



(Calendar Year 2019)
Number of award categories: 32

BEST EQUITY DEAL/IPO IN MALAYSIA

Leong Hup International's RM1.19 Billion (US\$286 Million) IPO

Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Managing Underwriter and Joint Underwriter: *Maybank Investment Bank*

Joint Global Coordinator & Joint Bookrunner: *Credit Suisse*

Joint Global Coordinator & Joint Bookrunner & Joint Underwriter: *RHB Investment Bank*

Joint Bookrunners & Joint Underwriters: *AmInvestment Bank, Hong Leong Investment Bank & Kenanga Investment Bank*

BEST EQUITY DEAL/IPO IN THE PHILIPPINES

AllHome Corp. PHP13.91 Billion (US\$273 Million) IPO

Sole Global Coordinator & Joint Bookrunner: *UBS*

Joint Bookrunners: *CLSA & Credit Suisse*

Domestic Lead Underwriter: *PNB Capital and Investment Corp*

Domestic Co-Lead Underwriter: *China Bank Capital Corp*

BEST EQUITY DEAL/IPO IN SINGAPORE & BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA (2019)

Keppel DC REIT SGD478.2 Million (US\$351 Million) Equity Fund Raising

Joint Bookrunners & Joint Underwriters: *Citigroup and Credit Suisse & DBS Bank*

Joint Underwriter: *CLSA Singapore*

BEST EQUITY DEAL/IPO IN THAILAND	Asset World Corp PCL's THB48,000 Million (US\$1.58 Billion) IPO	Joint Global Coordinators, Bookrunners & Lead Managers: <i>Merrill Lynch, Morgan Stanley, UBS, Bualuang Securities, Kasikorn Securities, Phatra Securities & SCB Securities</i>
		Joint Domestic Coordinators, Bookrunners & Lead Managers: <i>Bualuang Securities, Kasikorn Securities, Phatra Securities & SCB Securities</i>
		International Co-Managers: <i>Daiwa Capital Markets Singapore & Mizuho Securities Asia</i>
BEST REIT IPO IN SINGAPORE	Prime US REIT's US\$612 Million IPO	Sole Financial Adviser & Issue Manager: <i>DBS Bank</i> Joint Bookrunners & Underwriters: <i>DBS Bank, Merrill Lynch, CICC, Credit Suisse, Maybank Kim Eng Securities and OCBC Bank</i>
BEST REIT PPO IN THAILAND	Digital Infrastructure THB15,800 Million (US\$516 million) PPO	Financial Adviser, Lead Manager & Placement Agent: <i>Siam Commercial Bank</i> Placement Agents: <i>Bangkok Bank & Krungthai Bank</i>
BEST HIGH YIELD BOND DEAL IN SOUTHEAST ASIA	Yanlord Land Group's US\$400 Million Bond	Joint Global Coordinators & Joint Bookrunners: <i>DBS Bank, HSBC & Standard Chartered</i>
BEST REFINANCING DEAL IN SOUTHEAST ASIA	Thai Bev THB53 Billion (US\$1.74 Billion) Unsubordinated & Unsecured Debt	Lead Arrangers: <i>Bangkok Bank, KASIKORNBANK, Krungthai Bank, Bank of Ayudhya, Siam Commercial Bank, Standard Chartered Bank, Phatra Securities & CIMB Thai Bank</i>
BEST PROJECT FINANCE DEAL IN SOUTHEAST ASIA	MPCALA Holdings, Inc's PHP24.2 Billion (US\$455 Million) Toll Road Financing	Mandated Lead Arrangers: <i>BDO Capital & Investment Corp, BPI Capital Corp, Land Bank of the Philippines, RCBC Capital Corp, SB Capital Investment Corp, & Union Bank of the Philippines</i>
BEST ESG GREEN FINANCING IN MALAYSIA	Telekosang Hydro One's RM590 Million (US\$141.2 Million) ASEAN Green SRI Sukuk and ASEAN Green Junior Bonds	Principal Adviser, Lead Arranger & Joint Lead Manager: <i>MIDF Amanah Investment Bank</i> Joint Lead Manager: <i>Bank Islam Malaysia</i> Financial Adviser: <i>ZJ Advisory</i>

BEST ESG GREEN FINANCING IN THE PHILIPPINES	<i>AC Energy, Inc.'s US\$400 Million fixed-for-life Senior Perpetual</i>	Sole Global Coordinator, Joint Lead Manager & Joint Bookrunner: <i>BPI Capital Corporation</i>
		Joint Lead Managers & Joint Bookrunners: <i>CLSA, Credit Suisse & UBS</i>
BEST ABS-BACKED DUAL-CURRENCY BOND DEAL IN SOUTHEAST ASIA	<i>Astrea V Pte. Ltd's SGD315 Million (US\$231 Million) 10-year Bond (Part of US\$600 million of ABS Programme)</i>	• Joint Lead Managers: <i>DBS Bank, Credit Suisse & Standard Chartered Bank</i>
BEST LCY BOND DEAL IN THAILAND	<i>Minor International's THB33 Billion (US\$1 Billion) Unsubordinated and Unsecured Debentures</i>	Arrangers: <i>Bangkok Bank, KASIKORNBANK, Krungthai Bank, Bank of Ayudhya, Siam Commercial Bank & Phatra Securities</i>
BEST LCY SOVEREIGN BOND & BEST RETAIL BOND OFFERING IN SOUTHEAST ASIA	<i>Republic of the Philippines via Bureau of the Treasury's PHP236 Billion (US\$4.63 Billion) Retail Treasury Bonds (RTB22)</i>	Joint Lead Issue Managers: <i>Development Bank of the Philippines & Land Bank of the Philippines</i>
		Joint Issue Managers: <i>First Metro Investment Corp, BDO Capital & Investment Corp, BPI Capital Corp, China Bank Capital Corp, RCBC Capital Corp, & SB Capital Investment Corp</i>
BEST FCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA;	<i>Republic of Indonesia's US\$3 billion, Triple-Tranche SEC Registered Fixed Rate Notes</i>	Joint Lead Managers & Joint Bookrunners: <i>ANZ, Citigroup, DBS Bank, Deutsche Bank & Goldman Sachs</i>
		Co-Managers: <i>Bahana Sekuritas, Danareksa Sekuritas, Trimegah Sekuritas</i>
BEST FCY BOND DEAL & MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	<i>Republic of Indonesia's US\$2 billion Sovereign Sukuk</i>	Arrangers & Dealers: <i>Deutsche Bank, Dubai Islamic Bank, HSBC, Mandiri Sekuritas & Maybank</i>
BEST SECONDARY DEAL & BEST CONVERTIBLE SECURITIES IN SOUTHEAST ASIA	<i>Sapura Energy RM3,978.8 Million (US\$955 Million) Rights Issue with Warrants & New Islamic Redeemable Convertible Preference Shares in SEB</i>	Principal Advisor, Joint Global Coordinator, Managing Underwriter & Joint Underwriter: <i>Maybank Investment Bank</i>
		Joint Global Coordinators & Joint Underwriters: <i>CIMB Investment Bank & RHB Investment Bank</i>

BEST LCY BOND DEAL IN INDONESIA	PT PLN (Persero) IDR2.911 Billion (US\$200 Million) SR Sukuk III, Tranches III, IV & V & IDR7.25 Billion (US\$505 Million) Conventional Bond	Tranche 3 Underwriters: <i>IndoPremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, Bahana Sekuritas & BCA Sekuritas;</i> Tranche 4 Underwriters: <i>Indopremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, BCA Sekuritas & Maybank Kim Eng Sekuritas;</i> Tranche 5 Underwriters: <i>IndoPremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, Maybank Kim Eng Sekuritas & Bahana Sekuritas</i>
BEST ISLAMIC BACKED SUKUK	Zamarad Assets' RM2 Billion (US\$265 Million issue size) Sukuk Murabahah ABS Programme	Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: <i>AmInvestment Bank, CIMB Investment Bank & Hong Leong Investment Bank</i>
BEST SRI SUKUK	Edra Solar's RM245 Million (US\$59 Million) SRI Sukuk	Principal Adviser, Lead Arranger and Joint Lead Manager: <i>OCBC Al-Amin</i> Joint Lead Manager: <i>Standard Chartered Saadiq</i>
BEST ISLAMIC FINANCE DEAL IN SOUTHEAST ASIA	Digi Telecommunications' RM900 Million Sukuk Murabahah	Sole Principal Adviser, Sole Lead Arranger & Joint Lead Manager: <i>CIMB Investment Bank</i> Joint Lead Managers: <i>AmInvestment Bank and RHB Investment Bank</i>
BEST MURABAHA DEAL IN SOUTHEAST ASIA	Exsim Capital Resources' RM1 Billion (US\$243.9 Million) Sukuk Murabahah ICP Programme & RM2 Billion (US\$487.8 Million) Sukuk Musharakah MTN Programme	Financial Adviser: <i>New Paradigm Capital Markets</i> Principal Adviser, Lead Arranger & Lead Manager: <i>UOB (Malaysia)</i>
BEST PRIVATE EQUITY BACKED M&A DEAL OF THE YEAR	Series C Capital Raising (US\$30 Million) for POPS Worldwide	Adviser: <i>VCSC</i>
BEST RECEIVABLES SOLUTION IN SOUTHEASTASIA	BNI Autopayment: BNI Cash Management	<i>BNI</i>
BEST CASH MANAGEMENT SOLUTION OF THE YEAR	Mandiri Smart Account (MSA): Bank Mandiri Cash Management	<i>Bank Mandiri</i>

**BEST CENTRAL
SECURITIES
DEPOSITORY IN
SOUTHEAST ASIA 2019:**

*PT Kustodian Sentral Efek Indonesia
(KSEI)*

**BEST REMITTANCES
PROVIDER IN
SOUTHEAST ASIA 2019:**

Bank Negara Indonesia (BNI)

**BEST SUSTAINABLE
FINANCE HOUSE 2019:**

BPI

**BEST EQUITY HOUSE IN
SOUTHEAST ASIA 2019:**

DBS Bank

**MOST IMPROVED
BOND HOUSE OF THE
YEAR 2019:**

KASIKORNBANK

**BEST RINGGIT SUKUK
HOUSE IN MALAYSIA
2019:**

Maybank Investment Bank

**BEST BOND HOUSE IN
SOUTHEAST ASIA 2019:**

CIMB Investment Bank



(Calendar Year 2018)

Number of award categories: 40

**BEST DEAL IN
SOUTHEAST ASIA 2018**

PT Indonesia Asahan
Aluminium (Persero)'s
US\$4 billion Global Bond

Joint Global Coordinators: *BNP Paribas,
Citigroup, MUFG;*

Joint Bookrunners and Joint Lead Managers:
*BNP Paribas, CIMB Investment Bank, Citigroup,
Maybank Investment Bank, MUFG, SMBC
Nikko, Standard Chartered Bank*

**BEST LOCAL CURRENCY
BOND DEAL IN
SOUTHEAST ASIA 2018**

Thai Beverage Public
Company's THB77 billion
(US\$2.3 billion) Bond

Joint Lead Arrangers: *Siam Commercial Bank,
Bangkok Bank, KASIKORNBANK, Krungthai
Bank, Bank of Ayudhya, Standard Chartered Bank
(Thai) and Phatra Securities*

**BEST FINANCIAL
INSTITUTION BOND
DEAL IN SOUTHEAST
ASIA 2018**

DBS Group's S\$1 billion
(US\$1.36 million) Basel III-
compliant Additional Tier 1
Perpetual Cap Sec

Sole Lead Manager and Bookrunner: *DBS
Bank*

**MOST INNOVATIVE
BOND DEAL IN
SOUTHEAST ASIA 2018**

GENM Capital's RM 3
billion (US\$721 million)
MTN Programme

**Joint Principal Advisers, Joint Lead
Arrangers, Joint Lead Managers & Joint
Bookrunners:** *CIMB Investment Bank, Maybank
Investment Bank*

Joint Lead Managers & Joint Bookrunners:
*AmInvestment Bank, Hong Leong Investment
Bank, OCBC Bank (Malaysia), RHB Investment
Bank*

BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2018	Temasek Holdings's S\$500 million (US\$682 million) Placement and Public Offer tranches	Sole Global Coordinator, Joint Lead Manager & Bookrunner: <i>DBS Bank</i> Joint Lead Managers & Bookrunners: <i>OCBC Bank, UOB Bank, HSBC, Standard Chartered Bank</i>
BEST FOREIGN CURRENCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA 2018	EDL-Gen Public Company Lao's THB 13.6 billion (US\$417 million) Baht Bond	Joint Lead Arrangers: <i>Bangkok Bank, Krungthai Bank, Siam Commercial Bank, Standard Chartered Bank (Thai), Thanachart Bank.</i>
BEST HIGH YIELD LOCAL BOND DEAL IN SOUTHEAST ASIA 2018	TPI Polene Public Company's THB 8 billion (US\$244 million) Senior Unsecured Bond	Sole Lead Arranger: <i>CIMB Investment Bank</i>
BEST CORPORATE BOND DEAL IN SOUTHEAST ASIA 2018	San Miguel Corp's PHP10 billion (US\$190 million) Bond	Joint Lead Underwriters and Bookrunners: <i>BDO Capital & Invest. Corp., BPI Capital Corp.;</i> Co-Lead Managers: <i>Dev. Bank of the Phil., RCBC Capital Corp., SB Capital Invest. Corp.</i>
BEST PROJECT FINANCE DEAL IN SOUTHEAST ASIA 2018	GN Power Dinginin's PHP 22 billion (US\$420 million) Project Finance Facility	Mandated Lead Arrangers, Bookrunners and Issue Coordinators: <i>BPI Capital Corp, RCBC Capital Corp, China Bank Capital Corp.</i> Co-Lead Arrangers: <i>SB Capital Invest. Corp.</i>
BEST BENCHMARK BOND DEAL IN SOUTHEAST ASIA 2018	AEON Credit Service's PHP 1 billion (US\$19.1 million) AMBIF bond	Guarantor: <i>CGIF</i> Financial Advisor: <i>Mizuho Securities Asia</i> Arranger: <i>First Metro Invest. Corp.</i>

BEST SOVEREIGN BOND DEAL & BEST ISLAMIC FINANCE DEAL IN SOUTHEAST ASIA 2018	The Republic of Indonesia's US\$3 billion Wakala Sukuk	Arrangers & Dealers: <i>CIMB, Citigroup, Dubai Islamic Bank PJSC, HSBC & Abu Dhabi Islamic Bank</i>
BEST WAKALAH DEAL IN SOUTHEAST ASIA 2018	Edra Energy's RM 5.08 billion (US\$1.2 billion) Sukuk Wakalah	Principal Adviser, Lead Arranger & Joint Lead Manager: <i>CIMB Investment Bank</i> Joint Lead Managers: <i>Maybank Investment Bank, RHB Investment Bank</i>
MOST INNOVATIVE SUKUK DEAL IN SOUTHEAST ASIA 2018	PNB Merdeka Ventures's RM 5.65 billion (US\$1.3 billion) Unrated secured Sukuk Programme (Murabahah via Tawarruq arrangement and Wakalah)	Merdeka ASEAN Green SRI Sukuk Programme Principal Adviser: <i>MIDF Investment</i> Joint Lead Arrangers: <i>MIDF Investment and RHB Investment Bank</i> Merdeka Sukuk Murabahah Programme Principal Adviser, Lead Arranger, Lead Manager & Shariah Adviser: <i>MIDF Investment Bank</i>
BEST SUKUK DEAL IN SOUTHEAST ASIA 2018	Malaysia Building Society's RM 2.295 billion (US\$552 million) Structured Covered Sukuk Facility	Joint Solicitation Agents, Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: <i>AmInvestment Bank, RHB Investment Bank</i>
BEST MUDARABAH DEAL IN SOUTHEAST ASIA 2018	Yinson TMC's RM 950 million (US\$228 million) Perpetual Senior Sukuk Mudarabah	Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>AmInvestment Bank and Maybank Investment Bank</i>

BEST MURABAHA DEAL IN SOUTHEAST ASIA 2018	Royal Group Singapore's S\$120 million (US\$163 million) Islamic bilateral financing (Commodity Murabahah)	Mandated Lead Arranger: <i>RHB Bank Singapore</i>
BEST MUSHARAKAH DEAL IN SOUTHEAST ASIA 2018	Muamalat Venture's Project Ar Rahn 3's RM 20 million (US\$5.5 million) structured investment/ quasi-equity offering with underlying Musyarakah investment	Sponsor Bank and Lead Arranger: <i>Bank Muamalat Malaysia</i>
BEST SUSTAINABLE ENERGY/RENEWABLE FINANCE DEAL IN SOUTHEAST ASIA 2018	Segi Astana's RM 415 million (US\$100 million) ASEAN Green MTN Facility	Principal Adviser, Lead Arranger, Lead Manager, Facility Agent & Security Agent: <i>AmInvestment Bank</i>
BEST INAUGURAL GREEN BOND IN SOUTHEAST ASIA 2018	PT Sarana Multi Infrastruktur's IDR 1.36 trillion (US\$95 million) Green Bond & Sukuk Mudharabah	Joint Lead Underwriters: <i>CGS-CIMB Sekuritas Indonesia, Danareksa Sekuritas, Indo Premier Sekuritas, Maybank Sekuritas</i>
BEST EQUITY DEAL OF THE YEAR & BEST PUBLIC OFFERING FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2018	Digital Telecom Infrastructure Fund's THB53.236 billion (US\$1.676 billion) Public Offering	Sole Global Coordinator: <i>Siam Commercial Bank</i> Joint Domestic Bookrunners and Joint Lead Underwriters: <i>Bangkok Bank, Krungthai Bank, Siam Commercial Bank</i> International Bookrunner: <i>Credit Suisse Singapore, Nomura Singapore</i> Lead Manager: <i>Nomura Singapore</i>

BEST REIT DEAL IN SOUTHEAST ASIA 2018	Sasseur REIT's US\$305 million IPO	<p>Sole Financial Adviser, Joint Global Coordinator, Joint Bookrunner and Underwriter: <i>DBS Bank</i></p> <p>Joint Global Coordinator: <i>Bank of China</i></p> <p>Joint Bookrunners and Underwriters: Bank of <i>China, CICC, Citic, Credit Suisse, Haitong, Maybank Kim Eng</i></p>
BEST MID-CAP EQUITY DEAL IN SOUTHEAST ASIA 2018	BRI Syariah's IDR 1337.9 billion (US\$94 million) IPO	Joint Lead Underwriters: <i>Bahana Sekuritas, CLSA Sekuritas, Danareksa Sekuritas, Indo Premier Sekuritas</i>
BEST SMALL-CAP EQUITY DEAL IN SOUTHEAST ASIA 2018	PT Sarimelati Kencana (Pizza Hut Indonesia)'s IDR 1 trillion (US\$73 million) IPO	Joint Lead Underwriters: <i>CGS-CIMB Sekuritas Indonesia, CLSA Sekuritas Indonesia, Mandiri Sekuritas</i>
BEST DOMESTIC M&A DEAL 2018 (SINGAPORE)	Merger of all the Stapled Securities (S\$3 billion asset value) of Viva Industrial Trust and the ESR- REIT Units via a TSA	<p>Joint Financial Advisers to ESR-REIT: <i>Citi, RHB Securities, UOB</i></p> <p>Financial Adviser to Viva Industrial Trust: <i>BoA ML</i></p> <p>Joint Mandated Lead Arrangers for S\$700 million debt financing: <i>HSBC, Maybank, RHB Securities, UOB</i></p>
BEST DOMESTIC M&A DEAL 2018 (THAILAND)	TREIT's THB 23.242 billion (US\$718.7 million) Acquisition of 3 property funds via 4-ways swap ratio	Sole Financial Advisor: <i>Phatra Securities</i>
BEST DOMESTIC M&A DEAL 2018 (MALAYSIA)	RM 210 million (US\$50 million) Acquisition of TRIplc from Pimpinan Ehsan by Puncak Niaga Holdings	<p>Principal Adviser: <i>Hong Leong Investment Bank</i></p> <p>Independent Advisor: <i>Public Bank Investment Bank</i></p>

BEST DOMESTIC M&A DEAL 2018 (INDONESIA)	PLN Batubara's US\$63.5 million Acquisition of three subsidiaries of Atlas Resources Group	Buy-side M&A Adviser: <i>Bahana Securities</i>
BEST CASH MANAGEMENT SOLUTION IN SOUTHEAST ASIA 2018	BNI's ecosystem based eduPATROL & Smart Tenant	<i>BNI</i>
BEST TRADE RECEIVABLES SOLUTION IN SOUTHEAST ASIA 2018	Bank Mandiri's BPJS Kesehatan's (National Health Insurance) trade invoice receivable solution	<i>Bank Mandiri</i>
BORROWER OF THE YEAR IN SOUTHEAST ASIA:		<i>DBS Group</i>
BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2018:		<i>PT Kustodian Sentral Efek Indonesia (KSEI)</i>
BEST REMITTANCES PROVIDER IN SOUTHEAST ASIA 2018:		<i>Bank Negara Indonesia (BNI)</i>
BEST M&A HOUSE IN SOUTHEAST ASIA 2018:	<i>DBS Bank</i>	<i>DBS Bank</i>
BEST SOCIAL IMPACT ISLAMIC FINANCE INSTITUTION IN ASIA 2018:		<i>CIMB</i>
BEST EQUITY HOUSE IN SOUTHEAST ASIA 2018:		<i>DBS Bank</i>
MOST IMPROVED BOND HOUSE OF THE YEAR:		<i>KASIKORNBANK</i>
BEST RINGGIT SUKUK HOUSE IN MALAYSIA 2018:		<i>Maybank Investment Bank</i>
BEST BOND HOUSE IN SOUTHEAST ASIA 2018:		<i>CIMB Investment Bank</i>



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MOST INNOVATIVE DEAL IN SOUTHEAST ASIA; & BEST RENEWABLE FINANCE DEAL IN SOUTHEAST ASIA 2017

DBS's Green bond 5-year US\$500 million FRN

Sole Green Structuring Agent and Sole Global Coordinator: *DBS Bank*

Joint Lead Managers and Joint Bookrunners: *Crédit Agricole Corporate and Investment Bank, HSBC, ING Bank N.V., Singapore Branch, Natixis Securities Americas LLC, Société Générale and Wells Fargo Securities*

Joint Lead Manager: *ABN AMRO Securities (USA) LLC*

BEST SUKUK DEAL IN SOUTHEAST ASIA; & MOST INNOVATIVE SUKUK DEAL IN SOUTHEAST ASIA 2017

Ihsan Sukuk's MYR100 million Sustainable and Responsible Investment Sukuk

Principal Adviser, Sole Lead Arranger, Joint Lead Manager and Joint Bookrunner: *CIMB Investment Bank*

Joint Lead Managers and Joint Bookrunners: *Maybank Investment Bank and RHB Investment Bank*

BEST SUSTAINABLE FINANCE DEAL IN SOUTHEAST ASIA; & MOST INNOVATIVE ISLAMIC FINANCE

Quantum Solar Park (Semenanjung)'s MYR1 billion Green Sustainable and Responsible Investment Sukuk

Principal Adviser, Joint Lead Arranger and Joint Lead Manager: *CIMB Investment Bank*

Joint Lead Arranger and Joint Lead Manager: *Maybank Investment Bank*

BEST DEAL IN SOUTHEAST ASIA 2017

BEST LOCAL CURRENCY BOND DEAL IN SOUTHEAST ASIA 2017

Panin Bank IDR2.4 trillion Sub-Bond

Joint Underwriters: *Danareksa Sekuritas, Evergreen Sekuritas, Indo Premier Sekuritas, RHB Sekuritas and Trimegah Sekuritas*

BEST FOREIGN CURRENCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA 2017

Ministry of Finance Laos's 6 series of Senior Unsecured Thai Baht Bonds (THB 14,000 million)

Joint Lead Arrangers and Joint Bookrunners: *Siam Commercial Bank, Bangkok Bank & Thanachart Bank*

BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2017	Republic of the Philippines, Bureau of the Treasury's PHP181 billion (equiv. US\$2.3 billion) Retail Treasury Bonds	Joint Lead Issue Managers: <i>First Metro Investment Corp and Land Bank of the Philippines</i> Joint Issue Managers: <i>BDO Cap & Invest Corp, BPI Capital Corp, China Bank Capital Corp, Development Bank of the Philippines and SB Capital Corp</i>
BEST ASSET-BACKED SECURITISATION DEAL IN SOUTHEAST ASIA 2017	Al Dzahab's Sukuk Murabahah MYR900 million ABS (Tranches 3 & 4)	Joint Lead Managers: <i>AmlInvestment Bank & Hong Leong Investment Bank</i>
BEST MURABAHAH DEAL IN SOUTHEAST ASIA 2017	Quill Retail Malls' MYR350 million Sukuk Murabahah	Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>Hong Leong Investment Bank & MIDF Amanah Investment Bank</i>
BEST IJARAH DEAL IN SOUTHEAST ASIA 2017	XL Axiata's IDR2.18 trillion Sukuk Ijarah (equiv US\$164.1 million)	Joint Lead Underwriters: <i>CIMB Sekuritas, DBS Vickers Sekuritas Indonesia, Indo Premier Sekuritas, Mandiri Sekuritas and Maybank Kim Eng Securities</i>
BEST MUSHARAKAH DEAL IN SOUTHEAST ASIA 2017	Sarawak Energy's MYR1 billion Sukuk Musharakah Issuance	Sole Lead Manager: <i>AmlInvestment Bank</i>
BEST WAKALAH DEAL IN SOUTHEAST ASIA & BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA 2017	Southern Power Generation's MYR3.665 billion (equiv. to US\$868.2 million) Sukuk Wakalah	Principal Adviser, Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>CIMB Investment Bank</i> Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>Maybank Investment Bank</i>
MOST INNOVATIVE IJARAH DEAL IN SOUTHEAST ASIA 2017	PT Timah (Persero)'s IDR1,200 billion & Sukuk Ijarah IDR300 billion	Joint Underwriters: <i>Bahana Sekuritas, BNI Sekuritas, Danareksa Sekuritas, DBS Vickers Sekuritas Indonesia and Mandiri Sekuritas</i>
MOST INNOVATIVE WAKALAH DEAL IN SOUTHEAST ASIA 2017	BEWG (M)'s MYR400 million Sukuk Wakalah	Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers and Joint Bookrunners: <i>CIMB Investment Bank and Maybank Investment Bank</i> Joint Lead Managers: <i>Affin Hwang Capital, ICBC (Malaysia) and RHB Investment Bank</i>

BEST LOAN DEAL IN SOUTHEAST ASIA 2017	PT Jasa Marga (Persero)'s IDR2.6 trillion (equiv. US\$192 million) Structured Financing	Selling Agents: <i>Bahana Sekuritas, BCA Sekuritas, BNI Sekuritas, CIMB Sekuritas Indonesia, Danareksa Sekuritas and Mandiri Sekuritas</i>
BEST EQUITY DEAL IN SOUTHEAST ASIA 2017	NetLink NBN Trust S\$2.3 billion IPO (equiv. US\$1.8 billion)	Joint Issue Managers and the Joint Global Coordinators: <i>DBS Bank Ltd, Morgan Stanley Asia (Singapore) and UBS AG, Singapore Branch</i> Joint Bookrunners and the Joint Underwriters: <i>DBS Bank, Morgan Stanley Asia (Singapore), UBS AG, Singapore Branch, Merrill Lynch (Singapore), Citigroup Global Markets Singapore, HSBC Singapore Branch, OCBC and UOB</i>
BEST IPO DEAL IN SOUTHEAST ASIA 2017	B.Grimm Power Public Company's THB11.5 billion (US\$337 million) IPO	Joint Bookrunners: <i>Bualuang Securities, CIMB Investment Bank, Deutsche Bank, Kasikorn Securities and Phatra Securities</i>
BEST IPO DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2017	Gulf Energy Development Public Company's THB 23,999 million IPO	Lead Managers: <i>Bank of America Merrill Lynch and UBS</i> Joint Domestic Coordinators: <i>Bualuang Securities, Kasikorn Securities and Siam Commercial Bank</i>
BEST MID-CAP EQUITY DEAL IN SOUTHEAST ASIA 2017	Serba Dinamik Holdings' MYR671.7 Million (equiv. us\$151.3 Million) IPO	Joint Principal Advisers, Joint Bookrunners and Joint Underwriters: <i>Affin Hwang Capital and RHB Investment Bank</i> Joint Underwriters: <i>AmlInvestment Bank and Kenanga Investment Bank</i>
BEST SECONDARY DEAL IN SOUTHEAST ASIA 2017	IOI Properties Group's MYR1.5 billion Secondary Offering	Sole Principal Adviser: <i>AmlInvestment Bank</i>
BEST ISLAMIC REIT DEAL IN SOUTHEAST ASIA 2017	AXIS REIT's US\$42.3 million Islamic placement	Sole Principal Adviser: <i>Maybank Kim Eng</i> Joint Placement Agents: <i>CIMB Investment Bank and Maybank Kim Eng</i>
BEST REIT DEAL IN SOUTHEAST ASIA 2017	GLAND Office Leasehold REIT's THB 5,998 million (equiv. US\$176 mm) REIT	Joint Lead Underwriters and Financial Advisors: <i>Krung Thai Bank and Siam Commercial Bank</i>
BEST DOMESTIC M&A DEAL IN SOUTHEAST ASIA 2017	Sarawak Energy's MYR2.5 billion (US\$600 million) Acquisition of 100% shares of Sarawak Hidro	Sole Adviser & Joint Transaction Adviser: <i>RHB Investment Bank</i> Joint Transaction Adviser: <i>Maybank Investment Bank</i>

BEST LEVERAGED FINANCE BACKED M&A DEAL IN SOUTHEAST ASIA; & BEST DEAL IN SOUTHEAST ASIA 2017

Star Energy Consortium's M&A of Chevron's Geothermal Assets in Indonesia (US\$1,250 million Acquisition Financing & US\$660 million Leveraged Re-Cap Facility)

Joint Coordinators: *BPI and DBS Bank*

Joint Mandated Lead Arrangers and Bookrunners: *DBS, Credit Suisse, Maybank Investment Bank*

Lenders: *Bangkok Bank, Bank of China, BDO Unibank, RCBC Capital Corporation, SMBC, BTMU, ICBC Asia, CUB, BNP, First Commercial Bank, IIF, SMBC, Intesa Sanpaolo, Ta Chong, CTBC*

BEST CROSS BORDER M&A DEAL IN SOUTHEAST ASIA 2017; & BEST DEAL FOR MINORITY SHAREHOLDERS IN SOUTHEAST ASIA 2017

SG\$1.4 billion sale of CWT Limited to HNA Group

Financial adviser to Loi family: *DBS Bank*

Financial Adviser to the Liao family: *Credit Suisse*

Financial Adviser to the Lim family: *KPMG*

BEST RINGGIT SUKUK HOUSE

Maybank Investment Bank

**BEST BOND HOUSE OF THE YEAR 2017 IN
SOUTHEAST ASIA**

CIMB Investment Bank

**BEST EQUITY HOUSE IN SOUTHEAST ASIA
2017**

DBS Bank

**BEST REMITTANCE PROVIDER OF THE
YEAR 2017 IN SOUTHEAST ASIA
(INDONESIA)**

Bank Negara Indonesia (BNI)

**BEST CENTRAL SECURITIES DEPOSITORY
IN SOUTHEAST ASIA 2017**

The Thailand Securities Depository Co., Ltd. (TSD)

**BEST STOCK EXCHANGE OF THE YEAR 2017
IN SOUTHEAST ASIA**

Philippine Stock Exchange (PSE)



(Southeast Asia focused Editorial for Global Investors)

(Calendar Year 2016)

Number of award categories: 33

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA	DBS Group' US\$750 million Perpetual Bond	Joint Arrangers: <i>DBS Bank and Deutsche Bank</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	Temasek Astrea III S\$510 million (US\$358 million) Securitisation of a portfolio of interest in PE Fund of Funds	Lead Managers: <i>Credit Suisse and DBS Bank</i>
MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Khazanah's Bagan Capital US\$398.8 million Exchangeable Sukuk	Joint Lead Managers and Joint Bookrunners: <i>Bank of America Merrill Lynch, CIMB Investment Bank and Deutsche Bank</i>
BEST MURABAHAH DEAL OF THE YEAR IN SOUTHEAST ASIA	Al Dzhahab Assets' RM900 million (US\$202 million) Asset-Backed Sukuk Murabahah Programme	Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>AmInvestment Bank and Hong Leong Investment Bank</i>
BEST IJARAH DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Tiga Pilar Sejahtera's IDR1.2 trillion (US\$887 million) Sukuk Ijarah	Joint Underwriters: <i>IndoPremier Securities, Danareksa Sekuritas, Mandiri Sekuritas, Maybank Kim Eng Securities and OCBC Sekuritas</i>
BEST ISLAMIC FINANCE SUKUK DEAL OF THE YEAR IN SOUTHEAST ASIA	Sarawak Hidro's RM5.54 billion (US\$1.33 billion) Sukuk Murabahah	Principal Adviser, Lead Arranger & Joint Lead Manager: <i>Maybank Investment Bank</i> Joint Lead Manager: <i>RHB Investment Bank</i>

BEST WAKALAH DEAL OF THE YEAR IN SOUTHEAST ASIA	Lebuhraya DUKE Fasa 3's RM3.64 billion (US\$902 million) Sukuk Wakalah	Principal Adviser, Lead Arranger and Joint Lead Manager: <i>AmlInvestment Bank</i> Joint Lead Managers: <i>CIMB Investment Bank, Maybank Investment Bank and RHB Investment Bank.</i>
BEST IPO DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Banpu Power's THB 13,618 million (US\$381 million) IPO	Joint Lead Managers: <i>Bualuang Securities, CIMB Investment Bank, Credit Suisse, Kasikorn Securities, Thanachart Securities and The QuantGroup</i> Joint International Bookrunner & Lead Manager: <i>CIMB Investment Bank</i> Joint Domestic Bookrunners and Lead Managers: <i>Bualuang Securities, Kasikorn Securities and Thanachart Securities</i>
BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA 2016 & BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2016	Manulife US REIT's US\$469.9 million IPO	Sole Financial Adviser, Issue Manager, Joint Bookrunner and Underwriter: <i>DBS Bank</i> Joint Bookrunner and Underwriters: <i>CICC, Credit Suisse and Deutsche Bank</i>
BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	PT Berkah Kawasan Manyar Sejahtera for Manyar Industrial Estate - East Java IPP's US\$22.3 million Loan	Joint Arrangers: <i>Bank Mandiri & Indonesia Eximbank</i>
BEST PROJECT FINANCE DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Light Rail Manila Corporation's PHP24 billion (US\$480 million) Facility	Joint Lead Arrangers: <i>SB Capital Investment Corp, First Metro Investment Corp. and RCBC Capital Corp.</i> Lenders: <i>Security Bank, Metrobank and Rizal Commercial Banking Corp.</i>
BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	Bank of Ayudhya's THB5,180 million (US\$148 million) M&A of Hattha Kaksekar	Buyside Financial Adviser: <i>Phatra Securities</i>
BEST REVERSE TAKEOVER M&A DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	United Fiber System's S\$1.879 billion (US\$1.446 billion) RTO of PT Golden Energy Mines Tbk	Sole Financial Adviser & Sole Placement Agent: <i>RHB Securities Singapore</i>

BEST SECONDARY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Malaysia Building Society's billion Rights Issue	RM1.71	Joint Adviser, Joint Managing Underwriter and Joint Underwriters: <i>AmlInvestment Bank and RHB Investment Bank</i>
BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	TNB Global Ventures Berhad's Wakala	US\$750 million	Joint Lead Managers and Joint Bookrunners: <i>BNP Paribas, CIMB Investment Bank, Citigroup and HSBC</i>
BEST LOCAL CURRENCY BOND DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Berli Jucker's (US\$1.51 billion) Bond	THB 54 billion	Joint Lead Arrangers: <i>Bangkok Bank, KASIKORNBANK, Siam Commercial Bank, Krung Thai Bank and Phatra Securities</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR 2016	Government of Malaysia's billion Global Islamic Sukuk	US\$1.5	Joint Bookrunners & Joint Lead Managers: <i>Maybank Investment Bank, CIMB Investment Bank, HSBC and J.P. Morgan</i>
BEST MID-CAP EQUITY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Waskita Beton Precast's trillion (US\$382 million) IPO	IDR5.1	Joint Lead Underwriters: <i>Bahana Securities, BNI Securities, Danareksa Sekuritas and Mandiri Sekuritas</i>
BEST EQUITY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Cemex Holdings Philippines' IPO	PHP25.1 billion (US\$502 million)	Joint Global Coordinators and Joint Bookrunners: <i>Citigroup, HSBC and J.P. Morgan</i> Domestic Lead Underwriter: <i>BDO Capital & Investment Corp</i>
BEST DELEVERAGING DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA	Sime Darby's Perpetual Sukuk Wakalah	RM2.2 billion	Sole Principal Adviser, Sole Lead Arranger and Sole Lead Manager: <i>Maybank Investment Bank</i>
BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2016	Hyflux's S\$500 million Perpetual Bond		Sole Lead Manager and Bookrunner: <i>DBS Bank</i>
BEST RENEWABLE FINANCE DEAL OF THE YEAR 2016	AP Renewables, Inc.'s billion (US\$250 million) via PHP10.7 billion Credit-Enhanced Climate Bonds and a PHP1.8 billion ADB Loan	PHP12.5	Mandated Lead Arranger, Sole Bookrunner and Underwriter: <i>BPI Capital Corporation</i> Lender & Guarantor: <i>ADB</i> Guarantee Risk Participant: <i>CGIF</i> Adviser: <i>Macquarie Capital</i>

BEST CASH MANAGEMENT SOLUTION OF THE YEAR 2016 IN SOUTHEAST ASIA	<i>Bank Negara Indonesia's (BNI)'s eCollection</i>
BEST TRADE FINANCE SOLUTION OF THE YEAR 2016 IN SOUTHEAST ASIA	<i>OCBC Malaysia's customised account receivable purchase for a fast food product supplier in Malaysia</i>
BEST STOCK EXCHANGE OF THE YEAR 2016 IN SOUTHEAST ASIA	<i>Philippine Stock Exchange (PSE)</i>
BEST REMITTANCE PROVIDER OF THE YEAR 2016 IN SOUTHEAST ASIA (INDONESIA)	<i>Bank Negara Indonesia (BNI)</i>
BEST DIGITAL BANK IN ASEAN 2016	<i>DBS Bank</i>
BEST RINGGIT SUKUK HOUSE	<i>CIMB Investment Bank</i>
BEST BOND HOUSE OF THE YEAR 2016 IN SOUTHEAST ASIA	<i>CIMB Investment Bank</i>
BEST EQUITY HOUSE IN ASEAN 2016	<i>Siam Commercial Bank</i>
MOST IMPROVED BOND HOUSE OF THE YEAR	<i>Maybank Investment Bank</i>
BEST M&A HOUSE IN ASEAN 2016	<i>Maybank investment bank</i>
BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2016	<i>PT Kustodian Senntral Efek Indonesia (KSEI)</i>

9th Annual Best Deal & Solution Awards (Calendar Year 2015)

Number of award categories: 30

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA	Petronas' US\$5 billion conventional bonds and global Sukuk	Joint Bookrunners: <i>BoA Merrill Lynch, CIMB, Citi, Deutsche Bank, HSBC, JP Morgan, Morgan Stanley, Maybank and Mitsubishi Financial Group</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	DBS's US\$1 billion covered bonds	Joint Global Coordinators: <i>DBS Bank, Deutsche Bank, JPMorgan Chase and Societe Generale</i>
BEST BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	CP All's THB 20 billion (US\$ 615 million) unsecured debt	Joint Lead Arrangers & Bookrunners: <i>Bangkok Bank, Bank of Ayudhya, KrungThai Bank, Phatra Securities, Siam Commercial Bank, Standard Chartered Thailand and Thanachart Bank</i>
BEST LOCAL CURRENCY BOND DEAL AND HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Telkom's IDR 7 trillion (US\$508 million) corporate bond	Joint Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas and Trimegah Securities</i>
BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Jasmine Broadband Internet Infrastructure Fund's US\$1.7 billion IPO - size	Joint Bookrunners: <i>Bualuang Securities & Morgan Stanley</i>
BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA	North Bangkok Power Plant Block 1 Infrastructure Fund's THB 20.8 billion (US\$558 million) IPO	Sole Lead Underwriter and Financial Adviser: <i>Siam Commercial Bank</i>
BEST IPO DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA	Sunway Construction's RM 550 (US\$147 million) IPO	Sole Principal Adviser, Joint Global Coordinator, Joint Bookrunner & Joint Underwriter: <i>RHB Investment Bank;</i> Joint Global Coordinator, Joint Bookrunner & Joint Underwriter: <i>Maybank Investment Bank;</i> Joint Bookrunner: <i>HSBC</i>
BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	MMC's Corp inaugural RM 1.2 billion (US\$278 million) Sukuk	Sole Principal Adviser, Sole Lead Arranger & Sole Lead Manager: <i>RHB Investment Bank</i>

MOST INNOVATIVE FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Malaysia Airports Holdings' RM 1 billion (US\$230 million) Perpetual Subordinated Sukuk	Joint Coordinator, Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>Citi</i> ; Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers and Joint Bookrunners: <i>CIMB Investment Bank, Maybank Investment Bank and HSBC Amanah</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Ministry of Thailand, Kingdom of Thailand's THB85 billion (US\$2.5 billion) Bond Switching Issue	Joint Lead Managers: <i>Bangkok Bank, Kasikornbank and Standard Chartered Thailand</i>
BEST DOMESTIC/CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	S\$6.8 billion Delisting of Keppel Land by Keppel Corporation	Joint Financial Advisers: <i>DBS Bank and Credit Suisse</i>
BEST REVERSE TAKEOVER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	S\$1.56 billion Acquisition by Perennial Real Estate Holdings by St. James and S\$574 million Pre-Conditional Voluntary Offer in Perennial China Retail Trust	Joint Financial Advisers: <i>DBS Bank & Standard Chartered Bank</i>
BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA	Al Salam REIT's RM 252 million (US\$57 million) IPO	Sole Principal Adviser, Sole Global Coordinator, Sole Underwriter & Joint Placement Agent: <i>RHB Investment Bank</i> ; Joint Placement Agent: <i>Maybank Investment Bank</i>
BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA	Waskita Karya (Persero) Tbk's IDR 5.3 trillion (US\$385 million) rights issue	Joint Arrangers: <i>Bahana Securities, Danareksa Sekuritas and Mandiri Sekuritas</i>
BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	SBS Philippines Corp's PHP 1.2 billion (US\$25.2 million) IPO	Sole Issue Manager, Lead underwriter and Bookrunner: <i>BDO Capital & Investment Corp</i>
BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Jakarta - Soekarno Hatta Airport Railway Development's IDR 2.1 trillion (US\$152 million) loan	Joint Arrangers: <i>Bank Mandiri, Bank Central Asia, Bank Negara Indonesia and Bank Rakyat Indonesia</i>
BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	Milano Central, Roma Central & Verona Central's S\$2.1 billion	Joint Arrangers: <i>DBS Bank, OCBC Bank and Sumitomo Mitsui Banking Corp</i>
BEST RENEWABLE FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Hedcor Bukidnon's PHP 10 billion (US\$217 million) lending	Issue Manger & Bookrunner: <i>BPI Capital</i> Joint Lead Arranger: <i>SB Capital Co-Lead Arranger:</i> <i>Asia United Bank</i>

BEST BANK IN ASEAN	<i>DBS Bank</i>
BEST ISLAMIC BANK IN ASEAN	<i>CIMB Islamic</i>
BEST M& HOUSE IN ASEAN	<i>RHB Investment Bank</i>
BEST EQUITY HOUSE IN ASEAN	<i>CIMB Investment Bank</i>
BEST BOND HOUSE IN ASEAN	<i>DBS Bank</i>
MOST IMPROVED BOND HOUSE IN SOUTHEAST ASIA	<i>CIMB Thai</i>
BEST RINGGIT SUKUK HOUSE IN MALAYSIA	<i>RHB Investment Bank</i>
BEST REMITTANCE PROVIDER IN SOUTHEAST ASIA	<i>Bank Negara Indonesia (BNI)</i>
BEST STOCK EXCHANGE OF THE YEAR IN ASEAN	<i>Philippine Stock Exchange (PSE)</i>
BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>DBS Bank (Channel banking solution for GrabTaxi)</i>
BEST PAYABLES/ RECEIVABLES SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Bank Negara Indonesia (BNI) (VAT reimbursement between three disparate parties)</i>
BEST TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Maybank (cost saving Bank Guarantee solution for Samsung C&T Corp-UEM)</i>

8th Annual Best Deal & Solution Awards (Calendar Year 2014)

Number of award categories: 34

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA	Alibaba's S\$313 million 10.35% strategic investment in SingPost	Sole Financial Advisor to sell side: <i>DBS Bank</i>
BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Carabao Group's THB7 billion (US\$213 million) IPO=	Financial Advisors: <i>CIMB Thai Bank, Kasikorn Securities;</i> Underwriters: <i>CIMB Securities, Kasikorn Securities</i>
BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; BEST IPO DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA;	PT Wijaya Karya Beton Tbk's IDR1207 trillion (US\$106 million) IPO	Joint Lead Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas, SucorInvest</i>
BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Cagamas' RMB1.5 billion (US\$244 million) offshore RMB bond	Joint Lead Managers & Joint Bookrunners: <i>Bank of China, HSBC, Maybank</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	AmIslamic Bank's MYR200 million Basel III Sukuk	Principal Adviser, Lead Arranger and Lead Manager: <i>AmInvestment Bank</i>
BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Xurpas' PHP1.36 billion (US\$30 million) IPO	Sole Issue Manager & Sole Underwriter: <i>SB Capital Investment Corporation;</i> Co-lead Underwriters: <i>First Metro Investment Corporation, Unicapital Inc.,</i>
BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	PT Protelindo Finance B.V Tbk's S\$180 million CGIF bond issue	Sole Financial Adviser: <i>DBS Bank;</i> Joint Lead Managers & Joint Bookrunners: <i>DBS Bank & OCBC Bank</i>

BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	PT BNI Life Insurance's IDR4.2 trillion (US\$354 million) acquisition by Sumitomo Life Insurance	Lead Financial Advisers (sell side): <i>Bahana Securities & BNP Paribas; Co-Financial Advisers (sell side): BNI Securities & Danareksa Securities</i>
BEST LOCAL HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Indorama Ventures (IVL)'s THB15 billion (US\$454 million) bond	Joint Lead Arrangers: <i>Siam Commercial Bank, Bangkok Bank, Krungthai Bank</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	The Republic of Indonesia's US\$1.5 billion Sukuk	Joint Lead Managers & Joint Bookrunners: <i>HSBC, Standard Chartered Bank, CIMB</i>
MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	EXIM Bank of Malaysia's US\$300 million Sukuk	Arrangers: <i>BNP Paribas, CIMB Investment Bank, HSBC & Maybank Kim Eng</i>
BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA	Impact Growth REIT's THB15.7 billion (US\$487 million) REIT	Joint Bookrunners & Joint Lead Underwriters: <i>KASIKORNBANK, Kasikorn Securities & Maybank Kim Eng Securities (Thailand)</i>
BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA	KLCC's MYR3 billion Sukuk REIT	Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers, Joint Bookrunners: <i>AmInvestment Bank, Maybank, CIMB</i>
BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	PT Kereta Api Indonesia Tbk's Greater Jakarta - Commuter Line Train Development's IDR3.6 trillion (US\$295 million) Funding	Joint Arrangers: <i>Bank Mandiri, Bank Rakyat Indonesia, Bank Negara Indonesia, Bank Central Asia</i>
BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Pagbilao Energy Corp's PHP33.3 billion (US\$750 million) Lending Facility	Joint Lead Arrangers & Bookrunners: <i>BDO Capital, BPI Capital & First Metro Investment Corp</i>
BEST BOND DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA	CP All's THB40 billion (US\$1.2 billion) bond	Joint Lead Arrangers & Bookrunners: <i>Siam Commercial Bank, Bangkok Bank, Krungthai Bank, HSBC, Standard Chartered Bank, Bank of Ayudhya, Thanachart Bank, Phatra Securities</i>

BEST BANK IN ASEAN	<i>DBS Bank</i>
BEST INVESTMENT BANK IN ASEAN	<i>CIMB Investment Bank</i>
BEST ISLAMIC BANK IN ASEAN	<i>CIMB Islamic</i>
BEST EQUITY HOUSE IN ASEAN	<i>Maybank Investment Bank</i>
BEST BOND HOUSE IN ASEAN	<i>CIMB Investment Bank</i>
BEST TRANSACTION HOUSE IN ASEAN	<i>DBS Bank</i>
BEST REMITTANCE PROVIDER IN ASEAN	<i>Bank Negara Indonesia (BNI)</i>
BEST M&A HOUSE IN ASEAN	<i>DBS Bank</i>
BEST STOCK EXCHANGE OF THE YEAR IN ASEAN	<i>Indonesia Stock Exchange (IDX)</i>
BEST EQUITY RESEARCH IN ASEAN	<i>Press Metal by RHB Investment Bank</i>
BEST RESEARCH CALL IN ASEAN	<i>FMCG sector by Bahana Securities</i>
BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>OCBC Bank (SME client in the healthcare industry)</i>
BEST PAYABLE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Bank Negara Indonesia (BNI) (Customs Duty & Excise Tax payment solution)</i>
BEST RECEIVABLE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Bank Mandiri (receivables solution for a government insurance programme)</i>
BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Bank Negara Indonesia (BNI)</i>
BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>OCBC Bank (procurement arm of an ASEAN company)</i>
BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>OCBC Bank</i>
BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Maybank for National Bank of Abu Dhabi</i>

7th Annual Best Deal & Solution Awards (Calendar Year 2013)

Number of award categories: 30

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA	Matahari Department Store's US\$1.5 billion re-IPO	Joint Global Coordinators & Bookrunners: <i>CIMB Investment Bank, Morgan Stanley & UBS</i>
BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST DEAL OF THE YEAR IN SOUTHEAST ASIA FOR MINORITY SHAREHOLDERS	TCC Assets' US\$11.68 billion acquisition of Fraser & Neave Limited	Joint Financial Advisers: <i>DBS Bank, UOB, Goldman Sachs, JP Morgan & Morgan Stanley</i>
BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST BOND DEAL OF THE YEAR FOR RETAIL INVESTORS IN SOUTHEAST ASIA	DanaInfra Nasional's MYR300 million Exchange Traded Retail Sukuk MTN	Joint Lead Managers: <i>AmInvestment Bank, Maybank Investment Bank, CIMB Investment Bank & RHB Investment Bank</i>
BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Sime Darby's US\$800 million Multi Currency Sukuk	Arrangers: <i>Maybank Investment Bank, HSBC Amanah, Citi & Standard Chartered</i>
BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST IPO DEAL OF THE YEAR FOR RETAIL INVESTORS IN SOUTHEAST ASIA	UMW Oil & Gas' US\$820 million IPO	Transaction Manager, Joint Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter: <i>Maybank Investment Bank</i> Joint Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter: <i>CIMB Investment Bank</i> Joint Global Coordinator and Joint Bookrunner: <i>Credit Suisse & Goldman Sachs</i> Joint Bookrunner: <i>Standard Chartered</i> Joint Underwriters: <i>Affin Investment, AmInvestment Bank, MIDF Investment Bank & RHB Investment Bank</i>
BEST EQUITY-LINKED DEAL OF THE YEAR IN SOUTHEAST ASIA	Puncak Niaga's RM165 million Sukuk Ijarah	Sole Principal Adviser, Lead Arranger, Lead Manager & Bookrunner: <i>Hong Leong Investment Bank</i>
BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA; BEST EQUITY MARKET DEAL OF THE YEAR IN SOUTHEAST ASIA	Mapletree Greater China Commercial Trust's SG\$1.6 billion (US\$1.3 billion) REIT	Joint Global Coordinators, Underwriters & Issue Managers: <i>DBS Bank, HSBC, Citi, Goldman Sachs</i>

BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA	KLCC Property Holdings' Stapled Securities Restructuring	Principal Adviser: <i>CIMB Islamic;</i> Sole International Financial Adviser: <i>Citi</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	SM Investments Corporation Group's Property Division Reamalgamation	Joint Financial Advisers: <i>BDO Capital & Investment, JP Morgan, Macquarie Cap (Sing)</i>
BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA	Telkom's IDR2.4 trillion Treasury Shares Private Placement	Joint Bookrunners: <i>Mandiri Sekuritas, Danareksa, Bahana & Credit Suisse</i>
BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	CP All's THB50 billion (US\$1.6 billion) Acquisition Finance Loan	Arrangers: <i>Bangkok Bank, Krung Thai Bank, Siam Commercial Bank, HSBC, Standard Chartered, Sumitomo Mitsui & UBS</i>
BEST LOCAL BOND CURRENCY DEAL OF THE YEAR IN SOUTHEAST ASIA	Swiber Capital's SG\$150 million Islamic Trust Certificate	Joint Lead Manager: <i>DBS Bank & Maybank Kim Eng</i>
MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Khazanah Nasional's (via Indah Capital Limited) SGD600 million Exchangeable Sukuk	Joint Lead Arrangers & Joint Lead Managers: <i>CIMB Investment Bank, Deutsche Bank, Standard Chartered</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Ministry of Finance, Kingdom of Thailand's THB40 billion (US\$1.3 billion) Inflation-linked Bond	Joint Lead Arrangers: <i>Bangkok Bank, Krung Thai Bank, HSBC, Deutsche Bank</i>
BEST MID-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Sona Petroleum's RM550 Million (US\$170 million) IPO	Joint Principal Advisers, Joint Placement Agents, Joint Managing Underwriters & Joint Underwriters: <i>CIMB Investment Bank & RHB Investment Bank;</i> Joint Underwriters: <i>Kenanga Investment Bank & MIDF Amanah Investment Bank</i>
BEST SMALL-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Semen Baturaja's IDR1.3 trillion (US\$131 million) IPO	Joint Lead Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas</i>

BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>BNI</i>
BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>CIMB Bank</i>
BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>UOB</i>
BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>Maybank</i>
BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA	<i>OCBC Bank</i>
BORROWER OF THE YEAR	<i>Sime Darby</i>
BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA	<i>Philippine Stock Exchange (PSE)</i>
BEST REMITTANCE PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA)	<i>BNI</i>
BEST TRANSACTION HOUSE IN ASEAN	<i>DBS Bank</i>
BEST INVESTOR RELATIONS IN ASEAN	<i>PTT PLC.</i>
BEST ISLAMIC BANK IN ASEAN	<i>CIMB Islamic</i>
BEST TAKAFUL PROVIDER IN SOUTHEAST ASIA	<i>Etika Takaful</i>
MOST IMPROVED CAPITAL MARKETS HOUSE IN INDONESIA	<i>Bahana Securities</i>
BEST BOND HOUSE IN ASEAN	<i>CIMB Investment Bank</i>

6th Annual Best Deal & Solution Awards (Calendar Year 2012)

Number of award categories: 29

DEAL OF THE YEAR IN SOUTHEAST ASIA

Axiata Group's RMB1
billion Sukuk

**Joint Bookrunners & Joint Lead
Managers:** *CIMB Investment
Bank, HSBC and BoA Merrill
Lynch*
Shariah Adviser: *HSBC*

BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST DEAL OF THE YEAR IN SOUTHEAST ASIA FOR MINORITY SHAREHOLDERS

USD3.1 billion Felda
Global Ventures Holdings
IPO

**Joint Principal Advisers, Joint
Managing Underwriters and
Joint Underwriters for the
Retail Offering:** *CIMB
Investment Bank & Maybank
Investment Bank*
Joint Global Coordinators:
*CIMB Investment Bank, Maybank
Investment Bank & Morgan
Stanley*
Joint Bookrunners: *Deutsche
Bank & JP Morgan*
**Joint Underwriters for the
Retail Offering:** *Affin Investment
Bank, Alliance Investment Bank,
AmInvestment Bank, Bank
Muamalat, BIMB Securities, Hong
Leong Investment Bank,
HwangDBS Investment Bank,
KAF Investment Bank, Kenanga
Investment Bank, MIDF Amanah
Investment Bank, OSK Investment
Bank, Public Investment Bank,
RHB Investment Bank*

BEST DUAL-LISTED IPO OF THE YEAR IN SOUTHEAST ASIA; & BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA

RM6.7 billion (S\$2.7b) IHH
Equity offering

Principal Adviser, Managing Underwriter for Malaysia Public Offering and Sole Coordinator for the MITI Tranche: *CIMB Investment Bank*
Joint Global Coordinators for the Global Institutional Tranche & Cornerstone Offering: *Bank of America Merrill Lynch, CIMB Investment Bank and Deutsche Bank*
Joint Bookrunners and Joint Lead Managers for the Global Institutional Tranche & Cornerstone Offering: *BoA Merrill Lynch, CIMB Investment Bank, Credit Suisse, DBS Bank, Deutsche Bank & Goldman Sachs*
Joint Bookrunners for the MITI Tranche: *CIMB Investment Bank & Maybank Investment Bank*
Co-Lead Managers for the Global Institutional Tranche: *Nomura, OCBC, RHB Investment Bank & UBS*
Joint Underwriters for the Malaysia Public Offering: *Affin Investment, Alliance Investment, AmInvestment, Bank Muamalat, CIMB Investment Bank, HwangDBS, Kenanga Investment, Maybank Investment Bank, MIDF Amanah Investment Bank, OSK Investment Bank & RHB Investment Bank*
Singapore Issue Managers for the Singapore Offering: *CIMB & DBS*
Joint Underwriters for the Singapore Offering: *CIMB, DBS, Maybank Kim Eng, OCBC, Phillip Securities & UOB*

BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA

US\$194 billion (S\$244m)
Bumitama Agri IPO

Joint Issue Managers, Bookrunners and Underwriters: *DBS Bank & HSBC*

BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$3 billion PTTEP
Secondary offering

Joint Bookrunners & Joint Global Coordinators: *Bank of America Merrill Lynch, Deutsche Bank, Goldman Sachs, JP Morgan, UBS, Finansa, Phatra Securities & Tisco*

BEST MID CAP DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$241.5 million Gas Malaysia public offering	Principal Adviser & Sole Bookrunner: <i>Maybank Investment Bank</i> Joint Underwriters: <i>Maybank Investment Bank, Bank Muamalat & Kenanga Investment Bank</i>
BEST SMALL-CAP DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$97 million (1.89t Dong) PetroVietnam Gas IPO	Sole Adviser: <i>Viet Capital Securities</i>
BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA; MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$275.3 million (RM837.5m) IGB REIT	Joint Principal Advisers & Joint Managing Underwriters: <i>CIMB & Hong Leong Investment Bank</i> Joint Global Coordinators: <i>Credit Suisse, CIMB & Hong Leong Investment Bank</i> Joint Bookrunners: <i>CIMB Investment Bank, Citi Global Markets, Credit Suisse, DBS Bank, Deutsche Bank, Goldman Sachs, Hong Leong Investment Bank, JPMorgan, Maybank Investment Bank, HSBC</i> Joint Underwriters: <i>AmInvestment Bank, CIMB Investment Bank, Hong Leong Investment bank, Maybank Investment Bank</i>
BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$1.4 billion (S\$1.8b) Genting Singapore PLC Sub Perpetual Securities	Global Coordinators: <i>DBS Bank & HSBC</i> Joint Lead Managers & Joint Bookrunners: <i>DBS, HSBC, CIMB, Deutsche Bank & JP Morgan</i> Co-Manager: <i>OCBC</i>
BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$195 million (THB 6b) for True Corporation bond	Joint Underwriters: <i>Kasikornbank, Bangkok Bank, Krung Thai Bank, Siam Commercial Bank, Asiaplus</i>
BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA	US\$163 million (THB 5b) PTTEP bond	Underwriters: <i>Kasikornbank, Krung Thai Bank, Siam Commercial Bank</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	US\$1 billion Republic of Indonesia Global Sovereign Sukuk	Joint Lead Managers and Bookrunners: <i>HSBC, Deutsche Bank, Standard Chartered, Danareksa Sekuritas and Mandiri Sekuritas</i>

BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$780 million (RM2.4b)
DanaInfra Nasional's
Islamic Commercial Papers
& IMTN

Principal Adviser: *CIMB Investment Bank*
Joint Lead Arrangers:
AmInvestment Bank & CIMB Investment Bank, Maybank Investment Bank & RHB Investment Bank
Joint Lead Managers:
AmInvestment Bank, Bank Islam Malaysia, CIMB Investment Bank, Maybank Investment Bank and RHB Investment Bank

BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$11.1 billion (RM23.35b
IMTN Programme +
RM11b) PLUS Guaranteed
Sukuk

Sole Principal Adviser and Sole Lead Arranger: *CIMB*
Joint Lead Manager: *CIMB, AmInvestment Bank, Maybank Investment Bank & RHB Investment Bank (Note: RHB Investment Bank for the RM23.35 billion IMTN)*

MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

RM600 million (US\$196m)
First Resources Sukuk

Joint Lead Managers and Joint Bookrunner: *RHB Investment Bank, OSK Investment Bank, RHB Bank and DMG & Partners*

BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$220 Million Team
Energy Corporation
Mezzanine Loan Facility

Sole Issue Manager & Lead Arranger: *SB Capital*
Lenders: *East West Banking, Metrobank, Security Bank Corporation*

BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA

OCBC Bank

BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA

DBS Bank

BEST ISLAMIC TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA

Maybank

BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA

BNI

BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA

Maybank

BEST BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA

CIMB

BEST EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA	<i>CIMB</i>
BEST ISLAMIC FINANCE BANK IN SOUTHEAST ASIA	<i>HSBC</i>
BEST REIT HOUSE OF THE YEAR IN SOUTHEAST ASIA	<i>DBS Bank</i>
BORROWER OF THE YEAR IN SOUTHEAST ASIA	<i>Felda Global Ventures Holdings</i>
BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA	<i>Stock Exchange of Thailand (SET)</i>
BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA)	<i>BNI</i>
BEST INVESTOR RELATIONS IN ASEAN	<i>Bank Mandiri</i>

5th Annual Best Deal & Solution Awards (Calendar Year 2011)

Number of award categories: 28

BEST DEAL/MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA

SapuraCrest Petroleum-
Kencana Petroleum's
MYR11.85 Billion M&A

Buyside Financial Advisers:

*CIMB Investment Bank &
Maybank Investment Bank*

Sellside Financial Adviser:

*Goldman Sachs & Morgan Stanley
& RHB Investment Bank (for
SapuraCrest); Credit Suisse &
AmInvestment (for Kencana).*

BEST EQUITY/IPO DEAL OF THE YEAR IN SOUTHEAST ASIA

Bumi Armada's USD888
Million IPO

Joint Principal Adviser: *RHB*

*Investment Bank, CIMB
Investment Bank & Maybank
Investment Bank*

Joint Global Coordinator:

*CIMB Investment Bank, Credit
Suisse & Maybank Investment
Bank*

Joint Bookrunners: *RHB*

*Investment Bank, CIMB
Investment Bank, CLSA, Credit
Suisse, Maybank Investment Bank
& UBS AG*

Joint Managing Underwriters:

*RHB Investment Bank, CIMB
Investment Bank, Maybank
Investment Bank & AmInvestment
Bank*

Lead Managers: *Deutsche Bank
AG & OCBC Bank*

BEST LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA

Khazanah Nasional (via
Danga Capital's) CNY500
Million Sukuk

Joint Lead Manager and Joint

Bookrunner: *BOCI, CIMB
Investment Bank & RBS*

BEST ISLAMIC/MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA

Government of Malaysia's
USD1.2 Billion & USD800
Million Wakala Global
Sukuk

Joint Lead Managers and Joint

Bookrunners: *CIMB Investment
Bank, Citi, HSBC & Maybank
Investment Bank*

Senior Co-Lead Managers:

*Emirates NBD Bank & National
Bank of Abu Dhabi*

Co-Managers: *AmInvestment
Bank, Islamic Development Bank,
NCB Capital & Standard
Chartered Bank*

BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	BPI Finance's USD375 million M&A of Trinugraha & Co	Sole Financial Adviser: <i>Rothschild</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Republic of Indonesia's USD2.5 Billion MTN-ROI	Joint Lead Managers & Joint Bookrunners: <i>Deutsche Bank, JPMorgan & UBS</i> Co-Managers: <i>Mandiri Sekuritas & Danareksa</i>
BEST MID-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Salim Ivomas Pratama's USD387 Million IPO	Sole Financial Adviser, Sole Global Coordinator: <i>Maybank, Kim Eng</i> Joint Bookrunners: <i>Maybank, Kim Eng & Deutsche</i> Joint Lead Manager: <i>Mandiri Sekuritas</i>
BEST SMALL-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	MSM Malaysia's USD270 Million IPO	Sole Principal Adviser, Sole Global Coordinator: <i>CIMB Investment Bank</i> Joint Bookrunner: <i>CIMB Investment Bank & Maybank Investment Bank</i>
BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Hoang Anh Gia Lai's USD90 Million High Yield Bond	Financial Adviser: <i>Saigon Securities</i> Sole Bookrunner: <i>Credit Suisse</i>
BEST SECONDARY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Harum Energy's USD285 Million Offering	Joint Bookrunners: <i>Deutsche Bank & Macquarie Capital</i>
BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Pertamina's USD1.5 Billion Global Bonds & Follow-on Offer	Joint Bookrunners: <i>Citi, Credit Suisse, HSBC</i> Local Co-Managers: <i>Mandiri Sekuritas & Danareksa</i>
BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	Quezon Power (Philippines)'s USD425 Million Loan	Lenders: <i>BDO Capital, BPI Capital, RCBC & China Banking Corp</i>
BEST DEAL OF THE YEAR IN INDONESIA 2011	Bank BJB's Rupiah 2 Trillion Bonds	Joint Lead Underwriters: <i>Bahana Securities & Trimegah Securities</i>
BEST DEAL OF THE YEAR IN MALAYSIA 2011	Khazanah Nasional USD1.1 Billion 30% Disposal of Integrated Healthcare to Mitsui	Sole Adviser: <i>CIMB Investment Bank</i>
BEST DEAL OF THE YEAR IN PHILIPPINES 2011	International Container Terminal Services, Inc.'s USD200 Million Bonds	Joint Lead Managers & Bookrunners: <i>HSBC & Citi</i>

BEST DEAL OF THE YEAR IN SINGAPORE 2011	Beijing Enterprise Water Group's RMB1 Billion & RMB450 Million Notes	Joint Lead Manager & Bookrunners: <i>DBS Bank, Merrill-Lynch BOA, Standard Chartered, Goldman Sachs & Morgan Stanley</i> Joint Bookrunner: <i>Macquarie Capital</i>
BEST DEAL OF THE YEAR IN THAILAND 2011	Banpu's THB15 Billion Bonds	Joint Underwriters: <i>Bangkok Bank, KASIKORNBANK, Krung Thai Bank & Siam Commercial Bank</i>
BEST TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>OCBC Bank</i>
BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>OCBC Bank</i>
BEST STRUCTURED TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>DBS Bank</i>
BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>BNI</i>
BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>Maybank</i>
BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA		<i>BNI</i>
BEST INVESTMENT BANK IN ASEAN		<i>CIMB Investment Bank</i>
BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA		<i>IDX</i>
BEST INVESTOR RELATIONS IN ASEAN		<i>Capitaland</i>
BORROWER OF THE YEAR IN SOUTHEAST ASIA		<i>Khazanah Nasional</i>
CAPITAL MARKETS LEGAL ADVISER OF THE YEAR IN SOUTHEAST ASIA		<i>Zul Rafique & Partners</i>

4th Annual Best Deal & Solution Awards (Calendar Year 2010)

Number of award categories: 22

MOST INNOVATIVE DEAL/ INNOVATIVE ISLAMIC DEAL OF THE YEAR IN SOUTHEAST ASIA

Danga Capital (Khazanah Nasional) S\$1.5 billion 5-year & 10-year Sukuk

Joint Bookrunners:

CIMB, DBS & OCBC

Joint Lead Managers: *CIMB, CIMB Islamic, DBS, OCBC, Islamic Bank of Asia & OCBC Al-Amin*

Co-Managers:

ANZ Group, BNP Paribas, Maybank Investment Bank & UOB

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA

Petronas Chemicals Group RM12.8 billion (US\$4.1 billion) IPO

Principal Adviser, Managing Underwriter and Retail Underwriter:

CIMB

Joint Global Coordinators & Bookrunners:

CIMB, Deutsche Bank & Morgan Stanley

Joint Underwriters:

Affin Investment Bank, HwangDBS Investment Bank, Alliance Investment Bank, KAF Investment Bank, OSK Investment Bank, AmInvestment Bank, Maybank Investment Bank, Public Investment Bank, ECM Libra Investment Bank, MIDF Amanah Investment Bank, RHB Investment Bank, Hong Leong Investment Bank & MIMB Investment Bank

BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

Trans-Thai Malaysia (TTM) RM600 million Sukuk

Joint Lead Manager, Joint Principal Adviser, Joint Lead Arranger, Joint Shariah Adviser & Hedge Provider:

CIMB & HSBC

BEST IPO/EQUITY DEAL IN SOUTH EAST ASIA

Bumi Resources Minerals Rp 2.1 trillion (US\$233 million) IPO

Underwriters:

Danatama & Nomura Indonesia

International Selling Agents:
Credit Suisse, JP Morgan & Nomura International

BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA	Natural Energy Development Company THB 5.4 billion (US\$178 million) Solar Power Project Financing	Financial Advisers: <i>Bualuang Securities & Kasikornbank</i> Lead Arranger & Lenders: <i>Asian Development Bank, Bangkok Bank, Kasikornbank & Siam Commercial Bank</i>
BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA	Bank Negara Indonesia Rp10.4 Trillion Rights Issue & Rp8.4 Trillion Equity Placement	Sole Domestic Lead Arranger, Joint Global Coordinator & Bookrunner: <i>Bahana Securities</i> Joint Global Bookrunners: <i>Credit Suisse, Goldman Sachs, Macquarie, Morgan Stanley & UBS</i>
BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	VTB Bank S\$400 Million 2-Year Bonds	Joint Bookrunners & Joint Lead Manager: <i>OCBC & VTB Capital</i> Co-Manager: <i>Bank of Singapore</i>
BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Temasek Holdings S\$1 billion 40-year Bonds	Joint Lead Managers & Joint Bookrunner: <i>DBS Bank & Standard Chartered</i>
BEST STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	Tower Bersama Group's US\$2 billion Debt Programme	Mandated Lead Arrangers: <i>BTMU, Credit Agricole, DBS Bank, OCBC, PT ANZ Panin Bank, PT Bank UOB Buana, Standard Bank, PT Bank OCBC Indonesia & United Overseas Bank</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Republic of the Philippines' PHP44 billion (US\$1 billion) Peso Global Bonds	Joint Global Coordinators: <i>Citi & Deutsche Bank</i> Joint Bookrunner: <i>Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC & J.P. Morgan</i>
BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA	Sunway REIT RM1.5 billion IPO	Sole Financial Adviser: <i>RHB Investment Bank</i> Joint Global Coordinators & Joint Bookrunner: <i>CIMB, Credit Suisse, HSBC, JPMorgan, Maybank & RHB Investment Bank</i>
BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	Thai Union Frozen Products' US\$884 million acquisition of MW Brands	Advisers to Thai Union: <i>Bualuang Securities & Morgan Stanley</i>

BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA	Benakat Petroleum Energy Rp 1.6 trillion (US\$175 million) IPO	Sole Financial Adviser & Sole Lead Underwriter: <i>Danatama</i>
BEST MOBILE PAYMENTS & AUTHORISATION SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>Siam Commercial Bank</i>
BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA		<i>Maybank</i>
BEST RESEARCH CALL OF THE YEAR IN SOUTHEAST ASIA		<i>Kim Eng Research</i>
BEST ONLINE TRADE FACILITATION PLATFORM IN SOUTHEAST ASIA		<i>DBS</i>
BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA)		<i>Bank Negara Indonesia (BNI)</i>
BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (PHILIPPINES)		<i>Bank of the Philippine Islands (BPI)</i>
BEST BORROWER OF THE YEAR IN SOUTHEAST ASIA		<i>Khazanah Nasional</i>
BEST ISLAMIC FINANCE BANK OF THE YEAR IN SOUTHEAST ASIA		<i>CIMB Islamic</i>
BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA		<i>Indonesia Stock Exchange (IDX)</i>

3rd Annual Best Deal & Solution Awards (Calendar Year 2009)

Number of award categories: 34

BEST DEAL OF THE YEAR IN SOUTHEAST ASIA	Petronas's US\$4.5 Dual Tranche EMAS Dollar Bonds & Sukuk	Joint Bookrunners: <i>Citi, CIMB & Morgan Stanley</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	1Malaysia Development Berhad's RM5B Islamic MTN	Lead Arranger & Lead Manager: <i>AmInvestment Bank</i>
BEST EQUITY DEAL IN SOUTH EAST ASIA	<i>CapitaMalls Asia (CMA)</i> \$2.47Billion IPO	Sole Financial Advisor: <i>JPMorgan</i> Joint Issue Managers & Bookrunners: <i>JPMorgan & DBS Bank</i> Joint Bookrunners: <i>Credit Suisse & Deutsche Bank</i>
BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA	PSA's US\$1.2 Billion Multicurrency Term Loan	Mandated Lead Arrangers: <i>BTM, DBS Bank, Intesa San Paolo, OCBC Bank, SMBC & UOB</i> Bookrunners: <i>BTM, DBS Bank, Intesa San Paolo & UOB</i>
BEST PROJECT FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA	Siam Synthetic Latex's US\$250 Million Loan	Facility Agent, Lender & Bookrunner: <i>Kasikornbank</i> Bookrunner & Lender: <i>Bank of Ayudhya</i> Lenders: <i>Siam City Bank & Thanachart Bank</i>
BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA	RM1.25B acquisition of BankThai Public (Renamed CIMB Thai)	Sole Advisor: <i>CIMB</i>
BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA	Axiata Group's RM5.2B Rights Offering	International Joint Leads & Joint Global Coordinators: <i>CIMB, Goldman Sachs, JPMorgan, Maybank Investment Bank, Morgan Stanley & RHB Investment Bank</i> Joint Global Coordinators: <i>Deutsche Bank & UBS</i>

BEST DEBUT BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	San Miguel's PHP38.8B Bond	Co-Lead Managers: <i>Development Bank of the Philippines & HSBC</i> Joint Underwriters: <i>BDO Capital & Investment, BPI Capital, China Bank, FMIC, ING, LBP, Philippines Commercial Capital & Standard Chartered Bank</i>
BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Hana Bank's RM1B MTN Programme	Sole Lead Manager: <i>RHB Investment Bank</i>
BEST SECURITISATION DEAL OF THE YEAR IN SOUTHEAST ASIA	Winmall Limited's S\$315M MBS	Sole Lead Manager: <i>OCBC Bank</i>
BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA	Republic of Indonesia's IDR5.56 Trillion Retail Sukuk Ijarah	Selling Agents: <i>AAA Sekuritas, Anugerah Securindo Indah, Bank Mandiri, Bank Syariah Mandiri, Bahana Securities, BII, BNI Securities, CIMB, Citi, Danareksa Sekuritas, HSBC, Reliance Sekuritas & Trimegah Securities</i>
BEST ISLAMIC FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA	Penerbangan Malaysia's RM2.2B Islamic MTN Programme	Joint Lead Manager, Joint Bookrunner & Joint Shariah Advisor: <i>AmInvestment Bank, CIMB & HSBC</i>
BEST MID-CAP IPO DEAL OF THE YEAR IN SOUTHEAST ASIA	Bank Tabungan Negara's IDR1.89 Trillion IPO	Joint Lead Managers: <i>CIMB & Mandiri Sekuritas</i>
BEST DEBT RESTRUCTURING DEAL OF THE YEAR IN SOUTHEAST ASIA	Garuda Indonesia's US\$835M Debt Restructuring	Sole Advisor: <i>Rothschild</i>

BEST FOREIGN EXCHANGE SOLUTION OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA *Maybank*

BEST MOBILE PAYMENT & AUTHORISATION SOLUTION OF THE YEAR IN SOUTHEAST ASIA *OCBC Bank*

BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA & BEST STRUCTURED COMMODITY FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST RESEARCH CALL OF THE YEAR IN SOUTHEAST ASIA *Kim Eng Research*

BEST ASIAN LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA *CIMB Investment Bank*

BEST FOREIGN LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA *HSBC*

BEST FOREIGN EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA *JPMorgan*

BEST ASIAN EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (PHILIPPINES) *Bank of the Philippine Islands (BPI)*

BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA) *Bank Negara Indonesia (BNI)*

GLOBAL TRANSACTION SERVICES BANKER OF THE YEAR IN SOUTHEAST ASIA *Ms. Lum Yin Fong, DBS Bank*

BEST BORROWER/ISSUER OF THE YEAR IN SOUTHEAST ASIA *CapitaMalls Asia*

BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA *Indonesia Stock Exchange (IDX)*

2nd Annual Best Deal & Solution Awards (Calendar Year 2008)

Number of award categories: 18

DEAL OF THE YEAR IN SOUTHEAST ASIA	Republic of Indonesia IDR5 trillion (US\$536 million) Sukuk Ijarah	Co-Lead Managers: <i>PT Danareksa PT Mandiri Sekuritas, & PT Trimegah Securities</i>
MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA	Export-Import Bank of Korea (KEXIM)'s RM1billion bonds	Advisor, Lead Arranger & Book Runner: <i>RHB Investment Bank</i> Joint Lead Managers: <i>CIMB Investment Bank & OCBC Bank (Malaysia)</i>
BEST M&A DEAL IN SOUTH EAST ASIA	Maybank's RM11,503 million (US\$3.16 billion) acquisition of stakes in BII, MCB & An Binh Commercial Joint Stock Bank	Advisor: <i>Aseambankers</i>
BEST ISLAMIC FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA	Syarikat Prasarana Negara's RM 2000 million (US\$616.4 million) Sukuk Ijarah	Co-Arrangers: <i>AmlInvestment Bank and CIMB Investment Bank</i>
BEST LOCAL CURRENCY BOND DEAL	PTT PCL's THB 18,000 million (US\$508 million) bond offering	Co-Lead Managers: <i>Bangkok Bank, Kasikornbank, Krung Thai Bank & Siam Commercial Bank</i>
BEST EQUITY LINKED DEAL IN SOUTH EAST ASIA	Khazanah Nasional's US\$550 million Islamic Exchangeable Sukuk	Global Coordinator: <i>Deutsche Bank</i> Joint Bookrunner & Lead Manager: <i>CIMB & Deutsche Bank & UBS</i>
BEST SOVEREIGN DEAL OF THE YEAR IN SOUTHEAST ASIA	<i>Republic of Indonesia's US\$2.2 billion Sovereign Global Bonds</i>	Joint Lead Managers: <i>Credit Suisse, Deutsche Bank & Lehman Brothers</i> Co-Managers: <i>Mandiri Sekuritas & Trimegah Securities</i>
BEST IPO DEAL OF THE YEAR IN SOUTH EAST ASIA	<i>Adaro Energy Rp 12.253 Trillion (US\$1.34 billion) IPO,</i>	Sole Lead, Underwriter & Bookrunner: <i>Danatama Makmur</i>
BEST REIT DEAL IN SOUTH EAST ASIA	<i>Centara Hotels & Resorts Leasehold Property Fund (CTARAF), THB 2,400 million Financial</i>	Advisor & Underwriter: <i>Kasikornbank</i>

BEST EQUITY DEAL IN SOUTH EAST ASIA	<i>Indika Energy Rp 2,765 billion (US\$232 million) equity offering</i>	Led by <i>Citi, Deutsche, Danareksa, Mandiri Sekuritas & Indopremier</i>
BEST PRIVATISATION DEAL OF THE YEAR IN SOUTHEAST ASIA	<i>Privatisation of AmlInvestment Group, RM2.4 Billion (US\$663 Million) & RM1.0 Billion (US\$276 Million) Renounceable Rights Issue</i>	The Principal Advisor and Lead Arranger: <i>AmlInvestment Bank</i>
BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA	<i>Mapletree Logistics Trust's Secondary offering (Reg S) S\$607 million (US\$398 million)</i>	Joint Lead Manager and Underwriter: <i>DBS Banks, Goldman Sachs, Macquarie Capital & UBS</i> Independent Financial Advisor: <i>ANZ</i>
BEST CASH MANAGEMENT SOLUTION		<i>CIMB</i>
BEST TRADE FINANCING SOLUTION		<i>SIAM COMMERCIAL BANK</i>
BEST STRUCTURED TRADE SOLUTION		<i>DBS BANK</i>
BEST COMMODITY TRADE SOLUTION		<i>DBS BANK</i>
BEST FX SOLUTION		<i>DBS BANK</i>
BEST STRUCTURED PRODUCT SOLUTION		<i>OCBC BANK</i>

1st Annual Best Deal & Solution Awards (Calendar Year 2007)

Number of award categories: 11

BEST DEAL, MOST INNOVATIVE, BEST M&A DEAL IN SOUTH EAST ASIA	Merger of Sime Darby, Kumpulan Guthrie and Golden Hope Plantations Groups of Companies	Advisor: <i>CIMB</i>
BEST EQUITY LINKED DEAL IN SOUTH EAST ASIA	Khazanah's Periodic Payment Exchangeable Trust Certificates US\$850 Million	Joint Bookrunners & Joint Lead Managers: <i>CIMB, Deutsche Bank & JP Morgan</i>
BEST IPO/PRIVATISATION DEAL OF THE YEAR IN SOUTH EAST ASIA	Jasa Marga's Initial Public Offering Rp3.4 trillion (US\$382 million)	Bookrunners & Lead Managers: <i>Bahana Securities, Danareksa, Mandiri Sekuritas, Credit Suisse & UBS</i>
BEST ISLAMIC FINANCING DEAL IN SOUTH EAST ASIA	Nucleus Avenue (now known as Malakoff Corporation) MTN & Sukuk Issues RM5.6 billion Islamic MTN programme + RM600 million Islamic CP/MTN programme and RM1.7 billion Islamic	
BEST ISLAMIC REIT DEAL IN SOUTH EAST ASIA	Al-'Aqar Sukuk Ijarah Programme RM 300 Million	Sole Lead Arranger & Principal Advisor: <i>AmInvestment Bank</i>
BEST LOCAL CURRENCY BOND DEAL	PTT Exploration and Production's Bond Bt12.5 billion or (Approx. US\$370 Million)	Lead Managers: <i>Bangkok Bank, Kasikornbank, Siam Commercial Bank & Barclays Capital</i>
BEST VANILLA LOAN DEAL IN SOUTH EAST ASIA	SN Aboitiz Power's Syndicated Term Loan Facility Total USD equivalent US\$380 Million US\$ 152 Million (US\$ Tranche) + PHP 10.098 Billion (10-Year Peso Tranche)	Lead Arranger: <i>BDO Capital & Investment Corp, CBC, Development Bank of the Philippines, HSBC, PCI Capital Corp, PNB Capital & Investment Corp, SB Capital Investment Corp</i>
BEST SECONDARY OFFER	Genting International Plc Rights Issue S\$2.2 Billion (Approx. US\$1.5 Billion)	Sole Manager: <i>DBS Bank</i> Joint Underwriter: <i>DBS Bank, CIMB, Maybank, OCBC Bank</i>
BEST EQUITY DEAL/ SECONDARY DEAL IN SOUTH EAST ASIA	Secondary Public Offering & Rights Issue	Lead Managers:

Rp8.1 trillion (US\$774 Million)

*Bahana Securities &
JPMorgan*

BEST TRADE FINANCE SOLUTION IN SOUTH EAST ASIA

DBS Bank

BEST CASH MANAGEMENT SOLUTION

OCBC Bank
