



12 December 2022, Hong Kong: Although the average number of key deals submitted per bank was marginally lower than usual (given challenging market conditions and tightening of requirements for self-led or related party deals), more banks participated than ever before.

Following an intensive 10-day review, please refer to the awards outcome announcement for the **16th Annual Best Deal & Solution Awards 2022**.

The awards outcome this year is especially momentous, considering the challenging operating environment for corporate, commercial and investment banks.

Many congratulations on the award(s).

Note:

-The special early-bird rate [expires at 6pm, , 19 December 2022.](#)

-Should you wish to correct an error in this announcement, please do so before 19 December (Monday) as we are placing the plaque order on that date.

There is no media embargo on announcing the wins however to use our company name, awards logo & awards category, please order your plaque or purchase the **logo licensing package**.
For details, please email awards@whatinvestorswant.com

BONDS

BEST LOCAL CURRENCY BOND DEAL OF THE YEAR 2022

SMC Global Power's PHP40 billion Bond

Joint Issue Managers: *BDO Capital & Investment Corp., China Bank Capital Corp.*
Joint Lead Underwriters & Bookrunners: *Asia United Bank Corp. BDO Capital & Investment Corp, China Bank Capital Corp., Philippine Commercial Capital, Inc., PNB Capital & Investment Corp, SB Capital Investment Corp.,* **Selling Agents:** *Bank of Commerce, East West Banking Corp*

BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA & BEST LOCAL CURRENCY BOND DEAL OF THE YEAR (THAILAND) 2022

SCG Chemicals PCL's THB60 billion Bonds

Lead Arrangers (2 Tranches): *Bangkok Bank, Bank of Ayudhya, Krungthai Bank, KASIKORNBANK, Siam Commercial Bank*

BEST DEBT RESTRUCTURING DEAL OF THE YEAR 2022

Capital A's RM974 million (US\$233.5 million) Rights Issue (Redeemable Convertible Unsecured Islamic Debt)

Principal Adviser, Managing Underwriter & Joint Underwriter: *RHB Investment Bank*

Joint Underwriter: *Kenanga Investment Bank*

BEST SYNDICATED LOAN OF THE YEAR 2022

OMS Group's Multi-currency Syndicated Facilities

Mandated Lead Arrangers: *MIDF Amanah Investment Bank, HSBC Amanah Malaysia, HSBC Bank Malaysia, OCBC Al-Amin Bank, OCBC Bank (Malaysia)*

BEST PROJECT FINANCE DEAL OF THE YEAR 2022

JAKS Solar Nibong Tebal's RM200 million Syndicated Loan Facilities

Lenders: *AmBank Islamic, UOB (Malaysia)*

EQUITY

BEST EQUITY/IPO DEAL OF THE YEAR IN SOUTHEAST ASIA 2022

GoTo Gojek Tokopedia's IDR 15,787 billion (US\$1.1 billion) IPO

Joint Lead Underwriters: *Indo Premier Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas*

BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA & BEST DEAL OF THE YEAR FOR MINORITY SHAREHOLDERS IN SOUTHEAST ASIA 2022

Farm Fresh's RM1,063 million (US\$254 million) IPO

Sole Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter:

CIMB Investment Bank

Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter: *Maybank Investment Bank*

Joint Global Coordinator and Joint Bookrunner: *Credit Suisse*

Joint Underwriters: *Affin Hwang Investment Bank, AmInvestment Bank, Hong Leong Investment Bank, RHB Investment Bank*

BEST EQUITY/IPO DEAL OF THE YEAR IN THAILAND 2022

Thai Life THB37,067 million (US\$1 billion) IPO

Joint Financial Advisors, Joint Global Coordinators and International Joint Bookrunners: *Nomura, Kiatnakin Phatra Securities*

Joint Global Coordinators: *BofA Securities, Citi, Kiatnakin Phatra, Nomura Securities*

International Joint Bookrunners: *BofA Securities, Citi, Nomura, CIMB, Macquarie*

Domestic Joint Bookrunners: *Nomura, Kiatnakin Phatra, Finansa, Krungsri Securities*

BEST SMALL-CAP EQUITY DEAL OF THE YEAR 2022

Raslag Corp's PHP805 Million (US\$14.4 million) IPO

Sole Issue Manager, Sole Underwriter, and Sole Bookrunner: *China Bank Capital Corporation*

M&A

BEST CROSS BORDER M&A DEAL OF THE YEAR (INDONESIA) 2022

PT Asuransi Jasa Indonesia's IDR 509 billion (US\$32.3 million) Divestment of Tokio Marine

Lead Adviser: *Bahana Sekuritas*

BEST DOMESTIC M&A DEAL OF THE YEAR (MALAYSIA)

Gamuda Berhad's RM4.5 billion disposal of assets to Amanat Lebuhraya Rakyat

Principal Adviser: *Hong Leong Investment Bank*

BEST DOMESTIC M&A DEAL OF THE YEAR (SINGAPORE)

ESR-REIT's S\$1.4 billion M&A with ARA LOGOS Logistics Trust

Financial Adviser: *Citi, Maybank Investment Bank*

BEST DOMESTIC M&A DEAL OF THE YEAR (PHILIPPINES)

AC Logistics PHP6 billion (US\$108 million) stake acquisition of in AIR21 Group

Financial Adviser: *BPI Capital Corp.*

BEST DOMESTIC M&A DEAL OF THE YEAR (THAILAND)

RATCH Group's US\$103 million Acquisition of Sahacogen

Sole Financial Adviser: *Siam Commercial Bank*

ESG/GREEN BONDS

BEST ESG FINANCING OF THE YEAR (INDONESIA) 2022

PT Bank Rakyat Indonesia's IDR5,000 billion (US\$333 million) Green Bond

Joint Lead Underwriters: *Indo Premier Sekuritas, Bahana Sekuritas, BCA Sekuritas, BNI Sekuritas, BRI Danareksa Sekuritas, Mandiri Sekuritas*

BEST GREEN BONDS OF THE YEAR (PHILIPPINES) 2022

ACEN Corporation's PHP10 billion ASEAN Green Bonds

Joint Issue Managers: *BDO Capital & Investment Corp, BPI Capital Corp.,*
Joint Lead Underwriters & Bookrunners: *BDO Capital & Investment Corp, BPI Capital Corp, RCBC Capital Corp, SB Capital Investment Corp.*

BEST SUSTAINABILITY-LINKED TRANSACTION OF THE YEAR 2022

BTSG PCL's THB31 billion Sustainability-linked Bonds

Joint Lead Arrangers & Joint Bookrunners:

1st tranche: *Bangkok Bank, Siam Commercial Bank, Krungthai Bank & KASIKORNBANK*

2nd tranche: *Bangkok Bank, Siam Commercial Bank, Krungthai Bank, KASIKORNBANK*

3rd tranche: *Bangkok Bank, Siam Commercial Bank, Krungthai Bank, KASIKORNBANK & CIMB Thai*

BEST SOVEREIGN BOND & BEST GREEN SUKUK OF THE YEAR 2022

Republic of Indonesia's US\$3.25 billion Green Sukuk

Arrangers & Dealers: *CIMB Investment Bank, Deutsche Bank, Dubai Islamic Bank, HSBC, Standard Chartered Bank*

ISLAMIC FINANCE

BEST LOCAL CURRENCY SUKUK OF THE YEAR (INDONESIA) 2022

PT Indah Kiat Pulp & Paper Tbk's IDR3,266 billion (US\$218 million) Sukuk

Joint Lead Underwriters: *Indo Premier Sekuritas, Aldiracita Sekuritas, BCA Sekuritas, BNI Sekuritas, BRI Danareksa Sekuritas, KISI, Mandiri Sekuritas, Maybank Kim Eng Sekuritas, Mega Capital Sekuritas, Sucor Sekuritas, Trimegah Sekuritas, Korea Investment and Sekuritas, Mirae Asset Sekuritas*

BEST SUKUK RESTRUCTURING DEAL OF THE YEAR 2022

MEX I Capital's RM1.126 billion (US\$268 million) restructuring of Sukuk Musharakah via a Sukuk-for-Sukuk swap

Financial Adviser: *NewParadigm Capital Markets*

Lead Arranger: *Alliance Investment Bank*

BEST SRI SUKUK & BEST LOCAL CURRENCY SUKUK OF THE YEAR (MALAYSIA) 2022

TNB Power Generation's RM1.5 billion (US\$341.5 million) Sustainability Sukuk Wakalah

Joint Principal Advisers & Joint Lead Arrangers: *CIMB Investment Bank, Maybank Investment Bank*

BEST ISLAMIC FINANCE DEAL & MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR 2022

Amanat Lebuhraya Rakyat's RM5.5 billion (US\$1.2 billion) Sustainability Sukuk Murabahah

Joint Principal Advisers, Joint Lead Arrangers: *AmInvestment Bank, CIMB Investment Bank, Hong Leong Investment Bank*

Joint Lead Managers: *AmInvestment Bank, CIMB Investment Bank, Hong Leong Investment Bank, Maybank Investment Bank, RHB Investment Bank, UOB (Malaysia)*

BEST CORPORATE SUKUK OF THE YEAR 2022

Sarawak Petchem's RM4 billion Sukuk Wakalah

Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: *Maybank Investment Bank, RHB Investment Bank*

BEST MAIDEN SUKUK OF THE YEAR 2022

Edotco Malaysia's RM3 billion Sukuk Wakalah programme

Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers, Joint Sustainability Structuring Advisors: *Maybank Investment Bank, OCBC Bank (Malaysia)*

Joint Lead Managers: *RHB Investment Bank*

Facility Agent: *OCBC Bank (Malaysia)*

ISSUER/BORROWER AWARDS

The following 19 issuers/borrowers will also receive special plaques for the deals undertaken. Since a given deal involves multiple banks, we leave it up to banks to invite their client(s) to the event.

- 1. GoTo Gojek Tokopedia for its' IDR 15,787 billion (US\$1.1 billion) IPO (BEST EQUITY/IPO DEAL OF THE YEAR IN SOUTHEASTASIA 2022)**
- 2. PT Bank Rakyat Indonesia for its' IDR5,000 billion (US\$333 million) Green Bond (BEST ESG FINANCING OF THE YEAR (INDONESIA) 2022)**
- 3. PT Indah Kiat Pulp & Paper Tbk for its' IDR3,266 billion (US\$218 million) Sukuk (BEST LOCAL CURRENCY SUKUK OF THE YEAR (INDONESIA) 2022)**
- 4. Republic of Indonesia for its' US\$3.25 billion Green Sukuk (BEST SOVEREIGN BOND & BEST GREEN SUKUK OF THE YEAR 2022)**
- 5. Capital A for its' RM974 million (US\$233.5 million) Rights Issue (Redeemable Convertible Unsecured Islamic Debt) BEST DEBT RESTRUCTURING DEAL OF THE YEAR 2022**
- 6. OMS Group for its' Multi-currency Syndicated Facilities (BEST SYNDICATED LOAN OF THE YEAR 2022)**
- 7. JAKS Solar Nibong Tebal for its' RM200 million Syndicated Loan Facilities (BEST PROJECT FINANCE DEAL OF THE YEAR 2022)**

8. **Farm Fresh Berhad for its' RM1,063 million (US\$254 million) IPO (BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA & BEST DEAL OF THE YEAR FOR MINORITY SHAREHOLDERS IN SOUTHEAST ASIA 2022)**
9. **MEX I Capital for its' RM1.126 billion (US\$268 million) restructuring of Sukuk Musharakah via a Sukuk-for-Sukuk swap (BEST SUKUK RESTRUCTURING DEAL OF THE YEAR 2022)**
10. **TNB Power Generation Berhad for its' RM1.5 billion (US\$341.5 million) Sustainability Sukuk Wakalah (BST SRI SUKUK & BEST LOCAL CURRENCY SUKUK OF THE YEAR (MALAYSIA) 2022)**
11. **Sarawak Petchem Berhad for its RM4 billion Sukuk Wakalah (BEST CORPORATE SUKUK OF THE YEAR 2022)**
12. **Amanat Lebuhraya Rakyat for its' RM5.5 billion (US\$1.2 billion) Sustainability Sukuk Murabahah (BEST ISLAMIC FINANCE DEAL & MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR 2022)**
13. **Edotco Malaysia for its' RM3 billion Sukuk Wakalah programme (BEST MAIDEN SUKUK OF THE YEAR 2022)**
14. **SMC Global Power for its' PHP40 billion Bond (BEST LOCAL CURRENCY BOND DEAL OF THE YEAR 2022)**
15. **Raslag Corp for its' PHP805 Million (US\$14.4 million) IPO (BEST SMALL-CAP EQUITY DEAL OF THE YEAR 2022)**
16. **ACEN Corporation for its' PHP10 billion ASEAN Green Bonds (BEST GREEN BONDS OF THE YEAR (PHILIPPINES) 2022)**
17. **SCG Chemicals PCL for its' THB60 billion Bonds (BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA & BEST LOCAL CURRENCY BOND DEAL OF THE YEAR (THAILAND) 2022)**
18. **Thai Life for its' THB37,067 million (US\$1 billion) IPO (BEST EQUITY/IPO DEAL OF THE YEAR IN THAILAND 2022)**
19. **BTSG PCL for its' THB31 billion Sustainability-linked Bonds (BEST SUSTAINABILITY-LINKED TRANSACTION OF THE YEAR 2022)**

MARQUEE AWARDS

BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2022

KSEI

BEST STOCK EXCHANGE IN SOUTHEAST ASIA 2022

IDX

BEST ESG-LINKED CROSS CURRENCY INTEREST RATE SWAP 2022

RHB and Standard Chartered Bank

BEST BOND HOUSE IN SOUTHEAST ASIA 2022

CIMB Investment Bank

BEST RINGGIT SUKUK HOUSE IN MALAYSIA 2022

Maybank Investment Bank

BEST EQUITY HOUSE IN SOUTHEAST ASIA 2022

Maybank Investment Bank

BEST BORROWER IN SOUTHEAST ASIA 2022

Republic of Indonesia

BEST ISLAMIC CROWDFUNDING PLATFORM 2022

Ethis Malaysia

BEST CORPORATE LOANS PLATFORM 2022

ILEX

BEST DIGITAL SECURITIES EXCHANGE 2022

ADDX

BEST M&A HOUSE IN SOUTHEAST ASIA 2022

DBS Bank

MOST IMPROVED BOND HOUSE 2022

United Overseas Bank

TRANSACTION BANKING

BEST CASH MANAGEMENT SOLUTION IN INDONESIA 2022

Kopra by Bank Mandiri

BEST CASH MANAGEMENT SOLUTION IN MALAYSIA 2022

UOB (Malaysia)'s cash management solution for IOI Properties

BEST STRUCTURED TRADE FINANCE SOLUTION 2022

UOB (Malaysia)'s structured trade solution for ZTE Corp. & ZTE (Malaysia) Corp.

BEST PROCURE-TO-PAY TRADE FINANCE PLATFORM 2022

DOXA

BEST DIGITALISATION OF BUNKER TRADE ECOSYSTEM 2022

DBS Bank for Kenoil Marine Services on SGTraDex

BEST ONLINE FINANCIAL SUPPLY CHAIN PLATFORM 2022

UOB INFINITY

BEST CASH MANAGEMENT SOLUTION IN THE PHILIPPINES 2022

BDO Unibank's bills payment facility for ICTSI

BEST ONLINE TRADE FACILITATION SOLUTION 2022

Bangkok Bank Supply Chain Finance System for CP Foods

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