Ended Fund):* **Kasikorn Asset Management**
7. *Best Fund with the optimal Sharpe & Information ratio:* **SCB Asset Management**
8. *Best Fund Manager for Pension Mandates & Private Retirement Schemes:* **Kasikorn Asset Management**
9. *Institutional Excellence Award (Pension Fund):* **Government Pension Fund (GPF)**

## **VIETNAM:**

1. *Best Online & Mobile Platform (Asset Manager):* **SSI Asset Management (SSIAM)**
2. *Best Overall Asset & Fund Manager:* **SSI Asset Management (5<sup>th</sup> consecutive win)**
3. *Best Asset Manager (Fixed Income Fund):* **Bao Viet Fund Management**
4. *Best Asset Manager (Balanced Fund):* **Viet Fund Management (VFM)**
5. *Best Asset Manager (Equity Fund):* **PVI Asset Management**
6. *Best Asset Manager (Money Market Fund):* **Saigon Asset Management**
7. *Best Fund Manager for Insurance, ILP Mandates & Private Retirement Schemes:* **SSI Asset Management**

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