



(Calendar Year 2021)
Number of award categories: 43

BONDS

BEST LOCAL CURRENCY BOND DEAL OF THE YEAR & MOST INNOVATIVE DEAL OF THE YEAR

CP All PCL's THB66 billion (US\$2.1 billion) Senior Unsecured Bonds

Joint Lead Arrangers & Joint Bookrunners: *Bangkok Bank, Bank of Ayudhya, Kasikornbank, Siam Commercial Bank, Kiatnakin Phatra Securities, CIMB Thai, Krungthai Bank, Maybank Kim Eng, TMBThanachart Bank & UOB*

BEST ONLINE BOND OFFERING OF THE YEAR & BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA

Astrea VI Pte. Ltd's US\$643 million of Asset-Backed Securities*

Lead Managers and Underwriters: *Credit Suisse, DBS Bank & Standard Chartered*

Sub-Placement Agent: *Philip Capital*

BEST RETAIL DOLLAR BOND DEAL OF THE YEAR & BEST SOVEREIGN BOND DEAL OF THE YEAR

Republic of the Philippines (Bureau of the Treasury)'s US\$1.59 billion Retail Dollar Bonds

Joint Lead Issue Managers: *Development Bank of the Philippines & Land Bank of the Philippines*

Joint Issue Managers: *BDO Capital & Investment Corporation, BPI Capital Corporation, China Bank Capital Corporation, First Metro Investment Corporation, RCBC Capital Corporation, SB Capital Investment Corporation Standard Chartered Bank & Union Bank of the Philippines*

BEST LOCAL BOND IN VIETNAM

Thaco & Thagrigo's VND4800 billion (US\$210 million) Non-Convertible Bond

Sole Advisor: *VPS Securities*

EQUITY

BEST DEAL OF THE YEAR & BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA

PTT Oil & Retail Business PCL's THB54,000 million (US\$1,602 million) IPO

Joint Global Coordinators, Bookrunners and Lead Managers: *BofA Securites, Bualuang Securities, Finansa, JPMorgan, KSecurities, Morgan Stanley, Kiatnakin Phatra Securities & TISCO*

Joint International Coordinators, Bookrunners and Lead Managers: *BofA Securites, JPMorgan & Morgan Stanley*

Joint Domestic Coordinators, Bookrunners and Lead Managers: *Bualuang Securities, Finansa, KSecurities, Kiatnakin Phatra Securities & TISCO*

BEST EQUITY DEAL OF THE YEAR IN THE PHILIPPINES

MREIT, Inc.'s US\$305.8 million IPO

Joint Global Coordinators and Joint Bookrunners: *BDO Capital & Investment Corporation, Credit Suisse, DBS Bank International Bookrunners: Credit Suisse, DBS Bank, CLSA*

Domestic Lead Underwriter: *BDO Capital & Investment Corporation*

Domestic Co-Lead Underwriters: *First Metro Investment Corporation, Investment & Capital Corporation of the Philippines, RCBC Capital Corporation, SB Capital Investment Corporation*

BEST EQUITY/IPO DEAL OF THE YEAR IN INDONESIA

PT Dayamitra Telekomunikasi's US\$1.3 billion IPO

Joint Global Coordinators: *HSBC, JPMorgan, Morgan Stanley, PT BRI Danareksa Sekuritas & PT Mandiri Sekuritas*

BEST EQUITY/IPO DEAL OF THE YEAR IN MALAYSIA

CTOS Digital Bhd's RM1.2 billion IPO

Joint Principal Advisers, Joint Global Coordinators, Joint Bookrunners, Joint Managing Underwriters, and Joint Underwriters: *Maybank Kim Eng & RHB Investment Bank*

Joint Bookrunners, Joint Managing Underwriters and Joint Underwriters: *AmInvestment Bank*

Joint Global Coordinator and Joint Bookrunner: *Credit Suisse*

BEST EQUITY/IPO DEAL OF THE YEAR IN THAILAND

Kerry Express (Thailand) PCL's THB 8,400 million (US\$277 million) IPO

Joint Global Coordinators, Bookrunners and Lead Managers: *Citigroup, Credit Suisse, Maybank Kim Eng, SCB Securities*

Joint Domestic Coordinators, Bookrunners and Lead Managers: *Maybank Kim Eng, SCB Securities*

Joint International Coordinators, Bookrunners and Lead Managers: *Citigroup, Credit Suisse*

BEST EQUITY/IPO DEAL OF THE YEAR IN VIETNAM

An Binh Bank's US\$360 million IPO

Exclusive Advisor: *VCSC Securities*

BEST EQUITY/IPO DEAL OF THE YEAR IN SOUTHEAST ASIA

Ngern Tid Lor's THB33.1 billion (US\$1.1 billion) IPO

Joint International Bookrunners and Local Co-Underwriters: *CIMB, KSecurities, Morgan Stanley, Kiatnakin Phatra Securities, UBS & Siam Commercial Bank*

BEST IPO DEAL OF THE YEAR IN THE PHILIPPINES

Monde Nissin Corp's PHP55.8 billion IPO

Local Lead Underwriters & Joint Bookrunners: *First Metro Investment Corporation, BDO Capital & Investment Corporation, BPI Capital Corporation*

BEST SECONDARY DEAL OF THE YEAR

PT Bank Rakyat Indonesia's US\$6.72 billion Rights Offering*

Joint Global Coordinators: *PT BRI Danareksa Sekuritas, Citi, Credit Suisse, and Mandiri Sekuritas*

M&A

BEST DOMESTIC M&A DEAL OF THE YEAR (Indonesia) & BEST DEAL FOR MINORITY SHAREHOLDERS IN SOUTHEAST ASIA

US\$16.78 billion PT Bank Syariah Indonesia's three-way merger of PT Bank BNI Syariah, PT Bank Syariah Mandiri & PT Bank BRI Syariah

Sole Advisor: *PT Bahana Securities*

BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA - DISPOSAL

IJM Corporation Bhd's US\$364.17 million (RM1.53 billion) Disposal of 56% Equity Interest in IJM Plantations Bhd

Principal Adviser: *AmInvestment Bank*

Independent Adviser: *Mercury Securities*

BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA - ACQUISITION

Acquisition of IJM Plantations Bhd by Kuala Lumpur Kepong Bhd for up to RM2.73 Billion (US\$657.9 million)

Sole Principal Adviser: *RHB Investment Bank*

BEST DOMESTIC M&A DEAL OF THE YEAR (Thailand)

Makro's US\$6.8 billion (THB 218 billion) Acquisition of Lotus

Joint Financial Advisers: *Bualuang Securities, Siam Commercial Bank, JPMorgan & UBS*

BEST DOMESTIC M&A DEAL OF THE YEAR (Vietnam)

US\$1400 million transfer of 49% charter capital from the owner of FE Credit (VP Bank) to SMBC Consumer Finance Company

Exclusive Adviser to FE Credit-VP Bank: *VCSC Securities*

BEST CROSS BORDER M&A DEAL OF THE YEAR (Thailand)

C.P. Group's US\$10.58 billion (THB 338 billion) Acquisition of Tesco Thailand and Malaysia

Joint Financial Advisors to the acquirer and Joint Lead Arrangers for Acquisition Financing: *Siam Commercial Bank, JPMorgan, Quant Group & UBS*

BEST CROSS BORDER M&A DEAL OF THE YEAR (Vietnam)

Pharmacy's US\$100 million Convertible Bond, Private Placement and Secondary Shares

Sole Advisor: *SSI*



BEST SUSTAINABILITY-LINKED TRANSACTION & BEST ESG-LINKED FINANCING DEAL OF THE YEAR

Indorama Ventures' THB10,000 million Sustainability-linked Bond

Joint Lead Arrangers and Joint Bookrunners: *Bangkok Bank, Kasikornbank, Krungthai Bank, Siam Commercial Bank & HSBC*

BEST ASEAN GREEN SRI SUKUK & BEST SRI SUKUK

SME Bank's RM3 billion ASEAN Sustainability Islamic MTN Programme - RM500 million Sustainability IMTNs

Principal Adviser, Lead Arranger: *RHB Investment Bank*

Joint Lead Managers: *AmInvestment Bank, CIMB, Maybank Investment Bank & RHB Investment Bank*

MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR & BEST ISLAMIC FINANCE DEAL OF THE YEAR

Zamarad Assets Bhd's RM2 billion (US\$478.3 million) Asset-Backed Securitisation Sukuk Programme - Tranche 6

Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: *AmInvestment Bank, CIMB & Hong Leong Investment Bank*

BEST CORPORATE SUKUK OF THE YEAR

Tenaga Nasional Bhd's RM3 billion (US\$709.9 million) Sukuk Wakalah Issuance*

Joint Lead Managers: *Affin Hwang Investment Bank, AmInvestment Bank & CIMB*

BEST SUKUK IJARAH DEAL OF THE YEAR

AC First Genesis Bhd's RM785 million (First Tranche Sukuk Ijarah) as part of & up to RM3 billion Programme

Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: *MIDF Amanah Investment Bank and Hong Leong Investment Bank*

Joint Lead Manager: *Maybank Investment Bank*

BEST SUKUK MUSHARAKAH & SUKUK MURABAHAH DEAL OF THE YEAR

Exsim Capital Resources Bhd's RM323 million (US\$76.4 million) for Sukuk Musharakah & Up to RM80 million (US\$18.9 million) for Sukuk Murabahah

Lead Arranger: UOB (Malaysia)

Financial Adviser & Deal Structurer: NewParadigm Capital Markets

BEST UNRATED SUKUK OF THE YEAR & BEST LOCAL CURRENCY SUKUK OF THE YEAR

Khazanah Nasional Bhd's Dual US\$400 million & US\$600 million Senior Unsecured Sukuks*

Joint Bookrunners: CIMB, DBS Bank, JPMorgan, MUFG & OCBC Bank

Joint Lead Managers: CIMB, DBS Bank, JPMorgan, MUFG, OCBC Bank, KFH Capital & Warba Bank

BEST LOCAL CURRENCY SUKUK OF THE YEAR & MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR

Infracap Resources Bhd's RM15 billion Sukuk Murabahah Programme & Sukuk Murabahah RM5,750 million (US\$1.37 billion) issuance

Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers: Hong Leong Investment Bank, OCBC Bank (Malaysia) & UOB (Malaysia)



BEST CASH MANAGEMENT SOLUTION & BEST DIGITAL BANKING PLATFORM

Bangkok Bank's Electronic Cash Management Platform for Myanmar & Cambodia

BEST CASH MANAGEMENT SOLUTION & BEST LIQUIDITY MANAGEMENT SOLUTION

Bank Negara Indonesia's Notional Pooling for PLN

BEST CASH MANAGEMENT SOLUTION

UOB Malaysia's Swoon Lea Credit receivables, payables and information management solution

BEST CASH MANAGEMENT SOLUTION & BEST RECEIVABLES SOLUTION

BDO's cash-recycling ATMs in 7-Eleven stores in the Philippines

BEST BANKING API SOLUTION

Bank Negara Indonesia's API Digital Services

BEST TRADE FINANCE SOLUTION

UOB Malaysia's customised Supplier Financing Program for Telekom Malaysia

MARQUEE AWARDS:

BEST BLOCKCHAIN-BACKED CAPITAL MARKETS PLATFORM 2021:

ADDX

BEST STOCK EXCHANGE IN SOUTHEAST ASIA 2021

Philippines Stock Exchange

BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2021

PT Kustodian Sentral Efek Indonesia (KSEI)

BEST BOND HOUSE IN SOUTHEAST ASIA 2021

DBS Bank

BEST EQUITY HOUSE IN SOUTHEAST ASIA 2021

Maybank Investment Bank

BEST RINGGIT SUKUK HOUSE IN MALAYSIA 2021

CIMB

BEST SOCIAL IMPACT ISLAMIC FINANCE HOUSE 2021

CIMB Islamic Bank

BEST SUSTAINABLE FINANCE HOUSE 2021

DBS Bank

ACHIEVEMENT AWARD FOR CONTRIBUTION TO LOCAL CAPITAL MARKET:

Mr Eduardo Francisco, President, BDO Capital & Investment Corporation.



(Calendar Year 2020)

Number of award categories: 37

BEST DEAL OF THE YEAR

Temasek Holdings's US\$2.75 billion Multi-Tranche 10Y, 30.5Y & 50Y Bonds **Joint Dealers:** *Barclays Bank PLC, Citigroup Global Markets, DBS Bank, HSBC & Morgan Stanley Asia*

BEST LOCAL CURRENCY BOND DEAL OF THE YEAR, THAILAND & BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA

San Miguel Corporation's US\$500 million Senior Perpetual Capital Securities **Joint Syndicate Managers:** *Merrill Lynch (Singapore), Standard Chartered Bank & DBS Bank*

BEST LOCAL CURRENCY BOND DEAL OF THE YEAR, PHILIPPINES

SM Investments Corporation's PHP10 billion Fixed Rate Bonds **Joint Issue Managers:** *BDO Capital & Investment Corp & China Bank Capital Corp*
Joint Lead Underwriters & Joint Bookrunners: *First Metro Investment Corp, BDO Capital & Investment Corp, BPI Capital Corp, China Bank Capital Corp & SB Capital Investment Corp*

BEST LOCAL CURRENCY BOND DEAL OF THE YEAR, VIETNAM

Nova Land's VND7,000 billion (US\$301 million) Non-Convertible, Secured Bond **Sole Lead Arranger:** *VPS Securities*

BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR

Petronas Capital Limited's US\$6 billion Global MTN **Issue Managers:** *SB Capital Investment Corp, BDO Capital & Investment Corp, BPI Capital Corp, Development Bank of the Philippines, First Metro*

Investment Corp, PNB Capital Investment and Corp, RCBC Capital Corp & Union Bank of the Philippines;

Lead Issue Manager: *Landbank of the Philippines & Development Bank of the Philippines*

Selling Agents: *Asia United Bank, ANZ Banking Group, BDO Unibank, BDO Capital & Investment Corp, BDO Private Bank Inc., Bank of Commerce, BPI Capital Corporation, China Banking Corp, Citibank N.A., CTBC Bank Philippines Corp, Development Bank of the Philippines, East West Banking Corp, First Metro Investment Corp, ING Bank, Maybank Philippines Inc., Land Bank of the Philippines, Metropolitan Bank & Trust, Philippine Bank of Communications, Philippine National Bank, Rizal Commercial Banking Corp, Robinsons Bank Corp, Security Bank Corp, Standard Chartered Bank, HSBC & Union Bank of the Philippines*

**BEST
BASED
BOND**

**BLOCKCHAIN
CORPORATE**

Toyota Thailand's million Leasing THB500 million Guaranteed Bond

Sole Lead Arranger: *Bangkok Bank*

**BEST SYNDICATED LOAN
DEAL OF THE YEAR**

Lendlease SGD99.3 million & EUR285 million Syndicated Term Loan Facilities

Mandated Lead Arrangers and Bookrunners: *DBS Bank, Commonwealth Bank of Australia (Singapore)*

Facility Agent: *DBS Bank*

ISLAMIC FINANCE

**BEST SRI SUKUK & BEST
ISLAMIC &
CONVENTIONAL
FINANCE DEAL OF THE
YEAR**

Axiata Group Berhad's US\$500 million Sukuk Wakala & US\$1 billion Dual-tranche Offering

Arrangers & Dealers: *CIMB Investment Bank, Citigroup, Standard Chartered & UBS*

**BEST
SUBORDINATED
PERPETUAL BOND &
MOST INNOVATIVE
ISLAMIC FINANCE DEAL
OF THE YEAR**

TG Excellence Berhad's RM1.3 billion (US\$310 million) Perpetual Sukuk Wakalah

Joint Lead Managers: *CIMB Investment Bank, Hong Leong Investment Bank & OCBC Al-Amin*

**BEST
SUKUK**

CORPORATE

Tenaga Nasional Berhad's RM3 billion (US\$707 million) Sukuk Wakalah

Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers for the First Issuance: *CIMB Investment Bank & Maybank Investment Bank*

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| BEST DIGITAL SUKUK | <i>Government of Malaysia's MY666 million Sukuk Prihatin</i> | Primary Distribution Bank and Distribution Bank: <i>Maybank Investment Bank</i> |
| BEST LOCAL CURRENCY SUKUK | <i>Dialog Group Berhad's RM500 million Perpetual Sukuk Wakalah</i> | Joint Lead Arranger & Joint Lead Managers: <i>CIMB Investment Bank & AmInvestment Bank</i> |
| BEST LOCAL CURRENCY INFRASTRUCTURE SUKUK | <i>Pelabuhan Tanjung Pelepas Berhad's RM1.895 billion Sukuk Murahabah (Tranche 1 & 2) Islamic MTN</i> | Sole Principal Adviser, Sole Lead Arranger, Lead Manager & Bookrunner: <i>RHB Investment Bank</i> |
| BEST DUAL-STRUCTURE ISLAMIC FINANCE DEAL OF THE YEAR | <i>Exsim Ventures Berhad's RM2 billion Islamic MTN (Sukuk Musharakah) + Up to RM1 billion Islamic CP (Sukuk Murahabah)</i> | Financial Adviser & Structurer: <i>NewParadigm Capital Markets;</i> Lead Arranger: <i>United Overseas Bank (Malaysia)</i> |
| BEST ISLAMIC FINANCE PROJECT FINANCE DEAL OF THE YEAR | <i>Pengerang LNG (Two) Berhad's RM1.7 billion (US\$410.5 million) Project Financing Sukuk Murabahah</i> | Lead Arranger: <i>CIMB Investment Bank</i> Lead Managers: <i>AmInvestment Bank, CIMB Investment Bank, Maybank Investment Bank & RHB Investment Bank</i> |
| BEST ISLAMIC SYNDICATED LOAN DEAL OF THE YEAR | <i>Serba Dinamik Holdings Berhad's MYR1.2 Billion Syndicated Term Financing-i</i> | Mandated Lead Arrangers and Bookrunners: <i>HSBC Amanah, AmInvestment Bank & Bank Islam</i> Lead Arrangers: <i>MIDF Amanah Investment Bank, Standard Chartered Saadiq & UOB (Malaysia)</i> Facility Agent: <i>HSBC</i> Investment Agent: <i>HSBC Amanah</i> |
| BEST FIG ISLAMIC FINANCE DEAL OF THE YEAR | <i>MBSB Bank Berhad's MYR1.3 Billion Sukuk Wakalah Issuance</i> | Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers: <i>AmInvestment Bank & RHB Investment Bank</i> Joint Shariah Advisers: <i>AmBank Islamic & RHB Islamic Bank</i> |
| BEST CORPORATE RESTRUCTURING AND DOMESTIC M&A DEAL OF THE YEAR, SINGAPORE | <i>S\$2.1 Billion Recapitalisation & Demerger of Sembcorp</i> | Sole Financial Adviser, Lead Manager and Underwriter: <i>DBS Bank</i> |

Marine from Sembcorp Industries

BEST DOMESTIC M&A DEAL OF THE YEAR, VIETNAM

Masan Group's US\$24 million M&A of NET Detergent JSC

Exclusive Advisor: *Viet Capital Securities*

EQUITY

BEST EQUITY DEAL OF THE YEAR, THAILAND

Central Retail Corp PCL's THB78,124 million (US\$2.48 billion) IPO (with concurrent delisting tender offer of Robinson PCL in exchange for CRC shares)

Joint Global Coordinators and Joint Bookrunners: *Bualuang Securities, Morgan Stanley, Kiatnakin Phatra Securities (KKPS) Credit Suisse & UBS*

Joint Bookrunners: *Kasikorn Securities, Credit Suisse & UBS*

BEST EQUITY DEAL OF THE YEAR, MALAYSIA

Mr D.I.Y Group Berhad's IPO RM1.5 billion (US\$362 million)

Joint Principal Advisors: *Maybank Investment Bank & CIMB Investment Bank*

Joint Global Coordinators: *Maybank Investment Bank, CIMB Investment Bank, Credit Suisse, JP Morgan Investment Bank & RHB Investment Bank*

Joint Bookrunners: *Maybank Investment Bank, CIMB Investment Bank, Credit Suisse, JP Morgan Investment Bank, RHB Investment Bank & UBS*

Joint Managing Underwriters: *Maybank Investment Bank, CIMB Investment Bank & RHB Investment Bank*

Joint Underwriters: *Maybank Investment Bank, CIMB Investment Bank, RHB Investment Bank, AmInvestment Bank, Hong Leong Investment Bank & Kenanga Investment Bank*

BEST EQUITY DEAL OF THE YEAR, PHILIPPINES

Converge's PHP29.1 billion IPO

Sole Local Coordinator: *BPI Capital Corp*

Joint Local Underwriters: *BDO Capital & Invest Corp & BPI Capital Corp*

Joint Global Coordinators: *Morgan Stanley & UBS*

Joint Bookrunners: *BDO Capital & Investment Corp, BPI Capital Corp, Morgan Stanley, UBS, Credit Suisse & Merrill Lynch*

BEST IPO DEAL OF THE YEAR, THAILAND

Bangkok Commercial Asset Management

Joint Financial Advisors: *Kasikorn Securities & Trinity;*

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| | PLC's THB30,888 million (US\$1 billion IPO) | Joint Global Coordinators, Bookrunners and Lead Managers: <i>Kasikorn Securities, Trinity Securities & UBS</i> |
| BEST IPO FOR RETAIL INVESTORS, THAILAND | SCG Packaging PCL's THB45,384 million (US\$1.44 billion) IPO | Sole Financial Adviser: <i>Siam Commercial Bank</i> Domestic Advisor: <i>Siam Commercial Bank</i> International Advisor: <i>UBS</i> Joint Global Coordinators, Bookrunners and Lead Managers: <i>Bualuang Securities, Morgan Stanley, Siam Commercial Bank & UBS</i> |
| BEST SMALL-CAP EQUITY DEAL OF THE YEAR | Optimax Holdings Berhad's RM21 million (US\$5.1 million) ACE Market IPO | Principal Adviser, Sole Placement Agent, Sole Underwriter, Sponsor: <i>Affin Hwang Investment Bank</i> |
| BEST REIT DEAL OF THE YEAR; & BEST EQUITY DEAL OF THE YEAR, SINGAPORE | Fraser's Centrepoin Trust's SGD1.33 billion Equity Fund Raising | Underwriters: <i>DBS Bank, Citigroup & OCBC Bank</i> |
| BEST REIT DEAL OF THE YEAR, MALAYSIA | Sunway REIT's RM710 million (US\$170.7 million) Private Placement | Principal Advisors: <i>RHB Investment Bank</i> Joint Placement Agents & Joint Bookrunners: <i>Maybank Investment Bank, Credit Suisse & RHB Investment Bank</i> |
| BEST ACE MARKET IPO DEAL OF THE YEAR, MALAYSIA | Southern Cable Group Berhad's MYR71.2 million (US\$17.1m) ACE Market IPO | Principal Adviser, Sponsor, Sole Underwriter and Placement Agent: <i>MIDF Amanah Investment Bank</i> |
| BEST SECONDARY DEAL & BEST DEAL FOR MINORITY SHAREHOLDERS IN SOUTHEAST ASIA | Singapore Airlines Limited's SGD8.8 billion Rights Issue | Sole Financial Adviser: <i>DBS Bank</i> Joint Lead Managers: <i>DBS Bank & Morgan Stanley Asia (Singapore)</i> |
| BEST ACQUISITION FINANCE & BEST SECONDARY DEAL OF THE YEAR, PHILIPPINES | PHP22.8 Billion (US\$450 Million) to support the acquisition of Metro Pacific Hospital Holdings, Inc. by KKR and GIC | Mandated Lead Arranger and Bookrunner: <i>BDO Capital & Investment Corporation</i> Sole Lender: <i>BDO Unibank</i> |
| BEST SECONDARY DEAL OF THE YEAR, THAILAND | TMB Bank PCL's THB92,961 million Equity Offering via PPO (THB 54,246 mm) and TSR (THB 38,715 mm) for Thanachart Bank M&A | Sole Financial Advisor and Transferable Subscription Rights Agent for the Equity Offering: <i>Kiatnakin Phatra Securities (KKPS)</i> |

**MARQUEE
AWARDS
2020**

**BEST BOND HOUSE IN
SOUTHEAST ASIA 2020**

CIMB Investment Bank

**BEST EQUITY HOUSE IN
SOUTHEAST ASIA 2020**

Kiatnakin Phatra Securities (KKPS)

**BEST M&A HOUSE IN
SOUTHEAST ASIA 2020**

DBS Bank

**MOST IMPROVED M&A
HOUSE IN VIETNAM 2020**

Viet Capital Securities

**MOST IMPROVED BOND
HOUSE IN SOUTHEAST ASIA
2020**

AmInvestment Bank

**BEST RINGGIT SUKUK
HOUSE OF THE YEAR 2020**

CIMB Investment Bank

ESG GREEN FINANCE AWARDS 2020



(Calendar Year 2020)

Number of award categories: 9

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|---|---|--|
| BEST SUSTAINABLE FINANCE HOUSE IN ASIA 2020 | | <i>DBS Bank</i> |
| BEST SOCIAL IMPACT ISLAMIC FINANCE HOUSE IN ASIA 2020 | | <i>CIMB Islamic</i> |
| BEST SUSTAINABLE TRADE FINANCE SOLUTION IN MALAYSIA 2020 | MYR111 million (Approx. US\$27 million) in Structured Trade Financing Solution for a Solar Energy Business | <i>OCBC Bank (Malaysia)</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: INDONESIA | <i>Star Energy's US\$1.11 billion Dual-Tranche Senior Secured Green Notes</i> | Joint Global Coordinators and Joint Bookrunners: <i>Credit Suisse, DBS Bank & Deutsche Bank</i> Joint Bookrunners: <i>Barclays</i> Co-Manager: <i>BPI Capital Corporation</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: MALAYSIA | <i>Axiata Group Berhad's US\$600 million & MYR867 million facilities Syndicated Islamic Multi-Currency Sustainability-Linked Financing Facilities</i> | Lead Coordinating Mandated Lead Arranger: <i>OCBC Bank</i> Shariah and Sustainability Structuring Adviser: <i>OCBC Al-Amin</i> Mandated Lead Arrangers: <i>Maybank Islamic & MUFG</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: PHILIPPINES | <i>Manila Water Company's US\$500 million Sustainability Notes</i> | Joint Lead Managers and Joint Bookrunners: <i>BPI Capital Corp, Citigroup Global Markets Singapore, Credit Suisse (Singapore), HSBC Singapore, Mizuho Securities (Singapore) & UBS AG, Singapore</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: SINGAPORE | <i>National University of Singapore's SGD300 million Green Bond</i> | Sole Lead Manager and Bookrunner: <i>DBS Bank</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: THAILAND | <i>PTT PCL's THB2 billion Unsubordinated and Unsecured Green Debt</i> | Joint Lead Arrangers: <i>Kasikornbank, Krung Thai Bank, Bank of Ayudhya & Siam Commercial Bank</i> |
| BEST ESG GREEN FINANCING IN SOUTHEAST ASIA: VIETNAM | <i>Gulf GTN02's US\$37.8 million Solar Power Project Financing in Vietnam</i> | Lenders: <i>Siam Commercial Bank, Bangkok Bank & Standard Chartered</i> |



ALPHA SOUTHEAST ASIA
TRANSACTION
BANKING
AWARDS 2020

(Calendar Year 2020)
Number of award categories: 6

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| BEST CASH MANAGEMENT SOLUTION IN THAILAND 2020 | <i>QR-on-Delivery (Payment option using a QR Code that is open to any banking App in Thailand)</i> | <i>Bangkok Bank</i> |
| BEST CASH MANAGEMENT SOLUTION IN INDONESIA 2020 | <i>Cash Management solution for Bukalapak (Host-to-Host API Payment Service)</i> | <i>Bank Mandiri</i> |
| BEST CASH MANAGEMENT SOLUTION IN MALAYSIA 2020 | <i>Reconciliation solution proposed to one of Malaysia's largest food delivery brands</i> | <i>CIMB Bank</i> |
| BEST CASH MANAGEMENT SOLUTION IN THE PHILIPPINES 2020 | <i>Corporate Cash Deposit Machine (CCDM) across the country</i> | <i>BDO Unibank</i> |
| BEST TRADE FINANCE SOLUTION IN MALAYSIA 2020 | <i>Liquidity solution to a major Automotive Manufacturer</i> | <i>CIMB Bank</i> |
| BEST TRADE FINANCE SOLUTION IN THAILAND 2020 | <i>Digitization of L/C on Corda between Thailand and Indonesia – a first for both these countries</i> | <i>Bangkok Bank</i> |



(Calendar Year 2019)

Number of award categories: 32

BEST EQUITY DEAL/IPO IN MALAYSIA

Leong Hup International's RM1.19 Billion (US\$286 Million) IPO

Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Managing Underwriter and Joint Underwriter: *Maybank Investment Bank*

Joint Global Coordinator & Joint Bookrunner: *Credit Suisse*

Joint Global Coordinator & Joint Bookrunner & Joint Underwriter: *RHB Investment Bank*

Joint Bookrunners & Joint Underwriters: *AmInvestment Bank, Hong Leong Investment Bank & Kenanga Investment Bank*

BEST EQUITY DEAL/IPO IN THE PHILIPPINES

AllHome Corp. PHP13.91 Billion (US\$273 Million) IPO

Sole Global Coordinator & Joint Bookrunner: *UBS*

Joint Bookrunners: *CLSA & Credit Suisse*

Domestic Lead Underwriter: *PNB Capital and Investment Corp*

Domestic Co-Lead Underwriter: *China Bank Capital Corp*

BEST EQUITY DEAL/IPO IN SINGAPORE & BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA (2019)

Keppel DC REIT SGD478.2 Million (US\$351 Million) Equity Fund Raising

Joint Bookrunners & Joint Underwriters: *Citigroup and Credit Suisse & DBS Bank*

Joint Underwriter: *CLSA Singapore*

BEST EQUITY DEAL/IPO IN THAILAND

Asset World Corp PCL's THB48,000 Million (US\$1.58 Billion) IPO

Joint Global Coordinators, Bookrunners & Lead Managers: *Merrill Lynch, Morgan*

Stanley, UBS, Bualuang Securities, Kasikorn Securities, Phatra Securities & SCB Securities

Joint Domestic Coordinators, Bookrunners & Lead Managers: *Bualuang Securities, Kasikorn Securities, Phatra Securities & SCB Securities*

International Co-Managers: *Daiwa Capital Markets Singapore & Mizuho Securities Asia*

BEST REIT IPO IN SINGAPORE *Prime US REIT's US\$612 Million IPO* **Sole Financial Adviser & Issue Manager:** *DBS Bank*

Joint Bookrunners & Underwriters: *DBS Bank, Merrill Lynch, CICC, Credit Suisse, Maybank Kim Eng Securities and OCBC Bank*

BEST REIT PPO IN THAILAND *Digital Infrastructure THB15,800 Million (US\$516 million) PPO* *Telecoms. Fund (US\$516 million)* **Financial Adviser, Lead Manager & Placement Agent:** *Siam Commercial Bank* **Placement Agents:** *Bangkok Bank & Krungthai Bank*

BEST HIGH YIELD BOND DEAL IN SOUTHEAST ASIA *Yanlord Land Group's US\$400 Million Bond* **Joint Global Coordinators & Joint Bookrunners:** *DBS Bank, HSBC & Standard Chartered*

BEST REFINANCING DEAL IN SOUTHEAST ASIA *Thai Bev THB53 Billion (US\$1.74 Billion) Unsubordinated & Unsecured Debt* **Lead Arrangers:** *Bangkok Bank, KASIKORNBANK, Krungthai Bank, Bank of Ayudhya, Siam Commercial Bank, Standard Chartered Bank, Phatra Securities & CIMB Thai Bank*

BEST PROJECT FINANCE DEAL IN SOUTHEAST ASIA *MPCALA Holdings, Inc's PHP24.2 Billion (US\$455 Million) Toll Road Financing* **• Mandated Lead Arrangers:** *BDO Capital & Investment Corp, BPI Capital Corp, Land Bank of the Philippines, RCBC Capital Corp, SB Capital Investment Corp, & Union Bank of the Philippines*

BEST ESG GREEN FINANCING IN MALAYSIA *Telekosang Hydro One's RM590 Million (US\$141.2 Million) ASEAN Green SRI Sukuk and ASEAN Green Junior Bonds* **Principal Adviser, Lead Arranger & Joint Lead Manager:** *MIDF Amanah Investment Bank*

Joint Lead Manager: *Bank Islam Malaysia*

Financial Adviser: *ZJ Advisory*

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| BEST ESG GREEN FINANCING IN THE PHILIPPINES | <i>AC Energy, Inc.'s US\$400 Million fixed-for-life Senior Perpetual</i> | Sole Global Coordinator, Joint Lead Manager & Joint Bookrunner: <i>BPI Capital Corporation</i> |
| | | Joint Lead Managers & Joint Bookrunners: <i>CLSA, Credit Suisse & UBS</i> |
| BEST ABS-BACKED DUAL-CURRENCY BOND DEAL IN SOUTHEAST ASIA | <i>Astrea V Pte. Ltd's SGD315 Million (US\$231 Million) 10-year Bond (Part of US\$600 million of ABS Programme)</i> | • Joint Lead Managers: <i>DBS Bank, Credit Suisse & Standard Chartered Bank</i> |
| BEST LCY BOND DEAL IN THAILAND | <i>Minor International's THB33 Billion (US\$1 Billion) Unsubordinated and Unsecured Debentures</i> | Arrangers: <i>Bangkok Bank, KASIKORNBANK, Krungthai Bank, Bank of Ayudhya, Siam Commercial Bank & Phatra Securities</i> |
| BEST LCY SOVEREIGN BOND & BEST RETAIL BOND OFFERING IN SOUTHEAST ASIA | <i>Republic of the Philippines via Bureau of the Treasury's PHP236 Billion (US\$4.63 Billion) Retail Treasury Bonds (RTB22)</i> | Joint Lead Issue Managers: <i>Development Bank of the Philippines & Land Bank of the Philippines</i> |
| | | Joint Issue Managers: <i>First Metro Investment Corp, BDO Capital & Investment Corp, BPI Capital Corp, China Bank Capital Corp, RCBC Capital Corp, & SB Capital Investment Corp</i> |
| BEST FCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA; | <i>Republic of Indonesia's US\$3 billion, Triple-Tranche SEC Registered Fixed Rate Notes</i> | Joint Lead Managers & Joint Bookrunners: <i>ANZ, Citigroup, DBS Bank, Deutsche Bank & Goldman Sachs</i> |
| | | Co-Managers: <i>Bahana Sekuritas, Danareksa Sekuritas, Trimegah Sekuritas</i> |
| BEST FCY BOND DEAL & MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | <i>Republic of Indonesia's US\$2 billion Sovereign Sukuk</i> | Arrangers & Dealers: <i>Deutsche Bank, Dubai Islamic Bank, HSBC, Mandiri Sekuritas & Maybank</i> |
| BEST SECONDARY DEAL & BEST CONVERTIBLE SECURITIES IN SOUTHEAST ASIA | <i>Sapura Energy RM3,978.8 Million (US\$955 Million) Rights Issue with Warrants & New Islamic Redeemable Convertible Preference Shares in SEB</i> | Principal Advisor, Joint Global Coordinator, Managing Underwriter & Joint Underwriter: <i>Maybank Investment Bank</i> |
| | | Joint Global Coordinators & Joint Underwriters: <i>CIMB Investment Bank & RHB Investment Bank</i> |

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| BEST LCY BOND DEAL IN INDONESIA | PT PLN (Persero) IDR2.911 Billion (US\$200 Million) SR Sukuk III, Tranches III, IV & V & IDR7.25 Billion (US\$505 Million) Conventional Bond | <p>Tranche 3 Underwriters: <i>IndoPremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, Bahana Sekuritas & BCA Sekuritas;</i></p> <p>Tranche 4 Underwriters: <i>Indopremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, BCA Sekuritas & Maybank Kim Eng Sekuritas;</i></p> <p>Tranche 5 Underwriters: <i>IndoPremier Sekuritas, BNI Sekuritas, Danareksa Sekuritas, Mandiri Sekuritas, Trimegah Sekuritas, Maybank Kim Eng Sekuritas & Bahana Sekuritas</i></p> |
| BEST ISLAMIC BACKED SUKUK | Zamarad Assets' RM2 Billion (US\$265 Million issue size) Sukuk Murabahah ABS Programme | Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: <i>AmInvestment Bank, CIMB Investment Bank & Hong Leong Investment Bank</i> |
| BEST SRI SUKUK | Edra Solar's RM245 Million (US\$59 Million) SRI Sukuk | <p>Principal Adviser, Lead Arranger and Joint Lead Manager: <i>OCBC Al-Amin</i></p> <p>Joint Lead Manager: <i>Standard Chartered Saadiq</i></p> |
| BEST ISLAMIC FINANCE DEAL IN SOUTHEAST ASIA | Digi Telecommunications' RM900 Million Sukuk Murabahah | <p>Sole Principal Adviser, Sole Lead Arranger & Joint Lead Manager: <i>CIMB Investment Bank</i></p> <p>Joint Lead Managers: <i>AmInvestment Bank and RHB Investment Bank</i></p> |
| BEST MURABAHA DEAL IN SOUTHEAST ASIA | Exsim Capital Resources' RM1 Billion (US\$243.9 Million) Sukuk Murabahah ICP Programme & RM2 Billion (US\$487.8 Million) Sukuk Musharakah MTN Programme | <p>Financial Adviser: <i>New Paradigm Capital Markets</i></p> <p>Principal Adviser, Lead Arranger & Lead Manager: <i>UOB (Malaysia)</i></p> |
| BEST PRIVATE EQUITY BACKED M&A DEAL OF THE YEAR | Series C Capital Raising (US\$30 Million) for POPS Worldwide | Adviser: <i>VCSC</i> |
| BEST RECEIVABLES SOLUTION IN SOUTHEASTASIA | BNI Autopayment: BNI Cash Management | <i>BNI</i> |
| BEST CASH MANAGEMENT SOLUTION OF THE YEAR | Mandiri Smart Account (MSA): Bank Mandiri Cash Management | <i>Bank Mandiri</i> |

**BEST CENTRAL
SECURITIES
DEPOSITORY IN
SOUTHEAST ASIA 2019:**

*PT Kustodian Sentral Efek Indonesia
(KSEI)*

**BEST REMITTANCES
PROVIDER IN
SOUTHEAST ASIA 2019:**

Bank Negara Indonesia (BNI)

**BEST SUSTAINABLE
FINANCE HOUSE 2019:**

BPI

**BEST EQUITY HOUSE IN
SOUTHEAST ASIA 2019:**

DBS Bank

**MOST IMPROVED
BOND HOUSE OF THE
YEAR 2019:**

KASIKORNBANK

**BEST RINGGIT SUKUK
HOUSE IN MALAYSIA
2019:**

Maybank Investment Bank

**BEST BOND HOUSE IN
SOUTHEAST ASIA 2019:**

CIMB Investment Bank



(Calendar Year 2018)

Number of award categories: 40

BEST DEAL IN SOUTHEAST ASIA 2018

PT Indonesia Asahan Aluminium (Persero)'s US\$4 billion Global Bond

Joint Global Coordinators: *BNP Paribas, Citigroup, MUFG;*

Joint Bookrunners and Joint Lead Managers: *BNP Paribas, CIMB Investment Bank, Citigroup, Maybank Investment Bank, MUFG, SMBC Nikko, Standard Chartered Bank*

BEST LOCAL CURRENCY BOND DEAL IN SOUTHEAST ASIA 2018

Thai Beverage Public Company's THB77 billion (US\$2.3 billion) Bond

Joint Lead Arrangers: *Siam Commercial Bank, Bangkok Bank, KASIKORNBANK, Krungthai Bank, Bank of Ayudhya, Standard Chartered Bank (Thai) and Phatra Securities*

BEST FINANCIAL INSTITUTION BOND DEAL IN SOUTHEAST ASIA 2018

DBS Group's S\$1 billion (US\$1.36 million) Basel III-compliant Additional Tier 1 Perpetual Cap Sec

Sole Lead Manager and Bookrunner: *DBS Bank*

MOST INNOVATIVE BOND DEAL IN SOUTHEAST ASIA 2018

GENM Capital's RM 3 billion (US\$721 million) MTN Programme

Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers & Joint Bookrunners: *CIMB Investment Bank, Maybank Investment Bank*

Joint Lead Managers & Joint Bookrunners: *AmInvestment Bank, Hong Leong Investment Bank, OCBC Bank (Malaysia), RHB Investment Bank*

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| BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2018 | Temasek Holdings's S\$500 million (US\$682 million) Placement and Public Offer tranches | Sole Global Coordinator, Joint Lead Manager & Bookrunner: <i>DBS Bank</i> Joint Lead Managers & Bookrunners: <i>OCBC Bank, UOB Bank, HSBC, Standard Chartered Bank</i> |
| BEST FOREIGN CURRENCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA 2018 | EDL-Gen Public Company Lao's THB 13.6 billion (US\$417 million) Baht Bond | Joint Lead Arrangers: <i>Bangkok Bank, Krungthai Bank, Siam Commercial Bank, Standard Chartered Bank (Thai), Thanachart Bank.</i> |
| BEST HIGH YIELD LOCAL BOND DEAL IN SOUTHEAST ASIA 2018 | TPI Polene Public Company's THB 8 billion (US\$244 million) Senior Unsecured Bond | Sole Lead Arranger: <i>CIMB Investment Bank</i> |
| BEST CORPORATE BOND DEAL IN SOUTHEAST ASIA 2018 | San Miguel Corp's PHP10 billion (US\$190 million) Bond | Joint Lead Underwriters and Bookrunners: <i>BDO Capital & Invest. Corp., BPI Capital Corp.;</i> Co-Lead Managers: <i>Dev. Bank of the Phil., RCBC Capital Corp., SB Capital Invest. Corp.</i> |
| BEST PROJECT FINANCE DEAL IN SOUTHEAST ASIA 2018 | GN Power Dinginin's PHP 22 billion (US\$420 million) Project Finance Facility | Mandated Lead Arrangers, Bookrunners and Issue Coordinators: <i>BPI Capital Corp, RCBC Capital Corp, China Bank Capital Corp.</i> Co-Lead Arrangers: <i>SB Capital Invest. Corp.</i> |
| BEST BENCHMARK BOND DEAL IN SOUTHEAST ASIA 2018 | AEON Credit Service's PHP 1 billion (US\$19.1 million) AMBIF bond | Guarantor: <i>CGIF</i> Financial Advisor: <i>Mizuho Securities Asia</i> Arranger: <i>First Metro Invest. Corp.</i> |

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| BEST SOVEREIGN BOND DEAL & BEST ISLAMIC FINANCE DEAL IN SOUTHEAST ASIA 2018 | The Republic of Indonesia's US\$3 billion Wakala Sukuk | Arrangers & Dealers: <i>CIMB, Citigroup, Dubai Islamic Bank PJSC, HSBC & Abu Dhabi Islamic Bank</i> |
| BEST WAKALAH DEAL IN SOUTHEAST ASIA 2018 | Edra Energy's RM 5.08 billion (US\$1.2 billion) Sukuk Wakalah | Principal Adviser, Lead Arranger & Joint Lead Manager: <i>CIMB Investment Bank</i> Joint Lead Managers: <i>Maybank Investment Bank, RHB Investment Bank</i> |
| MOST INNOVATIVE SUKUK DEAL IN SOUTHEAST ASIA 2018 | PNB Merdeka Ventures's RM 5.65 billion (US\$1.3 billion) Unrated secured Sukuk Programme (Murabahah via Tawarruq arrangement and Wakalah) | Merdeka ASEAN Green SRI Sukuk Programme Principal Adviser: <i>MIDF Investment</i> Joint Lead Arrangers: <i>MIDF Investment and RHB Investment Bank</i> Merdeka Sukuk Murabahah Programme Principal Adviser, Lead Arranger, Lead Manager & Shariah Adviser: <i>MIDF Investment Bank</i> |
| BEST SUKUK DEAL IN SOUTHEAST ASIA 2018 | Malaysia Building Society's RM 2.295 billion (US\$552 million) Structured Covered Sukuk Facility | Joint Solicitation Agents, Joint Principal Advisers, Joint Lead Arrangers & Joint Lead Managers: <i>AmInvestment Bank, RHB Investment Bank</i> |
| BEST MUDARABAH DEAL IN SOUTHEAST ASIA 2018 | Yinson TMC's RM 950 million (US\$228 million) Perpetual Senior Sukuk Mudarabah | Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>AmInvestment Bank and Maybank Investment Bank</i> |

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| BEST MURABAHA DEAL IN SOUTHEAST ASIA 2018 | Royal Group Singapore's S\$120 million (US\$163 million) Islamic bilateral financing (Commodity Murabahah) | Mandated Lead Arranger: <i>RHB Bank Singapore</i> |
| BEST MUSHARAKAH DEAL IN SOUTHEAST ASIA 2018 | Muamalat Venture's Project Ar Rahn 3's RM 20 million (US\$5.5 million) structured investment/ quasi-equity offering with underlying Musyarakah investment | Sponsor Bank and Lead Arranger: <i>Bank Muamalat Malaysia</i> |
| BEST SUSTAINABLE ENERGY/RENEWABLE FINANCE DEAL IN SOUTHEAST ASIA 2018 | Segi Astana's RM 415 million (US\$100 million) ASEAN Green MTN Facility | Principal Adviser, Lead Arranger, Lead Manager, Facility Agent & Security Agent: <i>AmInvestment Bank</i> |
| BEST INAUGURAL GREEN BOND IN SOUTHEAST ASIA 2018 | PT Sarana Multi Infrastruktur's IDR 1.36 trillion (US\$95 million) Green Bond & Sukuk Mudharabah | Joint Lead Underwriters: <i>CGS-CIMB Sekuritas Indonesia, Danareksa Sekuritas, Indo Premier Sekuritas, Maybank Sekuritas</i> |
| BEST EQUITY DEAL OF THE YEAR & BEST PUBLIC OFFERING FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2018 | Digital Telecom Infrastructure Fund's THB53.236 billion (US\$1.676 billion) Public Offering | Sole Global Coordinator: <i>Siam Commercial Bank</i> Joint Domestic Bookrunners and Joint Lead Underwriters: <i>Bangkok Bank, Krungthai Bank, Siam Commercial Bank</i> International Bookrunner: <i>Credit Suisse Singapore, Nomura Singapore</i> Lead Manager: <i>Nomura Singapore</i> |

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| BEST REIT DEAL IN SOUTHEAST ASIA 2018 | Sasseur REIT's US\$305 million IPO | Sole Financial Adviser, Joint Global Coordinator, Joint Bookrunner and Underwriter: <i>DBS Bank</i> Joint Global Coordinator: <i>Bank of China</i> Joint Bookrunners and Underwriters: Bank of <i>China, CICC, Citic, Credit Suisse, Haitong, Maybank Kim Eng</i> |
| BEST MID-CAP EQUITY DEAL IN SOUTHEAST ASIA 2018 | BRI Syariah's IDR 1337.9 billion (US\$94 million) IPO | Joint Lead Underwriters: <i>Bahana Sekuritas, CLSA Sekuritas, Danareksa Sekuritas, Indo Premier Sekuritas</i> |
| BEST SMALL-CAP EQUITY DEAL IN SOUTHEAST ASIA 2018 | PT Sarimelati Kencana (Pizza Hut Indonesia)'s IDR 1 trillion (US\$73 million) IPO | Joint Lead Underwriters: <i>CGS-CIMB Sekuritas Indonesia, CLSA Sekuritas Indonesia, Mandiri Sekuritas</i> |
| BEST DOMESTIC M&A DEAL 2018 (SINGAPORE) | Merger of all the Stapled Securities (S\$3 billion asset value) of Viva Industrial Trust and the ESR- REIT Units via a TSA | Joint Financial Advisers to ESR-REIT: <i>Citi, RHB Securities, UOB</i> Financial Adviser to Viva Industrial Trust: <i>BoA ML</i> Joint Mandated Lead Arrangers for S\$700 million debt financing: <i>HSBC, Maybank, RHB Securities, UOB</i> |
| BEST DOMESTIC M&A DEAL 2018 (THAILAND) | TREIT's THB 23.242 billion (US\$718.7 million) Acquisition of 3 property funds via 4-ways swap ratio | Sole Financial Advisor: <i>Phatra Securities</i> |
| BEST DOMESTIC M&A DEAL 2018 (MALAYSIA) | RM 210 million (US\$50 million) Acquisition of TRIplc from Pimpinan Ehsan by Puncak Niaga Holdings | Principal Adviser: <i>Hong Leong Investment Bank</i> Independent Advisor: <i>Public Bank Investment Bank</i> |

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| BEST DOMESTIC M&A DEAL 2018 (INDONESIA) | PLN Batubara's US\$63.5 million Acquisition of three subsidiaries of Atlas Resources Group | Buy-side M&A Adviser: <i>Bahana Securities</i> |
| BEST CASH MANAGEMENT SOLUTION IN SOUTHEAST ASIA 2018 | BNI's ecosystem based eduPATROL & Smart Tenant | <i>BNI</i> |
| BEST TRADE RECEIVABLES SOLUTION IN SOUTHEAST ASIA 2018 | Bank Mandiri's BPJS Kesehatan's (National Health Insurance) trade invoice receivable solution | <i>Bank Mandiri</i> |
| BORROWER OF THE YEAR IN SOUTHEAST ASIA: | | <i>DBS Group</i> |
| BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2018: | | <i>PT Kustodian Sentral Efek Indonesia (KSEI)</i> |
| BEST REMITTANCES PROVIDER IN SOUTHEAST ASIA 2018: | | <i>Bank Negara Indonesia (BNI)</i> |
| BEST M&A HOUSE IN SOUTHEAST ASIA 2018: | <i>DBS Bank</i> | <i>DBS Bank</i> |
| BEST SOCIAL IMPACT ISLAMIC FINANCE INSTITUTION IN ASIA 2018: | | <i>CIMB</i> |
| BEST EQUITY HOUSE IN SOUTHEAST ASIA 2018: | | <i>DBS Bank</i> |
| MOST IMPROVED BOND HOUSE OF THE YEAR: | | <i>KASIKORNBANK</i> |
| BEST RINGGIT SUKUK HOUSE IN MALAYSIA 2018: | | <i>Maybank Investment Bank</i> |
| BEST BOND HOUSE IN SOUTHEAST ASIA 2018: | | <i>CIMB Investment Bank</i> |



(Calendar Year 2017)

Number of award categories: 32

MOST INNOVATIVE DEAL IN SOUTHEAST ASIA; & BEST RENEWABLE FINANCE DEAL IN SOUTHEAST ASIA 2017

DBS's Green bond 5-year US\$500 million FRN

Sole Green Structuring Agent and Sole Global Coordinator: *DBS Bank*
 Joint Lead Managers and Joint Bookrunners: *Crédit Agricole Corporate and Investment Bank, HSBC, ING Bank N.V., Singapore Branch, Natixis Securities Americas LLC, Société Générale and Wells Fargo Securities*
 Joint Lead Manager: *ABN AMRO Securities (USA) LLC*

BEST SUKUK DEAL IN SOUTHEAST ASIA; & MOST INNOVATIVE SUKUK DEAL IN SOUTHEAST ASIA 2017

Ihsan Sukuk's MYR100 million Sustainable and Responsible Investment Sukuk

Principal Adviser, Sole Lead Arranger, Joint Lead Manager and Joint Bookrunner: *CIMB Investment Bank*
 Joint Lead Managers and Joint Bookrunners: *Maybank Investment Bank and RHB Investment Bank*

**BEST SUSTAINABLE FINANCE DEAL IN SOUTHEAST ASIA; & MOST INNOVATIVE ISLAMIC FINANCE
 BEST DEAL IN SOUTHEAST ASIA 2017**

Quantum Solar Park (Semenanjung)'s MYR1 billion Green Sustainable and Responsible Investment Sukuk

Principal Adviser, Joint Lead Arranger and Joint Lead Manager: *CIMB Investment Bank*
 Joint Lead Arranger and Joint Lead Manager: *Maybank Investment Bank*

BEST LOCAL CURRENCY BOND DEAL IN SOUTHEAST ASIA 2017

Panin Bank IDR2.4 trillion Sub-Bond

Joint Underwriters: *Danareksa Sekuritas, Evergreen Sekuritas, Indo Premier Sekuritas, RHB Sekuritas and Trimegah Sekuritas*

BEST FOREIGN CURRENCY SOVEREIGN BOND DEAL IN SOUTHEAST ASIA 2017

Ministry of Finance Laos's 6 series of Senior Unsecured Thai Baht Bonds (THB 14,000 million)

Joint Lead Arrangers and Joint Bookrunners: *Siam Commercial Bank, Bangkok Bank & Thanachart Bank*

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| BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2017 | Republic of the Philippines, Bureau of the Treasury's PHP181 billion (equiv. US\$2.3 billion) Retail Treasury Bonds | Joint Lead Issue Managers: <i>First Metro Investment Corp and Land Bank of the Philippines</i> Joint Issue Managers: <i>BDO Cap & Invest Corp, BPI Capital Corp, China Bank Capital Corp, Development Bank of the Philippines and SB Capital Corp</i> |
| BEST ASSET-BACKED SECURITISATION DEAL IN SOUTHEAST ASIA 2017 | Al Dzahab's Sukuk Murabahah MYR900 million ABS (Tranches 3 & 4) | Joint Lead Managers: <i>AmlInvestment Bank & Hong Leong Investment Bank</i> |
| BEST MURABAHAH DEAL IN SOUTHEAST ASIA 2017 | Quill Retail Malls' MYR350 million Sukuk Murabahah | Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>Hong Leong Investment Bank & MIDF Amanah Investment Bank</i> |
| BEST IJARAH DEAL IN SOUTHEAST ASIA 2017 | XL Axiata's IDR2.18 trillion Sukuk Ijarah (equiv US\$164.1 million) | Joint Lead Underwriters: <i>CIMB Sekuritas, DBS Vickers Sekuritas Indonesia, Indo Premier Sekuritas, Mandiri Sekuritas and Maybank Kim Eng Securities</i> |
| BEST MUSHARAKAH DEAL IN SOUTHEAST ASIA 2017 | Sarawak Energy's MYR1 billion Sukuk Musharakah Issuance | Sole Lead Manager: <i>AmlInvestment Bank</i> |
| BEST WAKALAH DEAL IN SOUTHEAST ASIA & BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA 2017 | Southern Power Generation's MYR3.665 billion (equiv. to US\$868.2 million) Sukuk Wakalah | Principal Adviser, Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>CIMB Investment Bank</i> Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>Maybank Investment Bank</i> |
| MOST INNOVATIVE IJARAH DEAL IN SOUTHEAST ASIA 2017 | PT Timah (Persero)'s IDR1,200 billion & Sukuk Ijarah IDR300 billion | Joint Underwriters: <i>Bahana Sekuritas, BNI Sekuritas, Danareksa Sekuritas, DBS Vickers Sekuritas Indonesia and Mandiri Sekuritas</i> |
| MOST INNOVATIVE WAKALAH DEAL IN SOUTHEAST ASIA 2017 | BEWG (M)'s MYR400 million Sukuk Wakalah | Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers and Joint Bookrunners: <i>CIMB Investment Bank and Maybank Investment Bank</i> Joint Lead Managers: <i>Affin Hwang Capital, ICBC (Malaysia) and RHB Investment Bank</i> |

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| BEST LOAN DEAL IN SOUTHEAST ASIA 2017 | PT Jasa Marga (Persero)'s IDR2.6 trillion (equiv. US\$192 million) Structured Financing | Selling Agents: <i>Bahana Sekuritas, BCA Sekuritas, BNI Sekuritas, CIMB Sekuritas Indonesia, Danareksa Sekuritas and Mandiri Sekuritas</i> |
| BEST EQUITY DEAL IN SOUTHEAST ASIA 2017 | NetLink NBN Trust S\$2.3 billion IPO (equiv. US\$1.8 billion) | Joint Issue Managers and the Joint Global Coordinators: <i>DBS Bank Ltd, Morgan Stanley Asia (Singapore) and UBS AG, Singapore Branch</i> Joint Bookrunners and the Joint Underwriters: <i>DBS Bank, Morgan Stanley Asia (Singapore), UBS AG, Singapore Branch, Merrill Lynch (Singapore), Citigroup Global Markets Singapore, HSBC Singapore Branch, OCBC and UOB</i> |
| BEST IPO DEAL IN SOUTHEAST ASIA 2017 | B.Grimm Power Public Company's THB11.5 billion (US\$337 million) IPO | Joint Bookrunners: <i>Bualuang Securities, CIMB Investment Bank, Deutsche Bank, Kasikorn Securities and Phatra Securities</i> |
| BEST IPO DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2017 | Gulf Energy Development Public Company's THB 23,999 million IPO | Lead Managers: <i>Bank of America Merrill Lynch and UBS</i> Joint Domestic Coordinators: <i>Bualuang Securities, Kasikorn Securities and Siam Commercial Bank</i> |
| BEST MID-CAP EQUITY DEAL IN SOUTHEAST ASIA 2017 | Serba Dinamik Holdings' MYR671.7 Million (equiv. us\$151.3 Million) IPO | Joint Principal Advisers, Joint Bookrunners and Joint Underwriters: <i>Affin Hwang Capital and RHB Investment Bank</i> Joint Underwriters: <i>AmlInvestment Bank and Kenanga Investment Bank</i> |
| BEST SECONDARY DEAL IN SOUTHEAST ASIA 2017 | IOI Properties Group's MYR1.5 billion Secondary Offering | Sole Principal Adviser: <i>AmlInvestment Bank</i> |
| BEST ISLAMIC REIT DEAL IN SOUTHEAST ASIA 2017 | AXIS REIT's US\$42.3 million Islamic placement | Sole Principal Adviser: <i>Maybank Kim Eng</i> Joint Placement Agents: <i>CIMB Investment Bank and Maybank Kim Eng</i> |
| BEST REIT DEAL IN SOUTHEAST ASIA 2017 | GLAND Office Leasehold REIT's THB 5,998 million (equiv. US\$176 mm) REIT | Joint Lead Underwriters and Financial Advisors: <i>Krung Thai Bank and Siam Commercial Bank</i> |
| BEST DOMESTIC M&A DEAL IN SOUTHEAST ASIA 2017 | Sarawak Energy's MYR2.5 billion (US\$600 million) Acquisition of 100% shares of Sarawak Hidro | Sole Adviser & Joint Transaction Adviser: <i>RHB Investment Bank</i> Joint Transaction Adviser: <i>Maybank Investment Bank</i> |

**BEST LEVERAGED FINANCE
BACKED M&A DEAL IN
SOUTHEAST ASIA; & BEST
DEAL IN SOUTHEAST ASIA 2017**

Star Energy Consortium's M&A of Chevron's Geothermal Assets in Indonesia (US\$1,250 million Acquisition Financing & US\$660 million Leveraged Re-Cap Facility)

Joint Coordinators: *BPI and DBS Bank*

Joint Mandated Lead Arrangers and Bookrunners: *DBS, Credit Suisse, Maybank Investment Bank*

Lenders: *Bangkok Bank, Bank of China, BDO Unibank, RCBC Capital Corporation, SMBC, BTMU, ICBC Asia, CUB, BNP, First Commercial Bank, IIF, SMBC, Intesa Sanpaolo, Ta Chong, CTBC*

**BEST CROSS BORDER M&A
DEAL IN SOUTHEAST ASIA
2017; & BEST DEAL FOR
MINORITY SHAREHOLDERS IN
SOUTHEAST ASIA 2017**

SG\$1.4 billion sale of CWT Limited to HNA Group

Financial adviser to Loi family: *DBS Bank*

Financial Adviser to the Liao family: *Credit Suisse*

Financial Adviser to the Lim family: *KPMG*

BEST RINGGIT SUKUK HOUSE

Maybank Investment Bank

**BEST BOND HOUSE OF THE YEAR 2017 IN
SOUTHEAST ASIA**

CIMB Investment Bank

**BEST EQUITY HOUSE IN SOUTHEAST ASIA
2017**

DBS Bank

**BEST REMITTANCE PROVIDER OF THE
YEAR 2017 IN SOUTHEAST ASIA
(INDONESIA)**

Bank Negara Indonesia (BNI)

**BEST CENTRAL SECURITIES DEPOSITORY
IN SOUTHEAST ASIA 2017**

The Thailand Securities Depository Co., Ltd. (TSD)

**BEST STOCK EXCHANGE OF THE YEAR 2017
IN SOUTHEAST ASIA**

Philippine Stock Exchange (PSE)



(Southeast Asia focused Editorial for Global Investors)

(Calendar Year 2016)

Number of award categories: 33

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| BEST DEAL OF THE YEAR IN SOUTHEAST ASIA | DBS Group' US\$750 million Perpetual Bond | Joint Arrangers: <i>DBS Bank and Deutsche Bank</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | Temasek Astrea III S\$510 million (US\$358 million) Securitisation of a portfolio of interest in PE Fund of Funds | Lead Managers: <i>Credit Suisse and DBS Bank</i> |
| MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Khazanah's Bagan Capital US\$398.8 million Exchangeable Sukuk | Joint Lead Managers and Joint Bookrunners: <i>Bank of America Merrill Lynch, CIMB Investment Bank and Deutsche Bank</i> |
| BEST MURABAHAH DEAL OF THE YEAR IN SOUTHEAST ASIA | Al Dzhahab Assets' RM900 million (US\$202 million) Asset-Backed Sukuk Murabahah Programme | Joint Principal Advisers, Joint Lead Arrangers and Joint Lead Managers: <i>AmInvestment Bank and Hong Leong Investment Bank</i> |
| BEST IJARAH DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Tiga Pilar Sejahtera's IDR1.2 trillion (US\$887 million) Sukuk Ijarah | Joint Underwriters: <i>IndoPremier Securities, Danareksa Sekuritas, Mandiri Sekuritas, Maybank Kim Eng Securities and OCBC Sekuritas</i> |
| BEST ISLAMIC FINANCE SUKUK DEAL OF THE YEAR IN SOUTHEAST ASIA | Sarawak Hidro's RM5.54 billion (US\$1.33 billion) Sukuk Murabahah | Principal Adviser, Lead Arranger & Joint Lead Manager: <i>Maybank Investment Bank</i> Joint Lead Manager: <i>RHB Investment Bank</i> |

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| BEST WAKALAH DEAL OF THE YEAR IN SOUTHEAST ASIA | Lebuhraya DUKE Fasa 3's RM3.64 billion (US\$902 million) Sukuk Wakalah | Principal Adviser, Lead Arranger and Joint Lead Manager: <i>AmlInvestment Bank</i> Joint Lead Managers: <i>CIMB Investment Bank, Maybank Investment Bank and RHB Investment Bank.</i> |
| BEST IPO DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Banpu Power's THB 13,618 million (US\$381 million) IPO | Joint Lead Managers: <i>Bualuang Securities, CIMB Investment Bank, Credit Suisse, Kasikorn Securities, Thanachart Securities and The QuantGroup</i> Joint International Bookrunner & Lead Manager: <i>CIMB Investment Bank</i> Joint Domestic Bookrunners and Lead Managers: <i>Bualuang Securities, Kasikorn Securities and Thanachart Securities</i> |
| BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA 2016 & BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2016 | Manulife US REIT's US\$469.9 million IPO | Sole Financial Adviser, Issue Manager, Joint Bookrunner and Underwriter: <i>DBS Bank</i> Joint Bookrunner and Underwriters: <i>CICC, Credit Suisse and Deutsche Bank</i> |
| BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | PT Berkah Kawasan Manyar Sejahtera for Manyar Industrial Estate - East Java IPP's US\$22.3 million Loan | Joint Arrangers: <i>Bank Mandiri & Indonesia Eximbank</i> |
| BEST PROJECT FINANCE DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Light Rail Manila Corporation's PHP24 billion (US\$480 million) Facility | Joint Lead Arrangers: <i>SB Capital Investment Corp, First Metro Investment Corp. and RCBC Capital Corp.</i> Lenders: <i>Security Bank, Metrobank and Rizal Commercial Banking Corp.</i> |
| BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | Bank of Ayudhya's THB5,180 million (US\$148 million) M&A of Hattha Kaksekar | Buyside Financial Adviser: <i>Phatra Securities</i> |
| BEST REVERSE TAKEOVER M&A DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | United Fiber System's S\$1.879 billion (US\$1.446 billion) RTO of PT Golden Energy Mines Tbk | Sole Financial Adviser & Sole Placement Agent: <i>RHB Securities Singapore</i> |

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| BEST SECONDARY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Malaysia Building Society's billion Rights Issue | RM1.71 | Joint Adviser, Joint Managing Underwriter and Joint Underwriters: <i>AmlInvestment Bank and RHB Investment Bank</i> |
| BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | TNB Global Ventures Berhad's Wakala | US\$750 million | Joint Lead Managers and Joint Bookrunners: <i>BNP Paribas, CIMB Investment Bank, Citigroup and HSBC</i> |
| BEST LOCAL CURRENCY BOND DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Berli Jucker's (US\$1.51 billion) Bond | THB 54 billion | Joint Lead Arrangers: <i>Bangkok Bank, KASIKORNBANK, Siam Commercial Bank, Krung Thai Bank and Phatra Securities</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR 2016 | Government of Malaysia's billion Global Islamic Sukuk | US\$1.5 | Joint Bookrunners & Joint Lead Managers: <i>Maybank Investment Bank, CIMB Investment Bank, HSBC and J.P. Morgan</i> |
| BEST MID-CAP EQUITY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Waskita Beton Precast's trillion (US\$382 million) IPO | IDR5.1 | Joint Lead Underwriters: <i>Bahana Securities, BNI Securities, Danareksa Sekuritas and Mandiri Sekuritas</i> |
| BEST EQUITY DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Cemex Holdings Philippines' IPO | PHP25.1 billion (US\$502 million) | Joint Global Coordinators and Joint Bookrunners: <i>Citigroup, HSBC and J.P. Morgan</i> Domestic Lead Underwriter: <i>BDO Capital & Investment Corp</i> |
| BEST DELEVERAGING DEAL OF THE YEAR 2016 IN SOUTHEAST ASIA | Sime Darby's Perpetual Sukuk Wakalah | RM2.2 billion | Sole Principal Adviser, Sole Lead Arranger and Sole Lead Manager: <i>Maybank Investment Bank</i> |
| BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA 2016 | Hyflux's S\$500 million Perpetual Bond | | Sole Lead Manager and Bookrunner: <i>DBS Bank</i> |
| BEST RENEWABLE FINANCE DEAL OF THE YEAR 2016 | AP Renewables, Inc.'s billion (US\$250 million) via PHP10.7 billion Credit-Enhanced Climate Bonds and a PHP1.8 billion ADB Loan | PHP12.5 | Mandated Lead Arranger, Sole Bookrunner and Underwriter: <i>BPI Capital Corporation</i> Lender & Guarantor: <i>ADB</i> Guarantee Risk Participant: <i>CGIF</i> Adviser: <i>Macquarie Capital</i> |

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| BEST CASH MANAGEMENT SOLUTION OF THE YEAR 2016 IN SOUTHEAST ASIA | <i>Bank Negara Indonesia's (BNI)'s eCollection</i> |
| BEST TRADE FINANCE SOLUTION OF THE YEAR 2016 IN SOUTHEAST ASIA | <i>OCBC Malaysia's customised account receivable purchase for a fast food product supplier in Malaysia</i> |
| BEST STOCK EXCHANGE OF THE YEAR 2016 IN SOUTHEAST ASIA | <i>Philippine Stock Exchange (PSE)</i> |
| BEST REMITTANCE PROVIDER OF THE YEAR 2016 IN SOUTHEAST ASIA (INDONESIA) | <i>Bank Negara Indonesia (BNI)</i> |
| BEST DIGITAL BANK IN ASEAN 2016 | <i>DBS Bank</i> |
| BEST RINGGIT SUKUK HOUSE | <i>CIMB Investment Bank</i> |
| BEST BOND HOUSE OF THE YEAR 2016 IN SOUTHEAST ASIA | <i>CIMB Investment Bank</i> |
| BEST EQUITY HOUSE IN ASEAN 2016 | <i>Siam Commercial Bank</i> |
| MOST IMPROVED BOND HOUSE OF THE YEAR | <i>Maybank Investment Bank</i> |
| BEST M&A HOUSE IN ASEAN 2016 | <i>Maybank investment bank</i> |
| BEST CENTRAL SECURITIES DEPOSITORY IN SOUTHEAST ASIA 2016 | <i>PT Kustodian Senntral Efek Indonesia (KSEI)</i> |

9th Annual Best Deal & Solution Awards (Calendar Year 2015)

Number of award categories: 30

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| BEST DEAL OF THE YEAR IN SOUTHEAST ASIA | Petronas' US\$5 billion conventional bonds and global Sukuk | Joint Bookrunners: <i>BoA Merrill Lynch, CIMB, Citi, Deutsche Bank, HSBC, JP Morgan, Morgan Stanley, Maybank and Mitsubishi Financial Group</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | DBS's US\$1 billion covered bonds | Joint Global Coordinators: <i>DBS Bank, Deutsche Bank, JPMorgan Chase and Societe Generale</i> |
| BEST BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | CP All's THB 20 billion (US\$ 615 million) unsecured debt | Joint Lead Arrangers & Bookrunners: <i>Bangkok Bank, Bank of Ayudhya, KrungThai Bank, Phatra Securities, Siam Commercial Bank, Standard Chartered Thailand and Thanachart Bank</i> |
| BEST LOCAL CURRENCY BOND DEAL AND HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Telkom's IDR 7 trillion (US\$508 million) corporate bond | Joint Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas and Trimegah Securities</i> |
| BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Jasmine Broadband Internet Infrastructure Fund's US\$1.7 billion IPO - size | Joint Bookrunners: <i>Bualuang Securities & Morgan Stanley</i> |
| BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA | North Bangkok Power Plant Block 1 Infrastructure Fund's THB 20.8 billion (US\$558 million) IPO | Sole Lead Underwriter and Financial Adviser: <i>Siam Commercial Bank</i> |
| BEST IPO DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA | Sunway Construction's RM 550 (US\$147 million) IPO | Sole Principal Adviser, Joint Global Coordinator, Joint Bookrunner & Joint Underwriter: <i>RHB Investment Bank;</i> Joint Global Coordinator, Joint Bookrunner & Joint Underwriter: <i>Maybank Investment Bank;</i> Joint Bookrunner: <i>HSBC</i> |
| BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | MMC's Corp inaugural RM 1.2 billion (US\$278 million) Sukuk | Sole Principal Adviser, Sole Lead Arranger & Sole Lead Manager: <i>RHB Investment Bank</i> |

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| MOST INNOVATIVE FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Malaysia Airports Holdings' RM 1 billion (US\$230 million) Perpetual Subordinated Sukuk | Joint Coordinator, Joint Lead Arranger, Joint Lead Manager and Joint Bookrunner: <i>Citi</i> ; Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers and Joint Bookrunners: <i>CIMB Investment Bank, Maybank Investment Bank and HSBC Amanah</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Ministry of Thailand, Kingdom of Thailand's THB85 billion (US\$2.5 billion) Bond Switching Issue | Joint Lead Managers: <i>Bangkok Bank, Kasikornbank and Standard Chartered Thailand</i> |
| BEST DOMESTIC/CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | S\$6.8 billion Delisting of Keppel Land by Keppel Corporation | Joint Financial Advisers: <i>DBS Bank and Credit Suisse</i> |
| BEST REVERSE TAKEOVER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | S\$1.56 billion Acquisition by Perennial Real Estate Holdings by St. James and S\$574 million Pre-Conditional Voluntary Offer in Perennial China Retail Trust | Joint Financial Advisers: <i>DBS Bank & Standard Chartered Bank</i> |
| BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA | Al Salam REIT's RM 252 million (US\$57 million) IPO | Sole Principal Adviser, Sole Global Coordinator, Sole Underwriter & Joint Placement Agent: <i>RHB Investment Bank</i> ; Joint Placement Agent: <i>Maybank Investment Bank</i> |
| BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA | Waskita Karya (Persero) Tbk's IDR 5.3 trillion (US\$385 million) rights issue | Joint Arrangers: <i>Bahana Securities, Danareksa Sekuritas and Mandiri Sekuritas</i> |
| BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | SBS Philippines Corp's PHP 1.2 billion (US\$25.2 million) IPO | Sole Issue Manager, Lead underwriter and Bookrunner: <i>BDO Capital & Investment Corp</i> |
| BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Jakarta - Soekarno Hatta Airport Railway Development's IDR 2.1 trillion (US\$152 million) loan | Joint Arrangers: <i>Bank Mandiri, Bank Central Asia, Bank Negara Indonesia and Bank Rakyat Indonesia</i> |
| BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | Milano Central, Roma Central & Verona Central's S\$2.1 billion | Joint Arrangers: <i>DBS Bank, OCBC Bank and Sumitomo Mitsui Banking Corp</i> |
| BEST RENEWABLE FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Hedcor Bukidnon's PHP 10 billion (US\$217 million) lending | Issue Manger & Bookrunner: <i>BPI Capital</i> Joint Lead Arranger: <i>SB Capital Co-Lead Arranger:</i> <i>Asia United Bank</i> |

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| BEST BANK IN ASEAN | <i>DBS Bank</i> |
| BEST ISLAMIC BANK IN ASEAN | <i>CIMB Islamic</i> |
| BEST M& HOUSE IN ASEAN | <i>RHB Investment Bank</i> |
| BEST EQUITY HOUSE IN ASEAN | <i>CIMB Investment Bank</i> |
| BEST BOND HOUSE IN ASEAN | <i>DBS Bank</i> |
| MOST IMPROVED BOND HOUSE IN SOUTHEAST ASIA | <i>CIMB Thai</i> |
| BEST RINGGIT SUKUK HOUSE IN MALAYSIA | <i>RHB Investment Bank</i> |
| BEST REMITTANCE PROVIDER IN SOUTHEAST ASIA | <i>Bank Negara Indonesia (BNI)</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN ASEAN | <i>Philippine Stock Exchange (PSE)</i> |
| BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>DBS Bank (Channel banking solution for GrabTaxi)</i> |
| BEST PAYABLES/ RECEIVABLES SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Bank Negara Indonesia (BNI) (VAT reimbursement between three disparate parties)</i> |
| BEST TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Maybank (cost saving Bank Guarantee solution for Samsung C&T Corp-UEM)</i> |

8th Annual Best Deal & Solution Awards (Calendar Year 2014)

Number of award categories: 34

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| BEST DEAL OF THE YEAR IN SOUTHEAST ASIA | Alibaba's S\$313 million 10.35% strategic investment in SingPost | Sole Financial Advisor to sell side: <i>DBS Bank</i> |
| BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Carabao Group's THB7 billion (US\$213 million) IPO= | Financial Advisors: <i>CIMB Thai Bank, Kasikorn Securities;</i> Underwriters: <i>CIMB Securities, Kasikorn Securities</i> |
| BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; BEST IPO DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA; | PT Wijaya Karya Beton Tbk's IDR1207 trillion (US\$106 million) IPO | Joint Lead Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas, SucorInvest</i> |
| BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Cagamas' RMB1.5 billion (US\$244 million) offshore RMB bond | Joint Lead Managers & Joint Bookrunners: <i>Bank of China, HSBC, Maybank</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | AmIslamic Bank's MYR200 million Basel III Sukuk | Principal Adviser, Lead Arranger and Lead Manager: <i>AmInvestment Bank</i> |
| BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Xurpas' PHP1.36 billion (US\$30 million) IPO | Sole Issue Manager & Sole Underwriter: <i>SB Capital Investment Corporation;</i> Co-lead Underwriters: <i>First Metro Investment Corporation, Unicapital Inc.,</i> |
| BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | PT Protelindo Finance B.V Tbk's S\$180 million CGIF bond issue | Sole Financial Adviser: <i>DBS Bank;</i> Joint Lead Managers & Joint Bookrunners: <i>DBS Bank & OCBC Bank</i> |

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| BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | PT BNI Life Insurance's IDR4.2 trillion (US\$354 million) acquisition by Sumitomo Life Insurance | Lead Financial Advisers (sell side): <i>Bahana Securities & BNP Paribas; Co-Financial Advisers (sell side): BNI Securities & Danareksa Securities</i> |
| BEST LOCAL HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Indorama Ventures (IVL)'s THB15 billion (US\$454 million) bond | Joint Lead Arrangers: <i>Siam Commercial Bank, Bangkok Bank, Krungthai Bank</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | The Republic of Indonesia's US\$1.5 billion Sukuk | Joint Lead Managers & Joint Bookrunners: <i>HSBC, Standard Chartered Bank, CIMB</i> |
| MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | EXIM Bank of Malaysia's US\$300 million Sukuk | Arrangers: <i>BNP Paribas, CIMB Investment Bank, HSBC & Maybank Kim Eng</i> |
| BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA | Impact Growth REIT's THB15.7 billion (US\$487 million) REIT | Joint Bookrunners & Joint Lead Underwriters: <i>KASIKORNBANK, Kasikorn Securities & Maybank Kim Eng Securities (Thailand)</i> |
| BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA | KLCC's MYR3 billion Sukuk REIT | Joint Principal Advisers, Joint Lead Arrangers, Joint Lead Managers, Joint Bookrunners: <i>AmInvestment Bank, Maybank, CIMB</i> |
| BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | PT Kereta Api Indonesia Tbk's Greater Jakarta - Commuter Line Train Development's IDR3.6 trillion (US\$295 million) Funding | Joint Arrangers: <i>Bank Mandiri, Bank Rakyat Indonesia, Bank Negara Indonesia, Bank Central Asia</i> |
| BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Pagbilao Energy Corp's PHP33.3 billion (US\$750 million) Lending Facility | Joint Lead Arrangers & Bookrunners: <i>BDO Capital, BPI Capital & First Metro Investment Corp</i> |
| BEST BOND DEAL FOR RETAIL INVESTORS OF THE YEAR IN SOUTHEAST ASIA | CP All's THB40 billion (US\$1.2 billion) bond | Joint Lead Arrangers & Bookrunners: <i>Siam Commercial Bank, Bangkok Bank, Krungthai Bank, HSBC, Standard Chartered Bank, Bank of Ayudhya, Thanachart Bank, Phatra Securities</i> |

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| BEST BANK IN ASEAN | <i>DBS Bank</i> |
| BEST INVESTMENT BANK IN ASEAN | <i>CIMB Investment Bank</i> |
| BEST ISLAMIC BANK IN ASEAN | <i>CIMB Islamic</i> |
| BEST EQUITY HOUSE IN ASEAN | <i>Maybank Investment Bank</i> |
| BEST BOND HOUSE IN ASEAN | <i>CIMB Investment Bank</i> |
| BEST TRANSACTION HOUSE IN ASEAN | <i>DBS Bank</i> |
| BEST REMITTANCE PROVIDER IN ASEAN | <i>Bank Negara Indonesia (BNI)</i> |
| BEST M&A HOUSE IN ASEAN | <i>DBS Bank</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN ASEAN | <i>Indonesia Stock Exchange (IDX)</i> |
| BEST EQUITY RESEARCH IN ASEAN | <i>Press Metal by RHB Investment Bank</i> |
| BEST RESEARCH CALL IN ASEAN | <i>FMCG sector by Bahana Securities</i> |
| BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>OCBC Bank (SME client in the healthcare industry)</i> |
| BEST PAYABLE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Bank Negara Indonesia (BNI) (Customs Duty & Excise Tax payment solution)</i> |
| BEST RECEIVABLE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Bank Mandiri (receivables solution for a government insurance programme)</i> |
| BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Bank Negara Indonesia (BNI)</i> |
| BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>OCBC Bank (procurement arm of an ASEAN company)</i> |
| BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>OCBC Bank</i> |
| BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Maybank for National Bank of Abu Dhabi</i> |

7th Annual Best Deal & Solution Awards (Calendar Year 2013)

Number of award categories: 30

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| BEST DEAL OF THE YEAR IN SOUTHEAST ASIA | Matahari Department Store's US\$1.5 billion re-IPO | Joint Global Coordinators & Bookrunners: <i>CIMB Investment Bank, Morgan Stanley & UBS</i> |
| BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST DEAL OF THE YEAR IN SOUTHEAST ASIA FOR MINORITY SHAREHOLDERS | TCC Assets' US\$11.68 billion acquisition of Fraser & Neave Limited | Joint Financial Advisers: <i>DBS Bank, UOB, Goldman Sachs, JP Morgan & Morgan Stanley</i> |
| BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST BOND DEAL OF THE YEAR FOR RETAIL INVESTORS IN SOUTHEAST ASIA | DanaInfra Nasional's MYR300 million Exchange Traded Retail Sukuk MTN | Joint Lead Managers: <i>AmInvestment Bank, Maybank Investment Bank, CIMB Investment Bank & RHB Investment Bank</i> |
| BEST FOREIGN CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Sime Darby's US\$800 million Multi Currency Sukuk | Arrangers: <i>Maybank Investment Bank, HSBC Amanah, Citi & Standard Chartered</i> |
| BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST IPO DEAL OF THE YEAR FOR RETAIL INVESTORS IN SOUTHEAST ASIA | UMW Oil & Gas' US\$820 million IPO | Transaction Manager, Joint Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter: <i>Maybank Investment Bank</i> Joint Principal Adviser, Joint Global Coordinator, Joint Bookrunner, Joint Managing Underwriter and Joint Underwriter: <i>CIMB Investment Bank</i> Joint Global Coordinator and Joint Bookrunner: <i>Credit Suisse & Goldman Sachs</i> Joint Bookrunner: <i>Standard Chartered</i> Joint Underwriters: <i>Affin Investment, AmInvestment Bank, MIDF Investment Bank & RHB Investment Bank</i> |
| BEST EQUITY-LINKED DEAL OF THE YEAR IN SOUTHEAST ASIA | Puncak Niaga's RM165 million Sukuk Ijarah | Sole Principal Adviser, Lead Arranger, Lead Manager & Bookrunner: <i>Hong Leong Investment Bank</i> |
| BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA; BEST EQUITY MARKET DEAL OF THE YEAR IN SOUTHEAST ASIA | Mapletree Greater China Commercial Trust's SG\$1.6 billion (US\$1.3 billion) REIT | Joint Global Coordinators, Underwriters & Issue Managers: <i>DBS Bank, HSBC, Citi, Goldman Sachs</i> |

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| BEST ISLAMIC REIT DEAL OF THE YEAR IN SOUTHEAST ASIA | KLCC Property Holdings' Stapled Securities Restructuring | Principal Adviser: <i>CIMB Islamic;</i> Sole International Financial Adviser: <i>Citi</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | SM Investments Corporation Group's Property Division Reamalgamation | Joint Financial Advisers: <i>BDO Capital & Investment, JP Morgan, Macquarie Cap (Sing)</i> |
| BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA | Telkom's IDR2.4 trillion Treasury Shares Private Placement | Joint Bookrunners: <i>Mandiri Sekuritas, Danareksa, Bahana & Credit Suisse</i> |
| BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | CP All's THB50 billion (US\$1.6 billion) Acquisition Finance Loan | Arrangers: <i>Bangkok Bank, Krung Thai Bank, Siam Commercial Bank, HSBC, Standard Chartered, Sumitomo Mitsui & UBS</i> |
| BEST LOCAL BOND CURRENCY DEAL OF THE YEAR IN SOUTHEAST ASIA | Swiber Capital's SG\$150 million Islamic Trust Certificate | Joint Lead Manager: <i>DBS Bank & Maybank Kim Eng</i> |
| MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Khazanah Nasional's (via Indah Capital Limited) SGD600 million Exchangeable Sukuk | Joint Lead Arrangers & Joint Lead Managers: <i>CIMB Investment Bank, Deutsche Bank, Standard Chartered</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Ministry of Finance, Kingdom of Thailand's THB40 billion (US\$1.3 billion) Inflation-linked Bond | Joint Lead Arrangers: <i>Bangkok Bank, Krung Thai Bank, HSBC, Deutsche Bank</i> |
| BEST MID-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Sona Petroleum's RM550 Million (US\$170 million) IPO | Joint Principal Advisers, Joint Placement Agents, Joint Managing Underwriters & Joint Underwriters: <i>CIMB Investment Bank & RHB Investment Bank;</i> Joint Underwriters: <i>Kenanga Investment Bank & MIDF Amanah Investment Bank</i> |
| BEST SMALL-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Semen Baturaja's IDR1.3 trillion (US\$131 million) IPO | Joint Lead Underwriters: <i>Bahana Securities, Danareksa Sekuritas, Mandiri Sekuritas</i> |

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| BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>BNI</i> |
| BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>CIMB Bank</i> |
| BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>UOB</i> |
| BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>Maybank</i> |
| BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | <i>OCBC Bank</i> |
| BORROWER OF THE YEAR | <i>Sime Darby</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA | <i>Philippine Stock Exchange (PSE)</i> |
| BEST REMITTANCE PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA) | <i>BNI</i> |
| BEST TRANSACTION HOUSE IN ASEAN | <i>DBS Bank</i> |
| BEST INVESTOR RELATIONS IN ASEAN | <i>PTT PLC.</i> |
| BEST ISLAMIC BANK IN ASEAN | <i>CIMB Islamic</i> |
| BEST TAKAFUL PROVIDER IN SOUTHEAST ASIA | <i>Etika Takaful</i> |
| MOST IMPROVED CAPITAL MARKETS HOUSE IN INDONESIA | <i>Bahana Securities</i> |
| BEST BOND HOUSE IN ASEAN | <i>CIMB Investment Bank</i> |

6th Annual Best Deal & Solution Awards (Calendar Year 2012)

Number of award categories: 29

DEAL OF THE YEAR IN SOUTHEAST ASIA

Axiata Group's RMB1
billion Sukuk

**Joint Bookrunners & Joint Lead
Managers:** *CIMB Investment
Bank, HSBC and BoA Merrill
Lynch*
Shariah Adviser: *HSBC*

BEST IPO DEAL OF THE YEAR IN SOUTHEAST ASIA; & BEST DEAL OF THE YEAR IN SOUTHEAST ASIA FOR MINORITY SHAREHOLDERS

USD3.1 billion Felda
Global Ventures Holdings
IPO

**Joint Principal Advisers, Joint
Managing Underwriters and
Joint Underwriters for the
Retail Offering:** *CIMB
Investment Bank & Maybank
Investment Bank*
Joint Global Coordinators:
*CIMB Investment Bank, Maybank
Investment Bank & Morgan
Stanley*
Joint Bookrunners: *Deutsche
Bank & JP Morgan*
**Joint Underwriters for the
Retail Offering:** *Affin Investment
Bank, Alliance Investment Bank,
AmInvestment Bank, Bank
Muamalat, BIMB Securities, Hong
Leong Investment Bank,
HwangDBS Investment Bank,
KAF Investment Bank, Kenanga
Investment Bank, MIDF Amanah
Investment Bank, OSK Investment
Bank, Public Investment Bank,
RHB Investment Bank*

BEST DUAL-LISTED IPO OF THE YEAR IN SOUTHEAST ASIA; & BEST EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA

RM6.7 billion (S\$2.7b) IHH
Equity offering

Principal Adviser, Managing Underwriter for Malaysia Public Offering and Sole Coordinator for the MITI Tranche: *CIMB Investment Bank*
Joint Global Coordinators for the Global Institutional Tranche & Cornerstone Offering: *Bank of America Merrill Lynch, CIMB Investment Bank and Deutsche Bank*
Joint Bookrunners and Joint Lead Managers for the Global Institutional Tranche & Cornerstone Offering: *BoA Merrill Lynch, CIMB Investment Bank, Credit Suisse, DBS Bank, Deutsche Bank & Goldman Sachs*
Joint Bookrunners for the MITI Tranche: *CIMB Investment Bank & Maybank Investment Bank*
Co-Lead Managers for the Global Institutional Tranche: *Nomura, OCBC, RHB Investment Bank & UBS*
Joint Underwriters for the Malaysia Public Offering: *Affin Investment, Alliance Investment, AmInvestment, Bank Muamalat, CIMB Investment Bank, HwangDBS, Kenanga Investment, Maybank Investment Bank, MIDF Amanah Investment Bank, OSK Investment Bank & RHB Investment Bank*
Singapore Issue Managers for the Singapore Offering: *CIMB & DBS*
Joint Underwriters for the Singapore Offering: *CIMB, DBS, Maybank Kim Eng, OCBC, Phillip Securities & UOB*

BEST IPO FOR RETAIL INVESTORS IN SOUTHEAST ASIA

US\$194 billion (S\$244m)
Bumitama Agri IPO

Joint Issue Managers, Bookrunners and Underwriters: *DBS Bank & HSBC*

BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$3 billion PTTEP
Secondary offering

Joint Bookrunners & Joint Global Coordinators: *Bank of America Merrill Lynch, Deutsche Bank, Goldman Sachs, JP Morgan, UBS, Finansa, Phatra Securities & Tisco*

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| BEST MID CAP DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$241.5 million Gas Malaysia public offering | Principal Adviser & Sole Bookrunner: <i>Maybank Investment Bank</i> Joint Underwriters: <i>Maybank Investment Bank, Bank Muamalat & Kenanga Investment Bank</i> |
| BEST SMALL-CAP DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$97 million (1.89t Dong) PetroVietnam Gas IPO | Sole Adviser: <i>Viet Capital Securities</i> |
| BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA; MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$275.3 million (RM837.5m) IGB REIT | Joint Principal Advisers & Joint Managing Underwriters: <i>CIMB & Hong Leong Investment Bank</i> Joint Global Coordinators: <i>Credit Suisse, CIMB & Hong Leong Investment Bank</i> Joint Bookrunners: <i>CIMB Investment Bank, Citi Global Markets, Credit Suisse, DBS Bank, Deutsche Bank, Goldman Sachs, Hong Leong Investment Bank, JPMorgan, Maybank Investment Bank, HSBC</i> Joint Underwriters: <i>AmInvestment Bank, CIMB Investment Bank, Hong Leong Investment bank, Maybank Investment Bank</i> |
| BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$1.4 billion (S\$1.8b) Genting Singapore PLC Sub Perpetual Securities | Global Coordinators: <i>DBS Bank & HSBC</i> Joint Lead Managers & Joint Bookrunners: <i>DBS, HSBC, CIMB, Deutsche Bank & JP Morgan</i> Co-Manager: <i>OCBC</i> |
| BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$195 million (THB 6b) for True Corporation bond | Joint Underwriters: <i>Kasikornbank, Bangkok Bank, Krung Thai Bank, Siam Commercial Bank, Asiaplus</i> |
| BEST BOND DEAL FOR RETAIL INVESTORS IN SOUTHEAST ASIA | US\$163 million (THB 5b) PTTEP bond | Underwriters: <i>Kasikornbank, Krung Thai Bank, Siam Commercial Bank</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | US\$1 billion Republic of Indonesia Global Sovereign Sukuk | Joint Lead Managers and Bookrunners: <i>HSBC, Deutsche Bank, Standard Chartered, Danareksa Sekuritas and Mandiri Sekuritas</i> |

BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$780 million (RM2.4b)
DanaInfra Nasional's
Islamic Commercial Papers
& IMTN

Principal Adviser: *CIMB Investment Bank*
Joint Lead Arrangers:
AmInvestment Bank & CIMB Investment Bank, Maybank Investment Bank & RHB Investment Bank
Joint Lead Managers:
AmInvestment Bank, Bank Islam Malaysia, CIMB Investment Bank, Maybank Investment Bank and RHB Investment Bank

BEST ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$11.1 billion (RM23.35b
IMTN Programme +
RM11b) PLUS Guaranteed
Sukuk

Sole Principal Adviser and Sole Lead Arranger: *CIMB*
Joint Lead Manager: *CIMB, AmInvestment Bank, Maybank Investment Bank & RHB Investment Bank (Note: RHB Investment Bank for the RM23.35 billion IMTN)*

MOST INNOVATIVE ISLAMIC FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA

RM600 million (US\$196m)
First Resources Sukuk

Joint Lead Managers and Joint Bookrunner: *RHB Investment Bank, OSK Investment Bank, RHB Bank and DMG & Partners*

BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA

US\$220 Million Team
Energy Corporation
Mezzanine Loan Facility

Sole Issue Manager & Lead Arranger: *SB Capital*
Lenders: *East West Banking, Metrobank, Security Bank Corporation*

BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA

OCBC Bank

BEST STRUCTURED & COMMODITY TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA

DBS Bank

BEST ISLAMIC TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA

Maybank

BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA

BNI

BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA

Maybank

BEST BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA

CIMB

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| BEST EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA | <i>CIMB</i> |
| BEST ISLAMIC FINANCE BANK IN SOUTHEAST ASIA | <i>HSBC</i> |
| BEST REIT HOUSE OF THE YEAR IN SOUTHEAST ASIA | <i>DBS Bank</i> |
| BORROWER OF THE YEAR IN SOUTHEAST ASIA | <i>Felda Global Ventures Holdings</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA | <i>Stock Exchange of Thailand (SET)</i> |
| BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA) | <i>BNI</i> |
| BEST INVESTOR RELATIONS IN ASEAN | <i>Bank Mandiri</i> |

5th Annual Best Deal & Solution Awards (Calendar Year 2011)

Number of award categories: 28

BEST DEAL/MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA

SapuraCrest Petroleum-
Kencana Petroleum's
MYR11.85 Billion M&A

Buyside Financial Advisers:

*CIMB Investment Bank &
Maybank Investment Bank*

Sellside Financial Adviser:

*Goldman Sachs & Morgan Stanley
& RHB Investment Bank (for
SapuraCrest); Credit Suisse &
AmInvestment (for Kencana).*

BEST EQUITY/IPO DEAL OF THE YEAR IN SOUTHEAST ASIA

Bumi Armada's USD888
Million IPO

Joint Principal Adviser: *RHB*

*Investment Bank, CIMB
Investment Bank & Maybank
Investment Bank*

Joint Global Coordinator:

*CIMB Investment Bank, Credit
Suisse & Maybank Investment
Bank*

Joint Bookrunners: *RHB*

*Investment Bank, CIMB
Investment Bank, CLSA, Credit
Suisse, Maybank Investment Bank
& UBS AG*

Joint Managing Underwriters:

*RHB Investment Bank, CIMB
Investment Bank, Maybank
Investment Bank & AmInvestment
Bank*

Lead Managers: *Deutsche Bank
AG & OCBC Bank*

BEST LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA

Khazanah Nasional (via
Danga Capital's) CNY500
Million Sukuk

Joint Lead Manager and Joint

Bookrunner: *BOCI, CIMB
Investment Bank & RBS*

BEST ISLAMIC/MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA

Government of Malaysia's
USD1.2 Billion & USD800
Million Wakala Global
Sukuk

Joint Lead Managers and Joint

Bookrunners: *CIMB Investment
Bank, Citi, HSBC & Maybank
Investment Bank*

Senior Co-Lead Managers:

*Emirates NBD Bank & National
Bank of Abu Dhabi*

Co-Managers: *AmInvestment
Bank, Islamic Development Bank,
NCB Capital & Standard
Chartered Bank*

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| BEST DOMESTIC M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | BPI Finance's USD375 million M&A of Trinugraha & Co | Sole Financial Adviser: <i>Rothschild</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Republic of Indonesia's USD2.5 Billion MTN-ROI | Joint Lead Managers & Joint Bookrunners: <i>Deutsche Bank, JPMorgan & UBS</i> Co-Managers: <i>Mandiri Sekuritas & Danareksa</i> |
| BEST MID-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Salim Ivomas Pratama's USD387 Million IPO | Sole Financial Adviser, Sole Global Coordinator: <i>Maybank, Kim Eng</i> Joint Bookrunners: <i>Maybank, Kim Eng & Deutsche</i> Joint Lead Manager: <i>Mandiri Sekuritas</i> |
| BEST SMALL-CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | MSM Malaysia's USD270 Million IPO | Sole Principal Adviser, Sole Global Coordinator: <i>CIMB Investment Bank</i> Joint Bookrunner: <i>CIMB Investment Bank & Maybank Investment Bank</i> |
| BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Hoang Anh Gia Lai's USD90 Million High Yield Bond | Financial Adviser: <i>Saigon Securities</i> Sole Bookrunner: <i>Credit Suisse</i> |
| BEST SECONDARY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Harum Energy's USD285 Million Offering | Joint Bookrunners: <i>Deutsche Bank & Macquarie Capital</i> |
| BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Pertamina's USD1.5 Billion Global Bonds & Follow-on Offer | Joint Bookrunners: <i>Citi, Credit Suisse, HSBC</i> Local Co-Managers: <i>Mandiri Sekuritas & Danareksa</i> |
| BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | Quezon Power (Philippines)'s USD425 Million Loan | Lenders: <i>BDO Capital, BPI Capital, RCBC & China Banking Corp</i> |
| BEST DEAL OF THE YEAR IN INDONESIA 2011 | Bank BJB's Rupiah 2 Trillion Bonds | Joint Lead Underwriters: <i>Bahana Securities & Trimegah Securities</i> |
| BEST DEAL OF THE YEAR IN MALAYSIA 2011 | Khazanah Nasional USD1.1 Billion 30% Disposal of Integrated Healthcare to Mitsui | Sole Adviser: <i>CIMB Investment Bank</i> |
| BEST DEAL OF THE YEAR IN PHILIPPINES 2011 | International Container Terminal Services, Inc.'s USD200 Million Bonds | Joint Lead Managers & Bookrunners: <i>HSBC & Citi</i> |

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| BEST DEAL OF THE YEAR IN SINGAPORE 2011 | Beijing Enterprise Water Group's RMB1 Billion & RMB450 Million Notes | Joint Lead Manager & Bookrunners: <i>DBS Bank, Merrill-Lynch BOA, Standard Chartered, Goldman Sachs & Morgan Stanley</i> Joint Bookrunner: <i>Macquarie Capital</i> |
| BEST DEAL OF THE YEAR IN THAILAND 2011 | Banpu's THB15 Billion Bonds | Joint Underwriters: <i>Bangkok Bank, KASIKORNBANK, Krung Thai Bank & Siam Commercial Bank</i> |
| BEST TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>OCBC Bank</i> |
| BEST YUAN TRADE SETTLEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>OCBC Bank</i> |
| BEST STRUCTURED TRADE SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>DBS Bank</i> |
| BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>BNI</i> |
| BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>Maybank</i> |
| BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA | | <i>BNI</i> |
| BEST INVESTMENT BANK IN ASEAN | | <i>CIMB Investment Bank</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA | | <i>IDX</i> |
| BEST INVESTOR RELATIONS IN ASEAN | | <i>Capitaland</i> |
| BORROWER OF THE YEAR IN SOUTHEAST ASIA | | <i>Khazanah Nasional</i> |
| CAPITAL MARKETS LEGAL ADVISER OF THE YEAR IN SOUTHEAST ASIA | | <i>Zul Rafique & Partners</i> |

4th Annual Best Deal & Solution Awards (Calendar Year 2010)

Number of award categories: 22

**MOST INNOVATIVE DEAL/
INNOVATIVE ISLAMIC DEAL
OF THE YEAR IN SOUTHEAST
ASIA**

Danga Capital (Khazanah Nasional) S\$1.5 billion 5-year & 10-year Sukuk

Joint Bookrunners:

CIMB, DBS & OCBC

Joint Lead Managers: CIMB, CIMB Islamic, DBS, OCBC, Islamic Bank of Asia & OCBC Al-Amin

Co-Managers:

ANZ Group, BNP Paribas, Maybank Investment Bank & UOB

**BEST DEAL OF THE YEAR IN
SOUTHEAST ASIA**

Petronas Chemicals Group RM12.8 billion (US\$4.1 billion) IPO

Principal Adviser, Managing Underwriter and Retail Underwriter:

CIMB

Joint Global Coordinators & Bookrunners:

CIMB, Deutsche Bank & Morgan Stanley

Joint Underwriters:

Affin Investment Bank, HwangDBS Investment Bank, Alliance Investment Bank, KAF Investment Bank, OSK Investment Bank, AmInvestment Bank, Maybank Investment Bank, Public Investment Bank, ECM Libra Investment Bank, MIDF Amanah Investment Bank, RHB Investment Bank, Hong Leong Investment Bank & MIMB Investment Bank

**BEST ISLAMIC FINANCE
DEAL OF THE YEAR IN
SOUTHEAST ASIA**

Trans-Thai Malaysia (TTM) RM600 million Sukuk

Joint Lead Manager, Joint Principal Adviser, Joint Lead Arranger, Joint Shariah Adviser & Hedge Provider:

CIMB & HSBC

**BEST IPO/EQUITY DEAL IN
SOUTH EAST ASIA**

Bumi Resources Minerals Rp 2.1 trillion (US\$233 million) IPO

Underwriters:

Danatama & Nomura Indonesia International Selling Agents:

Credit Suisse, JP Morgan & Nomura International

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| BEST PROJECT FINANCE DEAL OF THE YEAR IN SOUTHEAST ASIA | Natural Energy Development Company THB 5.4 billion (US\$178 million) Solar Power Project Financing | Financial Advisers: <i>Bualuang Securities & Kasikornbank</i> Lead Arranger & Lenders: <i>Asian Development Bank, Bangkok Bank, Kasikornbank & Siam Commercial Bank</i> |
| BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA | Bank Negara Indonesia Rp10.4 Trillion Rights Issue & Rp8.4 Trillion Equity Placement | Sole Domestic Lead Arranger, Joint Global Coordinator & Bookrunner: <i>Bahana Securities</i> Joint Global Bookrunners: <i>Credit Suisse, Goldman Sachs, Macquarie, Morgan Stanley & UBS</i> |
| BEST HIGH YIELD BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | VTB Bank S\$400 Million 2-Year Bonds | Joint Bookrunners & Joint Lead Manager: <i>OCBC & VTB Capital</i> Co-Manager: <i>Bank of Singapore</i> |
| BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Temasek Holdings S\$1 billion 40-year Bonds | Joint Lead Managers & Joint Bookrunner: <i>DBS Bank & Standard Chartered</i> |
| BEST STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | Tower Bersama Group's US\$2 billion Debt Programme | Mandated Lead Arrangers: <i>BTMU, Credit Agricole, DBS Bank, OCBC, PT ANZ Panin Bank, PT Bank UOB Buana, Standard Bank, PT Bank OCBC Indonesia & United Overseas Bank</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Republic of the Philippines' PHP44 billion (US\$1 billion) Peso Global Bonds | Joint Global Coordinators: <i>Citi & Deutsche Bank</i> Joint Bookrunner: <i>Citi, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC & J.P. Morgan</i> |
| BEST REIT DEAL OF THE YEAR IN SOUTHEAST ASIA | Sunway REIT RM1.5 billion IPO | Sole Financial Adviser: <i>RHB Investment Bank</i> Joint Global Coordinators & Joint Bookrunner: <i>CIMB, Credit Suisse, HSBC, JPMorgan, Maybank & RHB Investment Bank</i> |
| BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | Thai Union Frozen Products' US\$884 million acquisition of MW Brands | Advisers to Thai Union: <i>Bualuang Securities & Morgan Stanley</i> |

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| BEST SMALL CAP EQUITY DEAL OF THE YEAR IN SOUTHEAST ASIA | Benakat Petroleum Energy Rp 1.6 trillion (US\$175 million) IPO | Sole Financial Adviser & Sole Lead Underwriter: <i>Danatama</i> |
| BEST MOBILE PAYMENTS & AUTHORISATION SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>Siam Commercial Bank</i> |
| BEST CUSTODY SOLUTION OF THE YEAR IN SOUTHEAST ASIA | | <i>Maybank</i> |
| BEST RESEARCH CALL OF THE YEAR IN SOUTHEAST ASIA | | <i>Kim Eng Research</i> |
| BEST ONLINE TRADE FACILITATION PLATFORM IN SOUTHEAST ASIA | | <i>DBS</i> |
| BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA) | | <i>Bank Negara Indonesia (BNI)</i> |
| BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (PHILIPPINES) | | <i>Bank of the Philippine Islands (BPI)</i> |
| BEST BORROWER OF THE YEAR IN SOUTHEAST ASIA | | <i>Khazanah Nasional</i> |
| BEST ISLAMIC FINANCE BANK OF THE YEAR IN SOUTHEAST ASIA | | <i>CIMB Islamic</i> |
| BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA | | <i>Indonesia Stock Exchange (IDX)</i> |

3rd Annual Best Deal & Solution Awards (Calendar Year 2009)

Number of award categories: 34

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| BEST DEAL OF THE YEAR IN SOUTHEAST ASIA | Petronas's US\$4.5 Dual Tranche EMAS Dollar Bonds & Sukuk | Joint Bookrunners: <i>Citi, CIMB & Morgan Stanley</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | 1Malaysia Development Berhad's RM5B Islamic MTN | Lead Arranger & Lead Manager: <i>AmInvestment Bank</i> |
| BEST EQUITY DEAL IN SOUTH EAST ASIA | <i>CapitaMalls Asia (CMA)</i> S\$2.47Billion IPO | Sole Financial Advisor: <i>JPMorgan</i> Joint Issue Managers & Bookrunners: <i>JPMorgan & DBS Bank</i> Joint Bookrunners: <i>Credit Suisse & Deutsche Bank</i> |
| BEST VANILLA/STRUCTURED LOAN DEAL OF THE YEAR IN SOUTHEAST ASIA | PSA's US\$1.2 Billion Multicurrency Term Loan | Mandated Lead Arrangers: <i>BTM, DBS Bank, Intesa San Paolo, OCBC Bank, SMBC & UOB</i> Bookrunners: <i>BTM, DBS Bank, Intesa San Paolo & UOB</i> |
| BEST PROJECT FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA | Siam Synthetic Latex's US\$250 Million Loan | Facility Agent, Lender & Bookrunner: <i>Kasikornbank</i> Bookrunner & Lender: <i>Bank of Ayudhya</i> Lenders: <i>Siam City Bank & Thanachart Bank</i> |
| BEST CROSS BORDER M&A DEAL OF THE YEAR IN SOUTHEAST ASIA | RM1.25B acquisition of BankThai Public (Renamed CIMB Thai) | Sole Advisor: <i>CIMB</i> |
| BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA | Axiata Group's RM5.2B Rights Offering | International Joint Leads & Joint Global Coordinators: <i>CIMB, Goldman Sachs, JPMorgan, Maybank Investment Bank, Morgan Stanley & RHB Investment Bank</i> Joint Global Coordinators: <i>Deutsche Bank & UBS</i> |

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| BEST DEBUT BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | San Miguel's PHP38.8B Bond | Co-Lead Managers: <i>Development Bank of the Philippines & HSBC</i> Joint Underwriters: <i>BDO Capital & Investment, BPI Capital, China Bank, FMIC, ING, LBP, Philippines Commercial Capital & Standard Chartered Bank</i> |
| BEST LOCAL CURRENCY BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Hana Bank's RM1B MTN Programme | Sole Lead Manager: <i>RHB Investment Bank</i> |
| BEST SECURITISATION DEAL OF THE YEAR IN SOUTHEAST ASIA | Winmall Limited's S\$315M MBS | Sole Lead Manager: <i>OCBC Bank</i> |
| BEST SOVEREIGN BOND DEAL OF THE YEAR IN SOUTHEAST ASIA | Republic of Indonesia's IDR5.56 Trillion Retail Sukuk Ijarah | Selling Agents: <i>AAA Sekuritas, Anugerah Securindo Indah, Bank Mandiri, Bank Syariah Mandiri, Bahana Securities, BII, BNI Securities, CIMB, Citi, Danareksa Sekuritas, HSBC, Reliance Sekuritas & Trimegah Securities</i> |
| BEST ISLAMIC FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA | Penerbangan Malaysia's RM2.2B Islamic MTN Programme | Joint Lead Manager, Joint Bookrunner & Joint Shariah Advisor: <i>AmInvestment Bank, CIMB & HSBC</i> |
| BEST MID-CAP IPO DEAL OF THE YEAR IN SOUTHEAST ASIA | Bank Tabungan Negara's IDR1.89 Trillion IPO | Joint Lead Managers: <i>CIMB & Mandiri Sekuritas</i> |
| BEST DEBT RESTRUCTURING DEAL OF THE YEAR IN SOUTHEAST ASIA | Garuda Indonesia's US\$835M Debt Restructuring | Sole Advisor: <i>Rothschild</i> |

BEST FOREIGN EXCHANGE SOLUTION OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST CASH MANAGEMENT SOLUTION OF THE YEAR IN SOUTHEAST ASIA *Maybank*

BEST MOBILE PAYMENT & AUTHORISATION SOLUTION OF THE YEAR IN SOUTHEAST ASIA *OCBC Bank*

BEST TRADE FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA & BEST STRUCTURED COMMODITY FINANCE SOLUTION OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST RESEARCH CALL OF THE YEAR IN SOUTHEAST ASIA *Kim Eng Research*

BEST ASIAN LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA *CIMB Investment Bank*

BEST FOREIGN LOCAL CURRENCY BOND HOUSE OF THE YEAR IN SOUTHEAST ASIA *HSBC*

BEST FOREIGN EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA *JPMorgan*

BEST ASIAN EQUITY HOUSE OF THE YEAR IN SOUTHEAST ASIA *DBS Bank*

BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (PHILIPPINES) *Bank of the Philippine Islands (BPI)*

BEST REMITTANCES PROVIDER OF THE YEAR IN SOUTHEAST ASIA (INDONESIA) *Bank Negara Indonesia (BNI)*

GLOBAL TRANSACTION SERVICES BANKER OF THE YEAR IN SOUTHEAST ASIA *Ms. Lum Yin Fong, DBS Bank*

BEST BORROWER/ISSUER OF THE YEAR IN SOUTHEAST ASIA *CapitaMalls Asia*

BEST STOCK EXCHANGE OF THE YEAR IN SOUTHEAST ASIA *Indonesia Stock Exchange (IDX)*

2nd Annual Best Deal & Solution Awards (Calendar Year 2008)

Number of award categories: 18

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| DEAL OF THE YEAR IN SOUTHEAST ASIA | Republic of Indonesia IDR5 trillion (US\$536 million) Sukuk Ijarah | Co-Lead Managers: <i>PT Danareksa PT Mandiri Sekuritas, & PT Trimegah Securities</i> |
| MOST INNOVATIVE DEAL OF THE YEAR IN SOUTHEAST ASIA | Export-Import Bank of Korea (KEXIM)'s RM1billion bonds | Advisor, Lead Arranger & Book Runner: <i>RHB Investment Bank</i> Joint Lead Managers: <i>CIMB Investment Bank & OCBC Bank (Malaysia)</i> |
| BEST M&A DEAL IN SOUTH EAST ASIA | Maybank's RM11,503 million (US\$3.16 billion) acquisition of stakes in BII, MCB & An Binh Commercial Joint Stock Bank | Advisor: <i>Aseambankers</i> |
| BEST ISLAMIC FINANCING DEAL OF THE YEAR IN SOUTHEAST ASIA | Syarikat Prasarana Negara's RM 2000 million (US\$616.4 million) Sukuk Ijarah | Co-Arrangers: <i>AmlInvestment Bank and CIMB Investment Bank</i> |
| BEST LOCAL CURRENCY BOND DEAL | PTT PCL's THB 18,000 million (US\$508 million) bond offering | Co-Lead Managers: <i>Bangkok Bank, Kasikornbank, Krung Thai Bank & Siam Commercial Bank</i> |
| BEST EQUITY LINKED DEAL IN SOUTH EAST ASIA | Khazanah Nasional's US\$550 million Islamic Exchangeable Sukuk | Global Coordinator: <i>Deutsche Bank</i> Joint Bookrunner & Lead Manager: <i>CIMB & Deutsche Bank & UBS</i> |
| BEST SOVEREIGN DEAL OF THE YEAR IN SOUTHEAST ASIA | <i>Republic of Indonesia's US\$2.2 billion Sovereign Global Bonds</i> | Joint Lead Managers: <i>Credit Suisse, Deutsche Bank & Lehman Brothers</i> Co-Managers: <i>Mandiri Sekuritas & Trimegah Securities</i> |
| BEST IPO DEAL OF THE YEAR IN SOUTH EAST ASIA | <i>Adaro Energy Rp 12.253 Trillion (US\$1.34 billion) IPO,</i> | Sole Lead, Underwriter & Bookrunner: <i>Danatama Makmur</i> |
| BEST REIT DEAL IN SOUTH EAST ASIA | <i>Centara Hotels & Resorts Leasehold Property Fund (CTARAF), THB 2,400 million Financial</i> | Advisor & Underwriter: <i>Kasikornbank</i> |

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| BEST EQUITY DEAL IN SOUTH EAST ASIA | <i>Indika Energy Rp 2,765 billion (US\$232 million) equity offering</i> | Led by <i>Citi, Deutsche, Danareksa, Mandiri Sekuritas & Indopremier</i> |
| BEST PRIVATISATION DEAL OF THE YEAR IN SOUTHEAST ASIA | <i>Privatisation of AmlInvestment Group, RM2.4 Billion (US\$663 Million) & RM1.0 Billion (US\$276 Million) Renounceable Rights Issue</i> | The Principal Advisor and Lead Arranger: <i>AmlInvestment Bank</i> |
| BEST SECONDARY DEAL OF THE YEAR IN SOUTHEAST ASIA | <i>Mapletree Logistics Trust's Secondary offering (Reg S) S\$607 million (US\$398 million)</i> | Joint Lead Manager and Underwriter: <i>DBS Banks, Goldman Sachs, Macquarie Capital & UBS</i> Independent Financial Advisor: <i>ANZ</i> |
| BEST CASH MANAGEMENT SOLUTION | | <i>CIMB</i> |
| BEST TRADE FINANCING SOLUTION | | <i>SIAM COMMERCIAL BANK</i> |
| BEST STRUCTURED TRADE SOLUTION | | <i>DBS BANK</i> |
| BEST COMMODITY TRADE SOLUTION | | <i>DBS BANK</i> |
| BEST FX SOLUTION | | <i>DBS BANK</i> |
| BEST STRUCTURED PRODUCT SOLUTION | | <i>OCBC BANK</i> |

1st Annual Best Deal & Solution Awards (Calendar Year 2007)

Number of award categories: 11

| | | |
|---|---|--|
| BEST DEAL, MOST INNOVATIVE, BEST M&A DEAL IN SOUTH EAST ASIA | Merger of Sime Darby, Kumpulan Guthrie and Golden Hope Plantations Groups of Companies | Advisor: <i>CIMB</i> |
| BEST EQUITY LINKED DEAL IN SOUTH EAST ASIA | Khazanah's Periodic Payment Exchangeable Trust Certificates US\$850 Million | Joint Bookrunners & Joint Lead Managers: <i>CIMB, Deutsche Bank & JP Morgan</i> |
| BEST IPO/PRIVATISATION DEAL OF THE YEAR IN SOUTH EAST ASIA | Jasa Marga's Initial Public Offering Rp3.4 trillion (US\$382 million) | Bookrunners & Lead Managers: <i>Bahana Securities, Danareksa, Mandiri Sekuritas, Credit Suisse & UBS</i> |
| BEST ISLAMIC FINANCING DEAL IN SOUTH EAST ASIA | Nucleus Avenue (now known as Malakoff Corporation) MTN & Sukuk Issues RM5.6 billion Islamic MTN programme + RM600 million Islamic CP/MTN programme and RM1.7 billion Islamic | |
| BEST ISLAMIC REIT DEAL IN SOUTH EAST ASIA | Al-'Aqar Sukuk Ijarah Programme RM 300 Million | Sole Lead Arranger & Principal Advisor: <i>AmInvestment Bank</i> |
| BEST LOCAL CURRENCY BOND DEAL | PTT Exploration and Production's Bond Bt12.5 billion or (Approx. US\$370 Million) | Lead Managers: <i>Bangkok Bank, Kasikornbank, Siam Commercial Bank & Barclays Capital</i> |
| BEST VANILLA LOAN DEAL IN SOUTH EAST ASIA | SN Aboitiz Power's Syndicated Term Loan Facility Total USD equivalent US\$380 Million US\$ 152 Million (US\$ Tranche) + PHP 10.098 Billion (10-Year Peso Tranche) | Lead Arranger: <i>BDO Capital & Investment Corp, CBC, Development Bank of the Philippines, HSBC, PCI Capital Corp, PNB Capital & Investment Corp, SB Capital Investment Corp</i> |
| BEST SECONDARY OFFER | Genting International Plc Rights Issue S\$2.2 Billion (Approx. US\$1.5 Billion) | Sole Manager: <i>DBS Bank</i> Joint Underwriter: <i>DBS Bank, CIMB, Maybank, OCBC Bank</i> |
| BEST EQUITY DEAL/ SECONDARY DEAL IN SOUTH EAST ASIA | Secondary Public Offering & Rights Issue | Lead Managers: |

Rp8.1 trillion (US\$774 Million)

Bahana Securities &
JPMorgan

BEST TRADE FINANCE SOLUTION IN SOUTH EAST ASIA

DBS Bank

BEST CASH MANAGEMENT SOLUTION

OCBC Bank
